

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

**ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD JULY 1, 2025 THROUGH JULY 31, 2025**

In re: Powin, LLC, *et al.*¹

Applicant: Dentons US LLP (“Dentons”)

Case No. 25-16137 (MBK)
(Jointly Administered)
Chapter 11

Client: Debtors and Debtors in Possession

Case Filed: June 9, 2025

**COMPLETION OF SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746**

/s/ Lauren Macksoud
Lauren Macksoud

August 26, 2025
Date

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Powin Project LLC [1583], (ii) Powin, LLC [0504], (iii) PEOS Holdings, LLC [5476], (iv) Powin China Holdings 1, LLC [1422], (v) Powin China Holdings 2, LLC [9713], (vi) Charger Holdings, LLC [5241], (vii) Powin Energy Ontario Storage, LLC [8348], (viii) Powin Energy Operating Holdings, LLC [2495], (ix) Powin Energy Operating, LLC [6487], (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors’ mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

**SECTION I
FEE SUMMARY**

Summary of Amounts Requested for the Period
July 1, 2025 through July 31, 2025 (the “**Compensation Period**”):

| | |
|---|----------------|
| Fee Total: | \$1,724,964.50 |
| 20% Holdback: | \$344,992.90 |
| Net Fees Sought (less Holdback): | \$1,379,971.60 |
| Disbursement Total: | \$10,164.59 |
| Total Fees Sought: (Net of Holdback), Plus Disbursements: | \$1,390,136.19 |

Summary of Amounts Requested for Previous Periods:

| | |
|---|---------------------------|
| Total Previous Fees and Expenses Requested: | \$1,130,119.04 |
| Total Fees and Expenses Allowed to Date: | \$1,130,119.04 |
| Total Retainer Remaining: | \$0.00 |
| Prior Holdback: | \$224,246.60 |
| Net Unpaid Fees and Expenses: | \$905,872.44 ² |

² To date, Dentons US LLP has not received any payment on account of its First Monthly Fee Statement filed on July 31, 2025.

| Name of Professional and Title | Year Admitted | Hours | Rate | Fee |
|---|----------------------|-----------------|------------------------|-----------------------------|
| Sandra R. McCandless – Partner | 1973 | 22.50 | \$1,295.00 | \$29,137.50 |
| Van C. Durrer II – Partner | 1993 | 121.30 25.50 | \$1,800.00 \$900.00 | \$218,340.00 \$22,950.00 |
| R. Matthew Garms – Partner | 1999 | 109.60 | \$830.00 | \$90,968.00 |
| Lauren Macksoud – Partner | 2003 | 5.60 | \$1,250.00 | \$7,000.00 |
| Tania M. Moyron - Partner | 2005 | 214.70 24.60 | \$1,545.00 \$772.50 | \$331,711.50 \$19,003.50 |
| John D. Beck – Partner | 2010 | 157.90 4.20 | \$1,450.00 \$725.00 | \$228,955.00 \$3,045.00 |
| Geoffrey M. Miller – Partner | 2012 | 123.00 | \$1,250.00 | \$153,750.00 |
| Carolyn P. Richter – Counsel | 1989 | 25.30 | \$1,360.00 | \$34,408.00 |
| Nick Janda – Counsel | 2007 | 28.00 | \$1,120.00 | \$31,360.00 |
| Casey W. Doherty, Jr. – Counsel | 2011 | 89.90 | \$1,100.00 | \$98,890.00 |
| Sarah M. Schrag – Senior Managing Associate | 2016 | 85.00 | \$1,100.00 | \$93,500.00 |
| David F. Cook – Senior Managing Associate | 2017 | 120.90 16.00 | \$1,100.00 \$550.00 | \$132,990.00 \$8,800.00 |
| Samantha Ruben – Managing Associate | 2019 | 24.00 | \$950.00 | \$22,800.00 |
| Elysa Chew – Managing Associate | 2021 | 7.10 | \$950.00 | \$6,745.00 |
| Vanessa Madrigal – Managing Associate | 2021 | 45.30 | \$940.00 | \$42,582.00 |
| Antony Lam – Managing Associate | 2021 | 0.90 | \$890.00 | \$801.00 |
| Henry Thomas – Associate | 2023 | 60.90 | \$855.00 | \$52,069.50 |
| Jacob Hernandez – Associate | 2023 | 6.50 | \$795.00 | \$5,167.50 |
| Jenny Xu – Associate | 2023 | 17.40 | \$815.00 | \$14,181.00 |
| George L. Medina – Senior Paralegal | N/A | 126.50 2.80 | \$525.00 \$262.50 | \$66,412.50 \$735.00 |
| Dianne Thomas-Nichols – Senior Paralegal | N/A | 16.50 | \$525.00 | \$8,662.50 |
| TOTALS | N/A | 1,481.90 | N/A | \$1,724,964.50 |

**SECTION II
SUMMARY OF SERVICES**

| Services Rendered | Hours | Fee |
|---|-----------------|-----------------------|
| B110 – Case Administration | 72.10 | \$74,079.50 |
| B120 - Asset Analysis and Recovery | 99.90 | \$125,994.00 |
| B130 - Asset Disposition | 412.70 | \$503,439.50 |
| B140 - Stay Relief/Adequate Protection | 35.70 | \$45,864.50 |
| B150 - UCC Issues/Meetings | 75.00 | \$76,259.50 |
| B160 - Fee/Employment Applications | 52.20 | \$62,328.50 |
| B185 – Assumption/Rejection of Contracts | 89.40 | \$94,919.50 |
| B190 – Other Contested Matters | 1.40 | \$2,163.00 |
| B195 - Non-Working Travel | 73.10 | \$54,533.50 |
| B200 - Utilities | 1.50 | \$1,642.50 |
| B230 - DIP Financing/Cash Collateral | 206.10 | \$244,406.50 |
| B240 - Tax Issues | 4.50 | \$5,035.00 |
| B250 - Real Estate Leases | 1.20 | 2,032.50 |
| B260 - Independent Manager Matters | 32.10 | \$46,553.00 |
| B310 - Claims Administration and Objections | 8.60 | \$9,772.50 |
| CUST - Customer Issues | 34.70 | \$49,857.50 |
| EMP - Employee Matters | 100.40 | \$126,257.00 |
| INS - Insurance | 2.00 | \$2,555.00 |
| REP - Reporting/Schedules | 179.10 | \$196,962.50 |
| WARNACT – WARN Act Issues | .20 | \$309.00 |
| SERVICES TOTAL: | 1,481.90 | \$1,724,964.50 |

| |
|---|
| SECTION III SUMMARY OF DISBURSEMENTS |
|---|

| Disbursements | Amount |
|---------------------------|--------------------|
| Meals | \$1,111.92 |
| Ground Transportation | \$2,116.31 |
| Research | \$653.89 |
| Travel - Lodging | \$5,201.45 |
| Mileage | \$148.40 |
| Postage & Delivery | \$54.42 |
| Other Office Expenses | \$99.00 |
| Corporate Fees | \$779.20 |
| DISBURSEMENT TOTAL | \$10,164.59 |

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: June 9, 2025 (the “Petition Date”).³
- (2) Chapter under which cases commenced: Chapter 11.
- (3) Date of retention: August 19, 2025, effective as of the Petition Date.

If limit on number of hours or other limitations to retention, set forth: N/A.

- (4) Summarize in brief the benefits to the estates and attach supplements as needed:⁴

During the second month of these chapter 11 cases, Dentons, as counsel for the above-captioned debtors and debtors in possession (the “Debtors”), has contributed meaningful value to the Debtors’ estates, thereby permitting the Debtors to pursue a value-maximizing sale process for their assets in these chapter 11 cases by, among other things:

- (a) Negotiating, and achieving final approval of, the use of cash collateral and debtor-in-possession financing resulting in the influx of material liquidity into the Debtors’ estates;
- (b) Engaging, and negotiating settlements, with various customers and contract counterparties resulting in the influx of material liquidity into the Debtors’ estates;
- (c) Implementing a framework enabling the Debtors to deal with onerous executory contracts and maximize the value of their estates;
- (d) Engaging with prospective bidders for the Debtors’ assets and negotiating the terms of a stalking horse bid in connection with a value-maximizing sales process;
- (e) Conducting an auction for substantially all of the Debtors’ assets and negotiating the terms of the winning bids, the asset purchase agreement, and proposed orders approving the same;
- (f) Achieving critical “second day,” and related, relief in these chapter 11 cases, allowing the Debtors to preserve the value of their businesses during the pivotal early stages of these chapter 11 cases;

³ Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were also filed on June 10, 2025 with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.

⁴ The following summary is intended to highlight the general categories of services the applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the applicant performed.

- (g) Advising the Debtors with respect to domestic and international employment issues, including obtaining final relief to pay employee wages, and seeking approval of the Debtors' Key Employee Incentive Plan and Key Employee Retention Plan;
 - (h) Advising the Debtors with respect to day-to-day chapter 11 issues, including making required disclosures, preparing and filing the Debtors' schedules and statements, and allowing the Debtors to meet their obligations in these chapter 11 cases;
 - (i) Engaging, and working, with counsel for the Official Committee of Unsecured Creditors upon its appointment, in order to maximize value for all stakeholders; and
 - (j) Rendering all such other services set forth on the invoice attached hereto as **Exhibit A**.⁵
- (5) Anticipated distribution to creditors:
- (a) Administrative expenses: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the second monthly fee statement.

⁵ The invoice attached hereto as **Exhibit A** contains detailed descriptions of the services rendered and expenses incurred by the applicant during the Compensation Period.

Dated: August 26, 2025

DENTONS US LLP

/s/ Lauren Macksoud

Lauren Macksoud (admitted)

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Van C. Durrer, II (admitted *pro hac vice*)

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Los Angeles, CA 90017

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Facsimile: (213) 623-9924

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- and -

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Amanda C. Glaubach (admitted *pro hac vice*)
Eitan Blander (admitted *pro hac vice*)
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Facsimile: (212) 967-4258
Email: altogut@teamtogut.com
aglaubach@teamtogut.com
eblander@teamtogut.com

Counsel for Debtors and Debtors in Possession

EXHIBIT A

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Powin, LLC
20550 SW 115th Ave
Tualatin, OR 97062

INVOICE #: 5001-1003116
Invoice Date: August 26, 2025

Matter Number: 15817500-000002
Description: Post Petition

Payment Due Upon Receipt

For professional services rendered through July 31, 2025

Invoice Amount **\$1,735,129.09**

To pay by E-Check – <https://www.e-billexpress.com/ebpp/DentonsUS>

Electronic Transfer (Preferred Method of Payment):

Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [REDACTED]
Account #: [REDACTED]
Account Name: Dentons US LLP
Swift Code: [REDACTED]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):

REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):

Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # [REDACTED]
Questions relating to this invoice should be directed to:
V. Durrer at (213) 243 6050



Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

For professional services rendered through July 31, 2025

Fee Detail:

Task Code: B110 - Case Administration

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|--|--------------|---------------|
| 07/01/25 | S. Schrag | B110 | Confer with C. Paulson regarding creditor matrix and list of equityholders and directors (.2); confer with T. Moyron re the same (.2); confer with D. Nichols and S. Ruben re Customer list and other vendors (.2); prepare the same (.5); conduct research in support of the same (.2). | 1.30 | 1,430.00 |
| 07/01/25 | D. Thomas-Nichols | B110 | Revise party in interest list (.6); prepare redline of party in interest list (.2); revise workstream memo (.3); analysis re equity/directors for party in interest list (.1). | 1.20 | 630.00 |
| 07/01/25 | G. Medina | B110 | Correspond with G. Dunne regarding critical dates calendar and upcoming dates. | 0.20 | 105.00 |
| 07/01/25 | T. Moyron | B110 | Attention to workstream memo and deadlines. | 1.40 | 2,163.00 |
| 07/02/25 | T. Moyron | B110 | Analyze documents, tracker and other information to be provided to UST re IDI (.9); exchange correspondence with J. Wang, et al., regarding same (.4); call with C. Ucko re same (.1). | 1.40 | 2,163.00 |
| 07/02/25 | T. Moyron | B110 | Analyze and provide comments on notice of commencement (.2); and exchange emails with F. Oswald, et al., re same (.2) | 0.40 | 618.00 |
| 07/02/25 | S. Schrag | B110 | Analyze parties in interest list (.3); confer with D. Nichols re parties in interest list (.2); analysis re directors and vendors for same (.2). | 0.70 | 770.00 |
| 07/02/25 | S. Schrag | B110 | Confer with D. Nichols re stay violation letters (.3); analyze list of letters (.2); revise the same (.7). | 1.20 | 1,320.00 |
| 07/02/25 | D. Thomas-Nichols | B110 | Further revisions to the parties in interest list (.5); further revisions to workstream memo (.3) | 0.80 | 420.00 |
| 07/02/25 | C. Doherty, Jr. | B110 | Review and respond to emails regarding case assignments and administrative matters. | 0.20 | 220.00 |

DENTONS

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|---|--------------|---------------|
| 07/02/25 | G. Medina | B110 | Call with G. Dunne regarding general case status, case calendar and the coordination of upcoming critical deadlines related to key case milestones. | 0.50 | 262.50 |
| 07/03/25 | T. Moyron | B110 | Call with M. Kahl, G. Uzzi, et al., regarding IDI. | 0.30 | 463.50 |
| 07/03/25 | T. Moyron | B110 | Attention to second-day orders (.6), and related emails with C. Doherty, et al., (.3), and call with D. Person re same (.1). | 0.90 | 1,390.50 |
| 07/03/25 | T. Moyron | B110 | Analyze email from UST re bank account statements (.1); prepare email to M. Kahl re same (.1); analyze follow-up email from M. Kahl re account statements (.1); prepare email to G. Medina re redaction of account numbers (.1) and email statements to D. Kropienwnicki, et al., re same (.1). | 0.50 | 772.50 |
| 07/03/25 | T. Moyron | B110 | Analyze J. Wang email re state and federal tax debtor summary for UST (.1); email D. Kropienwnicki re same (.1). | 0.20 | 309.00 |
| 07/03/25 | T. Moyron | B110 | Correspondence with C. Paulson, et al., regarding officers, directors and equity holders (.3); analyze excel and related information (.3). | 0.60 | 927.00 |
| 07/03/25 | S. Schrag | B110 | Prepare parties in interest list (1.4); analyze comments from G. Uzzi and incorporate (.6); revise the same (1.1). | 3.10 | 3,410.00 |
| 07/03/25 | D. Thomas-Nichols | B110 | Revise parties in interest list (.6); correspond with G. Uzzi with updated parties in interest list (.1); analysis regarding adding to parties in interest list. (.2). | 0.90 | 472.50 |
| 07/03/25 | C. Doherty, Jr. | B110 | Attention to emails re 341 meeting and first day orders. | 0.20 | 220.00 |
| 07/03/25 | G. Medina | B110 | Correspond with G. Dunne regarding follow-up to our call regarding additions to case calendar (0.3); correspond with T. Moyron regarding transmission of IDI materials (0.1). | 0.40 | 210.00 |
| 07/04/25 | J. Beck | B110 | Coordination call with Togut and Dentons teams regarding open items and checklist review. | 0.80 | 1,160.00 |
| 07/04/25 | S. Ruben | B110 | Conference with Dentons team re case strategy and next steps on bankruptcy case filings. | 0.80 | 760.00 |

DENTONS

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|--|--------------|---------------|
| 07/04/25 | H. Thomas | B110 | Confer with team on upcoming deadlines, outstanding motions and orders, and issues related to sale process and timeline. | 0.50 | 427.50 |
| 07/04/25 | L. Macksoud | B110 | Participate in call with working group to discuss case update and next steps. | 0.50 | 625.00 |
| 07/04/25 | G. Miller | B110 | Call with Dentons and Togut re case status and going forward strategy. | 0.80 | 1,000.00 |
| 07/04/25 | V. Durrer | B110 | Call with Togut re coordination re case filings and hearings. | 0.70 | 1,260.00 |
| 07/04/25 | C. Doherty, Jr. | B110 | Attend group DUS and Togut call (.8). | 0.80 | 880.00 |
| 07/04/25 | G. Medina | B110 | Strategy call with TSS and DUS related to filings and work streams (0.7). | 0.70 | 367.50 |
| 07/06/25 | G. Medina | B110 | Coordinate with J. Beck to add additional users to the Dentons direct database. | 0.40 | 210.00 |
| 07/07/25 | D. Thomas-Nichols | B110 | Analysis re parties in interest list (.1); analysis re new deadline for revise workstream memo with new WARN deadline from C. Doherty and H. Thomas (.2); analysis re updated workstream memo (.1). | 0.40 | 210.00 |
| 07/08/25 | J. Beck | B110 | Analysis regarding case administration and tasks list (.6). | 0.60 | 870.00 |
| 07/08/25 | G. Medina | B110 | Review request from J. Beck to facilitate access to the Dentons Direct database related to contracts to G. Dunne (0.3); trouble C. Ucko's access to database (0.2); correspond with T. Moyron regarding list of lien holders (0.1); comparative analysis of lien holders against Verita's creditor matrix to identify parties not listed and send to T. Moyron, V. Durrer and J. Beck (1.5); review list of lien holders created by Weil and sent by S. Schrag against the pre-petition report related to any additional names per the request of T. Moyron (0.4); review, download all objections filed and send Zip to T. Moyron, V. Durrer and J. Beck (1.0). | 3.50 | 1,837.50 |
| 07/08/25 | V. Durrer | B110 | Coordinate re next steps for filing and hearings. | 0.60 | 1,080.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

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INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|--|--------------|---------------|
| 07/09/25 | T. Moyron | B110 | Analyze various issues and proposed actions in regards to correspondence received re Texas Comptroller, Idaho Popwer, Sunbelt Rentals and respond to same. | 0.20 | 309.00 |
| 07/09/25 | S. Schrag | B110 | Review and analyze correspondence in support of agenda for upcoming hearing. | 0.10 | 110.00 |
| 07/09/25 | G. Miller | B110 | Review UST questions following IDI conference. | 0.20 | 250.00 |
| 07/09/25 | D. Thomas-Nichols | B110 | Revise workstream memo (.2). | 0.20 | 105.00 |
| 07/09/25 | G. Medina | B110 | Review docket and retrieve and supplement objections pulled and send Zip of response and objections to DUS and TSS teams (1.0); correspond with G. Dunne and send list of objections and responses filed and the workstreams between DUS and TSS teams (0.4); review request from V. Durrer and send Powin LLC petition filed (0.2); send additional responses filed per the request of J. Beck (0.4). | 2.00 | 1,050.00 |
| 07/10/25 | D. Thomas-Nichols | B110 | Update workstream memo. | 0.20 | 105.00 |
| 07/10/25 | T. Moyron | B110 | Call with F. Oswald, et al., regarding agenda, approach to coming hearing, contested hearings, etc. | 0.50 | 772.50 |
| 07/10/25 | J. Beck | B110 | Status and update call with V. Durrer and T. Moyron regarding open items, task list and preparation for second day hearing (.9); call with Dentons and Togut team regarding preparation for second day hearing (.4). | 1.30 | 1,885.00 |



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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|---|--------------|---------------|
| 07/10/25 | G. Medina | B110 | Review request from J. Beck to facilitate access to the Dentons Direct database related to contracts to numerous Powin employees (0.4); correspond with D. Carillo Dentons direct specialist regarding access to database and J. Beck's request (0.1); correspond with C. Doherty, T. Moyron and V. Durrer regarding Warehouse parties and Verita service (0.2); corresponded with Z. Fisher regarding Pro Hac payments for T. Moyron, V. Durrer, J. Beck, S. Schrag, and C. Daugherty (0.2); reviewed notice concerning Rules related to the 2025 Pro Hac fee assessment and send to Z. Fisher with note related for payment to the NJ Lawyers' Fund for Client Protection (0.5); further correspond with Z. Fisher and send Pro Hac orders entered for T. Moyron, V. Durrer, J. Beck and S. Schrag (0.6). | 2.00 | 1,050.00 |
| 07/10/25 | V. Durrer | B110 | Call with Togut re coordination for July 15 hearing. | 0.50 | 900.00 |
| 07/11/25 | T. Moyron | B110 | Analyze status of various orders, motions, and objections with respect to upcoming hearing and agenda (.6); correspond with Togut firm regarding same (.3). | 0.90 | 1,390.50 |
| 07/11/25 | D. Thomas-Nichols | B110 | Revise workstream memo based on new comments (.2). | 0.20 | 105.00 |
| 07/11/25 | G. Medina | B110 | Corresponded with D. Person regarding the draft agenda; reviewed and updated agenda to include related pleadings and missing docket numbers and sent revised version to D. Person (0.7)' correspond with D. Cook regarding filing and timing (0.2). | 0.90 | 472.50 |
| 07/12/25 | T. Moyron | B110 | Analyze status of motions and objections, resolutions to various objections, and update agenda for filing (.4); correspond with Togut firm, V. Durrer, et al re same (.2). | 0.60 | 927.00 |
| 07/12/25 | J. Beck | B110 | Discuss revised agenda items with T. Moyron (.1). | 0.10 | 145.00 |
| 07/12/25 | S. Schrag | B110 | Confer with J. Beck re organization chart. | 0.10 | 110.00 |

DENTONS

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/12/25 | G. Medina | B110 | Correspond with T. Moyron and review and file notice of agenda of matters scheduled to be hearing on July 15, 2025. | 0.40 | 210.00 |
| 07/12/25 | V. Durrer | B110 | Review and revise agenda (.2); prepare for hearing (.1). | 0.30 | 540.00 |
| 07/13/25 | G. Medina | B110 | Send filed agenda to G. Dunne and review and mark-up Powin internal case calendar to reflect agenda filed and send to G.Dunne. | 0.60 | 315.00 |
| 07/14/25 | T. Moyron | B110 | Correspond with J. Sponder, Committee et al., regarding orders and redlines - same. | 0.60 | 927.00 |
| 07/14/25 | T. Moyron | B110 | Coordinate and correspond with Dentons team regarding finalization of orders (.3); analyze updated orders and redlines for filing (.3); analyze CNOs (.1); correspond with Togut firm regarding various filings (.2); analyze updated agenda (.1) and calls with D. Person regarding same (.2). | 1.10 | 1,699.50 |
| 07/14/25 | S. Schrag | B110 | Confer with J. Beck re conference to discuss Second Day hearing (.2); confer with H. Thomas re the same (.2); attend conference call with T. Moyron, V. Durrer, J. Beck, D. Cook, G. Medina in preparation for Second Day hearing (1.1); confer with J. Uzzi, M. Turnipseed, S. Moran, J. Cheng, D. Cook, T. Moyron, J. Beck (.3); confer with J. Beck and D. Cook in support of Second Day hearing (.3). | 2.10 | 2,310.00 |
| 07/14/25 | C. Doherty, Jr. | B110 | Attend all hands meeting in preparation for second day hearing (1.0); review and respond to emails regarding matters for second day hearing (.1). | 1.10 | 1,210.00 |
| 07/14/25 | J. Beck | B110 | Meet with Dentons team to prepare for second day hearing and address list of open items (1.2); call with management regarding open items (.3). | 1.50 | 2,175.00 |
| 07/14/25 | D. Cook | B110 | Analyze 2nd day orders in order to prepare to any questions at second day hearing. | 1.60 | 1,760.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/14/25 | G. Medina | B110 | Correspond with D. Persons and send most recent agenda (0.2); Strategy meeting regarding hearing, contested mater and matters adjourned (1.3); correspond with D. Persons regarding adjournment notices for matters adjourned (0.3); confer with team regarding adjourned matters and adjournment notices and correspond with D. Persons regarding adjournments for docket Nos. 88 and 297 (0.4); coordinate with office service regarding preparation of binders (0.2); correspond with D. Persons and regarding amended agenda (0.1); retrieve and send to J. Beck telephonic dial in for the July 15, 2025 hearing (0.2); In advance of the upcoming analysis, organization, and electronic compilation of all relevant pleadings for the preparation of hearing binders (2.5); send Cash collateral and Dip Motion docket numbers per his request (1.0); call with T. Moyron regrading Tax and Utilities CNO (0.2); coordinate with D. Person and received Tax and Utility CNO (0.2); revise and send Tax and Utility CNO to G. Miller and T. Moyron (0.6); received redlines for both and prepare assemble and file CNO for Tax and Utilities (0.8); correspond with Verita regarding CNO filings (0.2); send chambers CNO filings to supplement D. Person's email (0.2); review of binders to verify that all pleadings referenced in the agenda were included in the binders (1.2). | 8.60 | 4,515.00 |
| 07/14/25 | G. Medina | B110 | Call with T. Moyron regrading Tax and Utilities CNO (0.2); coordinate with D. Person and received Tax and Utility CNO (0.2); revise and send Tax and Utility CNO to G. Miller and T. Moyron (0.6); received redlines for both and prepare assemble and file CNO for 2nd day orders (0.8); correspond with Verita regarding CNO filings (0.2); send chambers CNO filings to supplement D. Person's email (0.2). | 1.60 | 840.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

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|-------------|-------------------|-------------|---|--------------|---------------|
| 07/14/25 | G. Miller | B110 | Further prepare final cash management and insurance orders. | 0.30 | 375.00 |
| 07/14/25 | G. Miller | B110 | Prepare interim utilities and tax orders. | 1.00 | 1,250.00 |
| 07/14/25 | T. Moyron | B110 | Further attention to emails regarding outstanding matters. | 0.60 | 927.00 |
| 07/15/25 | T. Moyron | B110 | Participate in meetings prior to hearings, including with Mainfreight, and attend and participate in hearings. | 1.50 | 2,317.50 |
| 07/15/25 | J. Beck | B110 | Task list call with Dentons and Togut teams (.3). | 0.30 | 435.00 |
| 07/15/25 | E. Chew | B110 | Call with internal working team re outstanding items and next steps. | 0.50 | 475.00 |
| 07/15/25 | G. Medina | B110 | Correspond with T. Buckingham and send CNO's filed for Tax and utilities motions for service (0.2); correspond with chambers and send CNO's filed for Tax and utilities motions (0.2); Reviewed, analyzed, and supplemented pleadings and hearing binders to ensure alignment with the amended agenda and inclusion of all newly filed documents (1.3); correspond with Chambers regarding CNO's to be entered (0.1). | 1.80 | 945.00 |
| 07/15/25 | S. Schrag | B110 | Confer with J. Beck, T. Moyron, F. Oswald re Second Day hearing. | 0.30 | 330.00 |
| 07/16/25 | V. Durrer | B110 | Analysis re Rule 2004 issue (.1); analysis re US Trustee inquiry (.1); call with B. Kane re same (.1). | 0.30 | 540.00 |
| 07/17/25 | G. Miller | B110 | Review lien search results and list of liens. | 0.60 | 750.00 |
| 07/22/25 | T. Moyron | B110 | Meeting with Togut and Dentons teams regarding outstanding issues, filings, sale, and related matters. | 0.50 | 772.50 |
| 07/22/25 | D. Cook | B110 | Weekly all hands call with Dentons and Togut to discuss case status and next steps. | 0.50 | 550.00 |
| 07/22/25 | D. Thomas-Nichols | B110 | Revise workstreams memo (.1); correspondence with T. Moyron with updated workstreams memo (.1); attend team call regarding next steps (.5). | 0.70 | 367.50 |
| 07/22/25 | J. Beck | B110 | Call with Dentons and Togut teams regarding open items and task list (.5). | 0.50 | 725.00 |



Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

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5001-1003116

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|--|-------------|-------------|--|--------------|--------------------|
| 07/22/25 | V. Durrer | B110 | Coordinate with Togut re case workstreams (.4); analysis re schedule of omnibus hearings (.1). | 0.50 | 900.00 |
| 07/24/25 | J. Beck | B110 | Call with T. Moyron and V. Durrer regarding open items and task list. | 1.00 | 1,450.00 |
| 07/24/25 | V. Durrer | B110 | Analysis re case workstreams and prioritize (.8) | 0.80 | 1,440.00 |
| 07/24/25 | T. Moyron | B110 | Attention to further emails and outstanding matters. | 0.70 | 1,081.50 |
| 07/25/25 | T. Moyron | B110 | Attention to correspondence and outstanding matters. | 1.40 | 2,163.00 |
| 07/29/25 | G. Miller | B110 | Calls with T. Moyron re case status and going forward strategy. | 0.20 | 250.00 |
| 07/29/25 | T. Moyron | B110 | Correspondence to UST re IDI follow-up items (.1). | 0.10 | 154.50 |
| 07/29/25 | T. Moyron | B110 | Prepare correspondence to Dentons' team regarding deadline and ongoing workstreams (.1) | 0.10 | 154.50 |
| 07/29/25 | T. Moyron | B110 | Correspondence from M. Kahl, et al., re cash balances (.1). | 0.10 | 154.50 |
| 07/30/25 | G. Medina | B110 | Review previous agenda filed and confer with matters on for August 6, 2025. | 0.80 | 420.00 |
| Task Total B110 - Case Administration | | | | 72.10 | \$74,079.50 |

Task Code: B120 - Asset Analysis and Recovery

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/01/25 | J. Beck | B120 | Call with Hitachi regarding settlement agreement issues and relevant to them (.3); call with Weil and Key Frame regarding settlement agreement (.2); review certain joint venture related information and agreements for propriety to include in data room for sale process diligence (.8). | 1.30 | 1,885.00 |
| 07/01/25 | J. Beck | B120 | Attention to issues with schedules and diligence deliverables in connection with diligence process for customer settlement agreement (1.6); review additional revisions to certain bidder NDAs (.8). | 2.40 | 3,480.00 |
| 07/01/25 | J. Beck | B120 | Email correspondence with Hitachi counsel regarding access to materials in connection with joint venture between two entities (.1). | 0.10 | 145.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/02/25 | H. Thomas | B120 | Correspondence internally regarding bankruptcy process for disposition of Powin's Australian assets. | 0.20 | 171.00 |
| 07/02/25 | J. Beck | B120 | Attention to test report issues in connection with customer settlement agreement (1.2); call with Weil regarding test report issues (.3); discuss same with T. Moyron and V. Durrer (.2). | 1.70 | 2,465.00 |
| 07/02/25 | D. Cook | B120 | Email correspondence with J. Beck concerning Idaho Power settlement (.1); preliminary analysis with respect to same (.2). | 0.30 | 330.00 |
| 07/02/25 | V. Durrer | B120 | Respond to inquiry from equity regarding Akaysha transaction. | 0.10 | 180.00 |
| 07/02/25 | V. Durrer | B120 | Analysis re Idaho Power settlement. | 0.10 | 180.00 |
| 07/03/25 | J. Beck | B120 | Attention to certain business issues affecting customer settlement conditions precedent (.8); Call with Weil regarding testing house issues (.2); internal call with Dentons team regarding APA and sale process (.4); call with Committee counsel regarding customer settlement motion (.2); call with Latham regarding status of certain issues and consent to customer settlement (.3); call with Weil regarding supplement to Settlement Agreement and testing house issues (.2)' call with David Cook regarding drafting supplement to settlement agreement (.1). | 2.00 | 2,900.00 |
| 07/03/25 | J. Beck | B120 | Review case law research and summary from Henry Thomas regarding certain inventory title and lien issues. | 0.30 | 435.00 |
| 07/03/25 | D. Cook | B120 | Telephone conference with J. Beck concerning supplement to Akaysha settlement motion (.1); prepare same for J. Beck review (3.6); email correspondence with S. Schrag concerning form of settlement motion (.1); analysis with respect to same for applicability to Idaho Power settlement (.3). | 4.10 | 4,510.00 |
| 07/03/25 | V. Durrer | B120 | Analysis re payments necessary to consummate Akaysha transaction. | 0.10 | 180.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/04/25 | J. Beck | B120 | Review lienholder edits to customer settlement order and further edits to order from customer (.3); review and revise supplement to motion to approve customer settlement (.7); email correspondence regarding supplement with company and Weil (.2); call with Weil regarding evidentiary presentation at hearing (.2); further revise draft supplement based on comments from J. Uzzi (.5); email correspondence with numerous parties regarding draft supplement (.3); open issues on the APA (.8). | 3.00 | 4,350.00 |
| 07/04/25 | D. Cook | B120 | Prepare supplement to Akaysha settlement motion (1.2); revise same with respect to J. Beck comments (.8); analyze J. Beck email communications with respect to same including finalization and filing thereof (.3). | 2.30 | 2,530.00 |
| 07/04/25 | G. Medina | B120 | Correspond with and coordinate supplement to settlement motion with J. Beck, V. Durrer, T. Moyron and D. Cook (0.2); received, prepare and file supplement to settlement motion (0.4). | 0.60 | 315.00 |
| 07/05/25 | D. Cook | B120 | Prepare Idaho Power settlement motion. | 1.10 | 1,210.00 |
| 07/05/25 | J. Beck | B120 | Call with Dentons team regarding APA turn (.4). | 0.40 | 580.00 |
| 07/05/25 | V. Durrer | B120 | Analysis re Akaysha settlement (.1). | 0.10 | 180.00 |
| 07/06/25 | D. Cook | B120 | Prepare Idaho Power settlement motion (3.2); send same to J. Beck for review (.1); analyze Mainfreight order for applicable changes (.2); send same to J. Beck for review (.1). | 3.60 | 3,960.00 |
| 07/07/25 | D. Cook | B120 | Prepare motion to approve settlement with Idaho Power (2.7); prepare order to approve Akaysha settlement in accordance with comments received from parties in interest (4.4); zoom conference with Dentons, Weil, Latham regarding DIP consent and Akaysha order (.3). | 7.40 | 8,140.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

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|-------------|-------------|-------------|---|--------------|---------------|
| 07/07/25 | J. Beck | B120 | Add additional language to the settlement approval order regarding reservation against lienholders rights (.1); Call with Committee counsel regarding committee position on settlement order (.1); call with Latham regarding settlement order and second day motions (.4); Further revise settlement approval order with lienholder (.3); review FlexGen comments to draft consent (.1); call with M. Garms regarding APA and impact on Akaysha settlement (.2); call with A. Georgallas regarding status of settlement order (.1); draft and send substantive email to Weil team regarding APA (.4); call with Weil and Latham regarding FlexGen consent to the Akaysha transaction (.6); discuss providing settlement order with sponsor counsel with V. Durrer (.1); discuss same with S. Schrag (.1); compile documents and send to sponsor counsel (.1); review additional comments to settlement order from Key Frame (.1); call with T. Moyron regarding lienholder issues with settlement order (.1); multiple conversations with FlexGen and KeyFrame and attention to disagreement in reservation language in the order (2.2); review proposed language from Key Frame to settlement order (.2). | 4.60 | 6,670.00 |
| 07/07/25 | S. Schrag | B120 | Review and analyze revisions to proposed order re settlement motion. | 0.40 | 440.00 |
| 07/07/25 | S. Schrag | B120 | Confer with J. Beck re redacted settlement agreement. | 0.20 | 220.00 |



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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

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|-------------|-------------|-------------|---|--------------|---------------|
| 07/07/25 | G. Medina | B120 | Correspond with J. Beck regarding supplement to settlement motion and service (0.1); correspond with D. Persons regarding hearing (0.1); review request from G. Dunne regarding hearing and attendees (0.1); correspond with V. Durrer, T. Moyron and J. Beck regarding hearing on July 8, 2025 (0.2); correspond with chambers and send list of attendees presenting and via zoom (0.3); received draft of case calendar from TSS team and send to G. Dunne and docketing for review (0.2); review request from J. Beck to facilitate access to the Dentons direct database related to contracts to Weil Attorney (0.2). | 1.20 | 630.00 |
| 07/07/25 | V. Durrer | B120 | Analysis re Akaysha settlement implementation (.3); analysis re inquiry from equity holder re same (.1); analysis re inquiry from DIP lender re same (.2). | 0.60 | 1,080.00 |
| 07/07/25 | T. Moyron | B120 | Correspondence with G. Uzzi, et al., regarding timing re Idaho Power (.2). | 0.20 | 309.00 |
| 07/08/25 | T. Moyron | B120 | Attend hearing on motion to seal and Akaysha settlement. | 0.40 | 618.00 |
| 07/08/25 | J. Beck | B120 | Preview outline, review underlying settlement documents and otherwise prepare for hearing on approval of customer settlement agreement (4.2); attend and present at hearing on approval of same (.5); call with UST regarding reservation language in the seal motion (.1); draft reservation language discussed with the UST (.2); attention to issue with NDA of potential bidder party (.1); call with Akaysha team to determine steps to achieve closing (.6). | 6.10 | 8,845.00 |
| 07/08/25 | D. Cook | B120 | Prepare proposed order approving Akaysha settlement (2.8); attend hearing concerning approval of same (.4); telephone conference with L .Ebrahmi concerning Idaho Power settlement motion (.1); follow up with Idaho Power concerning same (.1). | 3.40 | 3,740.00 |

DENTONS

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5001-1003116

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/08/25 | S. Schrag | B120 | Confer with D. Cook and A. Glaubach re order to seal re settlement agreement (.1); prepare order (.2); comment on UST's requests for reservation in order (.1). | 0.40 | 440.00 |
| 07/08/25 | G. Miller | B120 | Emails with W. Morely re bid procedures. | 0.20 | 250.00 |
| 07/08/25 | V. Durrer | B120 | Participate in Akaysha settlement hearing (.1); analysis re same (.1); analysis re Idaho Power settlement (.1). | 0.30 | 540.00 |
| 07/09/25 | T. Moyron | B120 | Correspond with counsel for FlexGen, et al., re Idaho Power settlement. | 0.20 | 309.00 |
| 07/09/25 | D. Cook | B120 | Prepare Idaho Power settlement motion, including with respect to comments received from counsel for Idaho Power. | 2.70 | 2,970.00 |
| 07/10/25 | H. Thomas | B120 | Draft settlement motion for EKS/Hitachi settlement agreement. | 2.40 | 2,052.00 |
| 07/10/25 | R. Garms | B120 | Review Hitachi term sheet and prior documentation and analyze closing conditions (1.4); call with J. Beck regarding same (0.2). | 1.60 | 1,328.00 |
| 07/10/25 | J. Beck | B120 | Review proposal to purchase Debtor's equity in non-debtor joint venture (.3); attention to email requests from Weil regarding diligence needed to close Akaysha settlement (.4); call with Akaysha regarding closing deliverables for settlement (.6); call with M. Garms regarding sale of joint venture equity (.2). | 1.50 | 2,175.00 |
| 07/11/25 | J. Beck | B120 | Call with Brian Kane regarding settlement agreement (.2); call with Weil regarding closing of settlement agreement (.3); review materials related to conditions precedent to settlement agreement and certain other protective provisions (.6). | 1.10 | 1,595.00 |
| 07/11/25 | D. Cook | B120 | Prepare motion to approve Idaho Power settlement (4.7) oversee filing of same (.3); analyze motion to seal in connection with same (.3). | 5.30 | 5,830.00 |

DENTONS

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|-------------|-------------|-------------|---|--------------|---------------|
| 07/11/25 | G. Medina | B120 | Review and prepare for filing settlement motion with proposed order and send to D. Cook, R. Howard, B. Beck, V. Durrer, T. Moyron, F. Oswald, A. Glaubach, D. Person and L. Ebrahimi. (0.4); call with R. Howard regarding Motion to seal (0.1); received and prepare for filing 9019 Settlement Motion with Idaho Power, motion to seal and sealed exhibit and send to DUS and TSS teams for review (0.4); revised settlement per the request of T. Moyron (0.2); file 9019 Settlement Motion with Idaho Power (0.2); motion to seal (0.2); seal Confidential Information Contained in Settlement Agreement (0.2); download and send to DUS and TSS teams filed pleadings (0.2). | 1.90 | 997.50 |
| 07/11/25 | V. Durrer | B120 | Analysis re Idaho power settlement (.2). | 0.20 | 360.00 |
| 07/11/25 | T. Moyron | B120 | Analyze 9019 motion to approve Idaho Power settlement and provide comment (.3). | 0.30 | 463.50 |
| 07/14/25 | J. Beck | B120 | Discuss Akaysha issues with B. Kane and V. Durrer (.2); call with Akaysha regarding checklist items (.5). | 0.70 | 1,015.00 |
| 07/15/25 | J. Beck | B120 | Call with Hitachi counsel regarding EKS (.3); attention to closing issues with Akaysha (1.2). | 1.50 | 2,175.00 |
| 07/16/25 | J. Beck | B120 | Call with B. Kane, J. Uzzi and V. Durrer regarding Akaysha deliverables and closing (.5); analysis of agreement and information related to same (.8); discuss next steps with V. Durrer (.1). | 1.40 | 2,030.00 |
| 07/16/25 | V. Durrer | B120 | Call re Akaysha lab issue with B. Kane and G. Uzzi (.5); follow up with B. Kane re same (.2); call with G. Uzzi (.2); follow up re same (.1). | 1.00 | 1,800.00 |
| 07/17/25 | J. Beck | B120 | Attention to email to direct vendors with C. Paulson re Akaysha (.3); status call with Weil team regarding closing Akaysha deal (.3); draft response to diligence questions from interested buyer (.4); attention to information from Brian Kane regarding closing settlement agreement and review information relevant to same (.8). | 1.80 | 2,610.00 |

DENTONS

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/17/25 | G. Medina | B120 | Call from T. Moyron regarding bid procedures order (0.1) correspond with TSS team regarding submission of bid procedures order (0.3); send Bid procedures Order to Chambers (0.2). | 0.60 | 315.00 |
| 07/18/25 | J. Beck | B120 | Review Akaysha settlement claim for treatment of certain equipment (.3); call with Weil regarding Akaysha settlement closing (.2); discuss same with Brian Kane (.1); review APA issues for interplay with Akaysha settlement (.6); analysis of issues related to potential asset monetization opportunity (.7). | 1.90 | 2,755.00 |
| 07/19/25 | V. Durrer | B120 | Analysis re EKS issues. | 0.20 | 360.00 |
| 07/21/25 | T. Moyron | B120 | Correspond with I. Roberts, et al., re EKS (.1); and call with I. Roberts, et al., re same (.2). | 0.30 | 463.50 |
| 07/21/25 | T. Moyron | B120 | Analyze email from R. Medonza re energyre and coordinate preparation of motion. | 0.10 | 154.50 |
| 07/21/25 | J. Beck | B120 | Call with Hitachi regarding cure schedule listing EKS master service agreement (.2). | 0.20 | 290.00 |
| 07/21/25 | S. Ruben | B120 | Correspond with T. Moyron re 9019 motion with Energy Re (.1); draft the same (1.2). | 1.30 | 1,235.00 |
| 07/21/25 | V. Durrer | B120 | Analysis re Akaysha settlement (.2); analysis re EKS subsidiary (.1). | 0.30 | 540.00 |
| 07/21/25 | J. Beck | B120 | Continue analysis of potential sale of certain joint venture equity and further revise memo regarding same (2.2). | 2.20 | 3,190.00 |
| 07/22/25 | J. Beck | B120 | Call with Weil regarding closing of Akaysha deal (.4); call with B. Kane regarding same (.1). | 0.50 | 725.00 |
| 07/22/25 | G. Miller | B120 | Follow up with C. Paulson re PureSky goods. | 0.10 | 125.00 |
| 07/22/25 | G. Miller | B120 | Email D. O'Donnell re CIMC contract. | 0.10 | 125.00 |
| 07/22/25 | G. Miller | B120 | Prepare APA schedule re excluded claims. | 1.50 | 1,875.00 |
| 07/23/25 | R. Garms | B120 | Review additional schedule information and analyze revisions to schedules (1.2); analyze and respond to questions regarding purchase agreement and escrows (0.9). | 2.10 | 1,743.00 |

DENTONS

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August 26, 2025

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5001-1003116

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|-------------|-------------|-------------|---|--------------|---------------|
| 07/23/25 | J. Beck | B120 | Call with Bergstrom counsel regarding Akaysha deal (.5); discuss same with Weil and status of closing (.2); call with B. Kane regarding status of Akaysha deal (.1). | 0.80 | 1,160.00 |
| 07/23/25 | S. Schrag | B120 | Confer with D. Calderon re Cure Notice materials (.3); analyze the same (1.0); confer with G. Miller re the same (.3). | 1.60 | 1,760.00 |
| 07/23/25 | S. Ruben | B120 | Analysis re 9019 motion with Energy Re (.1); draft the same (.1). | 0.20 | 190.00 |
| 07/24/25 | J. Beck | B120 | Attention to review of EKS put option (.8). | 0.80 | 1,160.00 |
| 07/25/25 | J. Beck | B120 | Review and revise draft agreement with warehouse party (.8); discuss same with Brown Rudnick for UCC counsel (.2); call with Weil regarding same (.1); call with Hitachi counsel regarding monetizing certain assets (.3). | 1.40 | 2,030.00 |
| 07/26/25 | J. Beck | B120 | Compile information and send email regarding customer settlement agreement (.1); call with JV counterparty regarding potential sale of Debtor's JV interests (.4). | 0.50 | 725.00 |
| 07/26/25 | J. Beck | B120 | Review APA and schedules in connection with conversation with Latham on Akaysha deal and summarize analysis and send to team (.7); further revise warehouse settlement agreement based on comments from UCC (.4); attention to finalization of schedules and sig pages to DIP credit agreement (.5); review information on warehouse claims in response to conversation with UCC counsel (.6); Call with V. Durrer, T. Moyron and M. Garms regarding APA (.5) and Discuss Akaysha closing with J. Mispagel at Latham (.2); review revised APA (.3). | 3.20 | 4,640.00 |
| 07/28/25 | V. Durrer | B120 | Analysis re lender consent to Akaysha settlement (.3); meet with UCC re discovery re potential causes of action (.8). | 1.10 | 1,980.00 |
| 07/28/25 | J. Beck | B120 | Review testing house authorization (.2); attention to Akaysha closing issues (1.7); review revised warehouse settlement agreement (.2). | 2.10 | 3,045.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

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|-------------------|------------------------------------|-------------|--|--------------|---------------------|
| 07/29/25 | T. Moyron | B120 | Call with V. Durrer and J. Beck re EKS, sale and other matters (.5); call with G. Uzzi and V. Durrer regarding same (.5). | 1.00 | 1,545.00 |
| 07/29/25 | V. Durrer | B120 | Analysis re EKS matter (.4); EKS call with UCC (.8). | 1.20 | 2,160.00 |
| 07/30/25 | D. Cook | B120 | Email correspondence with J. Beck concerning EKS deal (.1); analysis concerning preparation for approval of same (.1). | 0.20 | 220.00 |
| 07/30/25 | S. Ruben | B120 | Continue to draft 9019 motion with Energy Re. | 0.70 | 665.00 |
| 07/31/25 | D. Cook | B120 | Email correspondence with J. Beck concerning EKS deal (.2); analysis concerning necessary letters with respect to same (.4). | 0.60 | 660.00 |
| 07/31/25 | V. Durrer | B120 | Analysis re potential escrow claims. | 0.30 | 540.00 |
| Task Total | B120 - Asset Analysis and Recovery | | | 99.90 | \$125,994.00 |

Task Code: B130 - Asset Disposition

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/01/25 | H. Thomas | B130 | Draft notice regarding extension of bidding procedures motion deadline per G. Miller instruction. | 0.30 | 256.50 |
| 07/01/25 | R. Garms | B130 | Review, analyze and comment on draft Asset Purchase Agreement from potential stalking horse bidder (5.7); review and analyze related documentation (0.7); review issues list and begin drafting revisions to Asset Purchase Agreement (2.4). | 8.80 | 7,304.00 |
| 07/01/25 | S. Schrag | B130 | Confer with K. Philips re data room (.1); confer with J. Beck and G. Medina re data room (.1). | 0.20 | 220.00 |
| 07/01/25 | S. Schrag | B130 | Review correspondence from J. Cheng re NDAs (.3); analyze and comment on multiple NDAs (.8); further prepare the same (.7). | 1.80 | 1,980.00 |



Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/01/25 | S. Schrag | B130 | Confer with A. Bascoy regarding settlement motion (.2); review filings in support (.3); review correspondence in support of settlement motion (.4); confer with J. Beck and V. Durrer re the same (.3); confer with A. Glaubach and R. Howard regarding the same (.2); multiple conferences with A. Glaubach and R. Howard re motion to seal (.4); confer with A. Georgallas regarding notice to supplement (.3); analyze rules in support of the same (.3); analyze and comment on the same (.4). | 2.80 | 3,080.00 |
| 07/01/25 | G. Miller | B130 | Review sample orders approving sale and emails with S. Ruben re same. | 0.50 | 625.00 |
| 07/01/25 | G. Miller | B130 | Prepare notice re extension of deadline to file bid procedures. | 1.00 | 1,250.00 |
| 07/01/25 | G. Miller | B130 | Review comments to draft sale and bid procedures. | 0.20 | 250.00 |
| 07/01/25 | G. Miller | B130 | Further prepare motion to approve sale and bid procedures and file the same. | 2.80 | 3,500.00 |
| 07/01/25 | V. Durrer | B130 | Call with B. Kane re stalking horse issues (.1); call with Huron re same (.1); follow up re FlexGen diligence (.3); revise bidding procedures calendar (.2); correspond with Latham re same (.2); follow up re IP escrow diligence (.2); respond to diligence re EKS exclusion as asset (.1); call with D. Hammerman re APA and bidding procedures (.2); make arrangements for auction (.3); follow up re FlexGen bid (.1); continue to revise bidding procedures (.4); call with Latham re same (.1); follow up with Huron re same (.2); call with G. Uzzi re same (.1); call with K. Aulet re same (.1); revise and revise draft stalking horse APA (.7). | 3.40 | 6,120.00 |
| 07/01/25 | C. Doherty, Jr. | B130 | Review drafts of APA and sale related documents. | 0.30 | 330.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/01/25 | G. Medina | B130 | Correspond with G. Miller, F. Oswald, J. Cohen and E. Blander regarding sale notice and procedure (0.3); correspond with G. Miller regarding sale motion (0.2) prepare and file sale motion and Declaration of Mitchener Turnipseed In Support of The Debtors Motion (0.6). | 1.00 | 525.00 |
| 07/02/25 | T. Moyron | B130 | Participate in call regarding FlexGen APA with M. Turnipseed, M. Garms, et al., and proposed changes thereto. | 0.80 | 1,236.00 |
| 07/02/25 | T. Moyron | B130 | Correspond with Powin, G. Uzzi, et al., regarding call and outstanding items re Spain. | 0.20 | 309.00 |
| 07/02/25 | T. Moyron | B130 | Analyze and provide comments on notice re bid procedures and related emails from G. Miller, et al. | 0.20 | 309.00 |
| 07/02/25 | T. Moyron | B130 | Analyze Flexgen asset purchase agreement and provide comments thereon (1.3); meeting regarding same with M. Garms, G. Uzzi, et al., (1.1). | 2.40 | 3,708.00 |
| 07/02/25 | T. Moyron | B130 | Attention to notice and motion to shorten and filing of same re FlexGen. | 0.40 | 618.00 |
| 07/02/25 | H. Thomas | B130 | Research into sale of certain property and sale proceeds re same. | 0.60 | 513.00 |
| 07/02/25 | J. Beck | B130 | Review draft process letter for sale process (.3). | 0.30 | 435.00 |
| 07/02/25 | R. Garms | B130 | Call regarding Asset Purchase Agreement (0.8); call to review Asset Purchase Agreement (1.1); review and revise Asset Purchase Agreement (5.9). | 7.80 | 6,474.00 |
| 07/02/25 | S. Schrag | B130 | Call with A. Langmo re bid procedures (.1); review correspondence re the same (.1). | 0.20 | 220.00 |
| 07/02/25 | S. Schrag | B130 | Review correspondence from S. Moran re disclaimer clauses (.1); confer with J. Beck re the same (.1); confer with S. Moran re the same (.1). | 0.30 | 330.00 |
| 07/02/25 | S. Schrag | B130 | Confer with G. Uzzi re NDA (.1); confer with J. Cheng re the same (.1). | 0.20 | 220.00 |

DENTONS

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Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/02/25 | S. Schrag | B130 | Confer with A. Bascoy regarding proposed Order re Settlement Motion (.2); confer with T. Moyron, V. Durrer, and J. Beck re the same (.2); prepare the same (.2); confer with K. Capuzzi re the same (.2). | 0.80 | 880.00 |
| 07/02/25 | G. Miller | B130 | Prepare list of sale related deadlines and email Dentons team re same. | 0.90 | 1,125.00 |
| 07/02/25 | G. Miller | B130 | Review stalking horse APA. | 0.60 | 750.00 |
| 07/02/25 | G. Miller | B130 | Call with M. Turnipseed, G. Uzzi, M. Garms, V. Durrer, and T. Moyron re draft APA. | 0.80 | 1,000.00 |
| 07/02/25 | G. Miller | B130 | Revise draft APA. | 0.30 | 375.00 |
| 07/02/25 | G. Miller | B130 | Prepare application to shorten time re bid procedures (1.6); emails with F. Oswald and V. Durrer re same (.3). | 1.90 | 2,375.00 |
| 07/02/25 | G. Miller | B130 | Prepare notice of hearing re bid procedures. | 0.40 | 500.00 |
| 07/02/25 | C. Doherty, Jr. | B130 | Review drafts of APA and sale related documents. | 0.20 | 220.00 |
| 07/02/25 | V. Durrer | B130 | Call with client team re APA comments (.8); follow up re IP reps re same (.1); revise APA (.5); follow up re schedules re same (1.4); circulate APA to UCC and Latham (.2). | 3.00 | 5,400.00 |
| 07/03/25 | T. Moyron | B130 | Analysis regarding sale issues, updating documents and other matters. | 0.40 | 618.00 |
| 07/03/25 | T. Moyron | B130 | Analyze updated APA for potential filing (.3) and notice and provide comment thereon (.2); follow up regarding same (.2). | 0.70 | 1,081.50 |
| 07/03/25 | H. Thomas | B130 | Draft notice relating to bid procedures motion and review local rules regarding same. | 0.50 | 427.50 |
| 07/03/25 | H. Thomas | B130 | Continue sale proceed research. | 2.80 | 2,394.00 |
| 07/03/25 | H. Thomas | B130 | Confer with team regarding updates to APA, bidding procedures and order, and notice and related ongoing matters on proposed sale. | 0.50 | 427.50 |
| 07/03/25 | T. Moyron | B130 | Call with G. Uzzi, M. Turnipseed, and V. Durrer re FlexGen and status of sale (.5); and follow up call with G. Uzzi re same (.1). | 0.60 | 927.00 |
| 07/03/25 | V. Madrigal | B130 | Analysis re transaction background and disclosure schedules (0.2); prepare revised shell disclosure schedules and APA schedules (1.7). | 1.90 | 1,786.00 |

DENTONS

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Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/03/25 | R. Garms | B130 | Review and analyze Asset Purchase Agreement requirements regarding schedules and draft outline detailing information required for disclosure schedules and other Asset Purchase Agreement schedules (2.6); call regarding Asset Purchase Agreement issues (0.5); review and analyze Asset Purchase Agreement and draft revisions to same regarding potential filing (3.1). | 6.20 | 5,146.00 |
| 07/03/25 | S. Ruben | B130 | Discuss form of sale order with G. Miller (.1); draft form sale order (.3). | 0.40 | 380.00 |
| 07/03/25 | S. Schrag | B130 | Review and analyze correspondence re bidding procedures and proposed asset purchase agreement. | 0.10 | 110.00 |
| 07/03/25 | G. Miller | B130 | Prepare notice of filing amended bid procedures and extension of APA filing deadline. | 0.70 | 875.00 |
| 07/03/25 | G. Miller | B130 | Amend bid procedures order and bid procedures (2.7); calls and emails with T. Moyron and V. Durrer re same (.6). | 3.30 | 4,125.00 |
| 07/03/25 | V. Durrer | B130 | Correspond with Latham re stalking horse APA (.1); participate in independent manager call re APA (.3); call with Pompeo re stalking horse APA (.1); follow up with Huron re APA (.1); call with B. Kane re same (.2); revise inventory report (.2); revise APA (.7); call with G. Uzzi re same (.2); call with Huron and Uzzi re same (.5); follow up with independent manager (.3); further revise APA (.9). | 3.60 | 6,480.00 |
| 07/03/25 | G. Medina | B130 | Correspond with G. Miller and G. Dunn regarding calendar and order entered related to Hearing on Debtors' Motion to designate a stalking horse bidder and approve bidding procedures (0.4); receive, prepare and assemble Notice of filing APA and send to G. Miller with exhibits (0.4). file Notice of Amended Filing Date For Stalking Horse APA and send confirmation of filing to V. Durrer, G. Miller m T. Moyron, J. Beck and M. Garms (0.3). | 1.10 | 577.50 |
| 07/03/25 | T. Moyron | B130 | Analyze updated notices and other documents for filing re sale. | 0.80 | 1,236.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/04/25 | T. Moyron | B130 | Correspondence with C. Paulson, et al., regarding APA schedules (.6); analyze APA schedules and C. Paulson comments (.3); meet with M. Garms, et al., re preparation of schedules and information related thereto (.8). | 1.70 | 2,626.50 |
| 07/04/25 | T. Moyron | B130 | Meet with Huron, including M. Turnipseed, V. Durrer, et al., regarding FlexzGen updated APA and redline and next turn of APA and language therein. | 1.00 | 1,545.00 |
| 07/04/25 | T. Moyron | B130 | Analyze updated FlexGen APA and redline (.8); correspond with G. Uzzi re same (.1), calls with V. Durrer (.1), M. Garms (.1), M. Turnipseed (.1) re same. | 1.20 | 1,854.00 |
| 07/04/25 | T. Moyron | B130 | Correspondence with Huron re sale of inventory, contracts, etc. | 0.30 | 463.50 |
| 07/04/25 | T. Moyron | B130 | Analyze various schedules and emails in connection with updated APA and referenced schedules. | 0.30 | 463.50 |
| 07/04/25 | T. Moyron | B130 | Review dataroom and various schedules and documents in connection with APA schedules to be sent to FlexGen (.6); call with V. Madrigal regarding schedules (.8); meet with M. Garm and V. Madrigal (.5) and partial meeting including C. Paulson re schedules (.3); correspondence with C. Paulson, et al., regarding various schedules and information related thereto (.6). | 2.80 | 4,326.00 |
| 07/04/25 | V. Madrigal | B130 | Internal call to discuss appropriate points of contacts to obtain APA schedules information (0.5); review updates SPA to identify corresponding changes to the schedules (0.4) and revise accordingly; revise APA schedules and Disclosure Schedules and review contracts to identify responsive information to disclosure schedule requests (7.5) ; correspond internally and with client re information requests for schedules (1.2). | 9.60 | 9,024.00 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/04/25 | R. Garms | B130 | Call regarding schedules (0.8); review, analyze and revise disclosure schedules and other Asset Purchase Agreement schedules (3.7); review and analyze revised draft of Asset Purchase Agreement from potential stalking horse bidder (1.4); revised Asset Purchase Agreement (3.2). | 9.10 | 7,553.00 |
| 07/04/25 | S. Schrag | B130 | Confer with T. Moyron, J. Beck, V. Durrer, C. Doherty, F. Oswald re status of bidding process and related matters. | 0.80 | 880.00 |
| 07/04/25 | G. Miller | B130 | Prepare notice of filing stalking horse APA. | 0.30 | 375.00 |
| 07/04/25 | V. Durrer | B130 | Correspond with Latham re stalking horse APA (.1); Analysis re APA disclosure schedules (.6); call with J. Smith re APA (.2); call with Huron re same (.1); revise APA (.8); call with J. Mispagel (.1); follow up re disclosure schedules (.4); follow up with Huron re APA (.1); call with independent manager and client re same (.9). | 2.50 | 4,500.00 |
| 07/04/25 | N. Janda | B130 | Revise asset purchase agreement with FlexGen. | 1.90 | 2,128.00 |
| 07/04/25 | G. Medina | B130 | Analysis related to order granting customer motion, filing date and docket number. | 0.20 | 105.00 |
| 07/04/25 | T. Moyron | B130 | Further correspondence with M. Garms et al, regarding schedules and APA matters. | 0.80 | 1,236.00 |
| 07/05/25 | T. Moyron | B130 | Analyze updated APA and redline from FlexGen (.6); related emails with LW, V. Durrer, et al. (.6). | 1.20 | 1,854.00 |
| 07/05/25 | T. Moyron | B130 | Call with LW (counsel to FlexGen) regarding APA and open issues. | 0.60 | 927.00 |
| 07/05/25 | R. Garms | B130 | Calls regarding Asset Purchase Agreement revisions (1.2); review and analyze revised Asset Purchase Agreement and comment on same (2.3); review and revise Asset Purchase Agreement (2.8); review and analyze further revised draft of Asset Purchase Agreement (1.1). | 7.40 | 6,142.00 |
| 07/05/25 | V. Madrigal | B130 | Review markup to APA to identify corresponding changes to schedules as well as opposing counsel revision suggestions to the schedules (0.4); revise schedules accordingly (0.5). | 0.90 | 846.00 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|--|--------------|---------------|
| 07/05/25 | V. Durrer | B130 | Call with G. Uzzi re APA status (.2); revise APA (.8); follow up with G. Uzzi re inventory issues (.1); correspond with J. Smith re APA (.2); call with Latham re same (.6); follow up re UCC comments to APA (.1); call with independent manager re APA (.2); further correspondence with Latham re APA (.1); correspond with Latham re excluded assets (.1). | 2.40 | 4,320.00 |
| 07/05/25 | C. Doherty, Jr. | B130 | Discuss and prepare notice regarding lien rights. | 1.20 | 1,320.00 |
| 07/05/25 | T. Moyron | B130 | Meet with V. Durrer and M. Garms re updated APA and potential additional language to solve open issues (.4); follow up call re same (.2). | 0.60 | 927.00 |
| 07/06/25 | J. Beck | B130 | Call with V. Durrer and T. Moyron regarding APA schedules (.2); attention to Akaysha settlement approval and comments from parties related thereto (.3); review final terms of FlexGlen asset purchase agreement and proposed final version (.6). | 1.10 | 1,595.00 |
| 07/06/25 | S. Schrag | B130 | Confer and multiple correspondence with S. Moran re asset schedule and rejection motion (.3); confer with J. Beck re the same (.2); confer with C. Doherty re assets (.1). | 0.60 | 660.00 |
| 07/06/25 | R. Garms | B130 | Review, analyze and edit multiple rounds of revised drafts of disclosure schedules and other Asset Purchase Agreement schedules and coordinate addition of requested information (6.8); review and analyze potential issues regarding Asset Purchase Agreement provisions (0.8); revise Asset Purchase Agreement (1.3). | 8.90 | 7,387.00 |

DENTONS

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/06/25 | V. Madrigal | B130 | Internal discussion including HCG re updates to Schedule 2.1(a) of the Disclosure Schedules (0.3); assess opposing counsel's revisions to and correspond with opposing counsel re the Disclosure Schedules and APA schedules (1.0); coordinate execution of APA with client (0.2); review all lease agreements to confirm leased real property addresses for purposes of disclosure schedules (0.8); Revise APA schedules and Disclosure Schedules to address opposing counsel comments and to incorporate client responsive information (3.8); review opposing counsel further revisions to APA schedules (0.2); Correspond with client and opposing counsel to close out reference to Section 10.1.3.3 contracts in the Dataroom and revise Disclosure Schedules accordingly (1.0); prepare finalize closing set (0.2). | 7.50 | 7,050.00 |
| 07/06/25 | T. Moyron | B130 | Analyze and provide comments on APA schedules and disclosure schedules and attention to related issues. | 2.70 | 4,171.50 |
| 07/06/25 | T. Moyron | B130 | Correspondence FlexGen's counsel, et al. regarding APA and schedules. | 0.80 | 1,236.00 |
| 07/06/25 | T. Moyron | B130 | Correspondence with Huron, Dentons, and U&L regarding APA, proposed changes and schedules. | 1.30 | 2,008.50 |
| 07/06/25 | T. Moyron | B130 | Calls with M. Turnipseed regarding status of sale and APA. | 0.20 | 309.00 |
| 07/06/25 | T. Moyron | B130 | Calls with J. Smith re APA and schedules and related matters. | 0.20 | 309.00 |
| 07/06/25 | T. Moyron | B130 | Meetings and calls with Dentons, Powin, Huron, et al., re APA, schedules, etc. | 1.50 | 2,317.50 |
| 07/06/25 | V. Durrer | B130 | Board call re APA and next steps (1.0); call with Huron re same (.2); follow up with Latham re APA (.2); call with UCC re APA issues and related matters (.3); follow up with B. Kane re sale issues (.1); revise schedules (.6); call with G. Uzzi and Huron (.1); follow up board call based on revised APA (.4); finalize APA (.5). | 3.40 | 6,120.00 |
| 07/06/25 | T. Moyron | B130 | Analyze APA, updated language, redlines, and potential issues regarding various provisions. | 3.20 | 4,944.00 |

DENTONS

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/07/25 | R. Garms | B130 | Review and respond to questions regarding Asset Purchase Agreement and schedules. | 0.90 | 747.00 |
| 07/07/25 | G. Miller | B130 | Update bid procedures order. | 0.30 | 375.00 |
| 07/07/25 | G. Miller | B130 | Prepare notice of filing Stalking Horse APA and related exhibits. | 0.90 | 1,125.00 |
| 07/07/25 | G. Miller | B130 | Prepare lien notice. | 0.60 | 750.00 |
| 07/07/25 | T. Moyron | B130 | Analyze notice re stalking-horse bidder and APA (.1); call with G. Miller re comments (.1); analyze updated draft and redline (.1); and related emails (.2); call with FlexGen's counsel re signatures re APA (.1). | 0.60 | 927.00 |
| 07/07/25 | G. Medina | B130 | Coordinate with G. Miller and prepare, compile, and send the stalking horse notice with exhibits for his review (0.5); supplement APA signed by all parties and send to G. Miller for review (0.1); filed the notice and supporting exhibits with the court (0.3). | 0.90 | 472.50 |
| 07/07/25 | V. Durrer | B130 | Analysis re revision to bidding procedures order (.1); revise notice re same (.2); call with J. Uzzi re sale and related topics (.4); analysis re revised stalking horse APA (.3). | 1.00 | 1,800.00 |
| 07/07/25 | T. Moyron | B130 | Further attention to APA and schedule and related matters re FlexGen (.3). | 0.30 | 463.50 |
| 07/08/25 | R. Garms | B130 | Call regarding diligence access and lien notice filing (0.3); review notice filing and respond to information requests regarding same (0.6); e-mails regarding schedule questions (0.3). | 1.20 | 996.00 |
| 07/08/25 | T. Moyron | B130 | Analyze email from B. Kane regarding communications re sale (.1); analyze G. Uzzi, et al., emails regarding same (.2); analyze and prepare comments to same (.2); further correspondence with G. Uzzi, et al., same (.2). | 0.70 | 1,081.50 |
| 07/08/25 | T. Moyron | B130 | Correspondence with U&L regarding A&M request re APA schedules (.2); correspondence with counsel for FlexGen regarding same (.2). | 0.40 | 618.00 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/08/25 | T. Moyron | B130 | Call with FlexGen's counsel re APA schedules (.1); prepare email to U&L regarding APA schedules to be sent to A&M (.1). | 0.20 | 309.00 |
| 07/08/25 | T. Moyron | B130 | Analyze notice and various comments thereto re sale (.4); analyze various lists regarding lienholders and schedule 2.1 (.4); correspondence with Verita, Huron, et al., regarding lienholders and service (.3). | 1.10 | 1,699.50 |
| 07/08/25 | T. Moyron | B130 | Prepare for call with bidder re APA schedules. | 0.20 | 309.00 |
| 07/08/25 | T. Moyron | B130 | Review amended notice and amended schedule (.1); prepare updated version of notice and schedule and review APA in connection therewith (.3); prepare email to counsel for FlexGen attaching same (.1). | 0.50 | 772.50 |
| 07/08/25 | V. Madrigal | B130 | Assist in revising schedule 2.1(a) (0.2); review email correspondence to understand updated information to include in notice (0.2). | 0.40 | 376.00 |
| 07/08/25 | G. Miller | B130 | Review bidding procedures re access to data room (.2); Emails with Huron and Dentons re same (.1); Call with Dentons and Huron re same (.3). | 0.60 | 750.00 |
| 07/08/25 | C. Doherty, Jr. | B130 | Prepare and provide analysis regarding schedule for lien identification regarding bidding procedures. | 0.90 | 990.00 |
| 07/08/25 | V. Durrer | B130 | Call with G. Uzzi re sale issues (.5); follow up re APA schedules (.1); analysis re IP issues re same (.1); review and revise proposed notice re submission of lien claims (.4); call with manager re sale issues (.5); call with Huron re same (.1); call with Huron re data room issues (.3). | 2.00 | 3,600.00 |
| 07/08/25 | T. Moyron | B130 | Further attention to sale. | 1.40 | 2,163.00 |
| 07/09/25 | T. Moyron | B130 | Call with V. Durrer and M. Garms re schedule re APA. | 0.20 | 309.00 |
| 07/09/25 | T. Moyron | B130 | Correspond with counsel for FlexGen regarding inventory notice (.2); calls with M. Garms regarding APA schedule (.2) and calls with V. Durrer and M. Garms re same (.2). | 0.60 | 927.00 |
| 07/09/25 | T. Moyron | B130 | Call with B. Kane, et al., regarding Mainfreight and inventory. | 0.30 | 463.50 |

DENTONS

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Invoice Date:

August 26, 2025

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INVOICE #:

5001-1003116

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|-------------|-----------------|-------------|--|--------------|---------------|
| 07/09/25 | T. Moyron | B130 | Analyze and finalize notice and exhibit and correspondence with C. Doherty, et al., re same. | 0.20 | 309.00 |
| 07/09/25 | S. Ruben | B130 | Draft form sale order. | 0.70 | 665.00 |
| 07/09/25 | R. Garms | B130 | Call regarding schedules (0.2); review schedules and analyze requests related to same (0.7) | 0.90 | 747.00 |
| 07/09/25 | G. Miller | B130 | Review updated draft lien notice and related schedule. | 0.30 | 375.00 |
| 07/09/25 | J. Beck | B130 | Review revised FlexGen consent to settlement agreement (.2). | 0.20 | 290.00 |
| 07/09/25 | C. Doherty, Jr. | B130 | Prepare lien notice and coordinate filing regarding same. | 0.30 | 330.00 |
| 07/09/25 | G. Medina | B130 | Review request and work on reformatting Powin-FlexGen - Schedule per the request of C. Doherty (0.4); reviewed Schedule 2 parties against the creditor matrix and insurance motion, including Verita's certificates of service and correspond with T. Moyron regarding parties (1.0); correspond with D. Calderon and Verita team and send list of additional creditors to add to creditor matrix (0.4). | 1.80 | 945.00 |
| 07/09/25 | V. Durrer | B130 | Call with G. Uzzi re sale issues (.2); call with G. Uzzi re inventory (.1); analysis re APA schedules (.2); analysis re lien notice re sale (.3). | 0.80 | 1,440.00 |
| 07/10/25 | V. Madrigal | B130 | Correspond internally re requirements of schedule 3.7(d) and potential language to include (0.6); review contract parties involved in technology escrow agreements and prepare customer list to include in final draft of schedule 3.7(d) of the APA Disclosure Schedules (.0.9). | 1.50 | 1,410.00 |
| 07/10/25 | S. Schrag | B130 | Review correspondence from J. Cheng re NDAs (.3); analyze NDAs (.3); confer with J. Beck re the same (.2); prepare NDAs (1.8); confer with J. Cheng and M. Turnipseed re the same (.2); confer with V. Durrer and T. Moyron re the same (.2); confer with G. Uzzi re the same (.1). | 3.10 | 3,410.00 |
| 07/10/25 | S. Schrag | B130 | Confer with J. Beck re materials requested from various bidders. | 0.20 | 220.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/10/25 | J. Beck | B130 | Review proposed NDAs from two additional prospective bidders (.3); review bid letter received by bidder (.2). | 0.50 | 725.00 |
| 07/10/25 | S. Ruben | B130 | Draft form sale order. | 0.20 | 190.00 |
| 07/10/25 | R. Garms | B130 | Review and comment on schedule revisions (0.9); review Asset Purchase Agreement comments (0.2). | 1.10 | 913.00 |
| 07/10/25 | G. Medina | B130 | Receive, review and edit Exhibit A of certain inventory and locations (0.4); further edit Notice of filing and exhibit per the request of T. Moyron (0.2); review and file lien notice and related schedule (0.3). | 0.90 | 472.50 |
| 07/10/25 | T. Moyron | B130 | Correspondence regarding APA disclosure schedules with M. Garms, et al., (.3); and attention to disclosure schedules and APA matters (1.8); correspondence with K. Aulet, et al., regarding key APA issues (.3). | 2.40 | 3,708.00 |
| 07/10/25 | T. Moyron | B130 | Correspondence with B. Kane, et al., re Maintfreight, inventory and proposal (.2); attention to same (.3). | 0.50 | 772.50 |
| 07/10/25 | T. Moyron | B130 | Analyze FlexGen and Hitachi open sale issues (.6). | 0.60 | 927.00 |
| 07/11/25 | T. Moyron | B130 | Emails with C. Ucko re APA re consideration. | 0.10 | 154.50 |
| 07/11/25 | T. Moyron | B130 | Analyze issues related to inventory, APA and schedule (.6); correspondence with B. Malhoit, et al., regarding same (.3); call with G. Uzzi et al., regarding APA and various matters (.6); calls with M. Garms re same (.4). | 1.90 | 2,935.50 |
| 07/11/25 | T. Moyron | B130 | Analyze APA with respect to flaws raised by Committee (.7); meet with M. Garms and provide changes to APA to address Committee issues (.5); analyze updated APA and redlines (.2); exchange emails with Committee counsel re same (.2). | 1.60 | 2,472.00 |
| 07/11/25 | T. Moyron | B130 | Call with J. Mispagel regarding issues raised by Committee regarding APA and proposed changes to same. | 0.40 | 618.00 |

DENTONS

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August 26, 2025

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5001-1003116

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|-------------|-------------|-------------|---|--------------|---------------|
| 07/11/25 | T. Moyron | B130 | Analyze redline reflecting proposed changes to bid procedures from FlexGen's counsel (J. Mispagel) (.2); correspond with Committee regarding same (.1); call with J. Mispagel regarding Committee counsel's issue with proposed deadline (.2); correspond with G. Miller regarding changes to be made to procedures (.1) and analyze updated procedures and redline (.1); analyze follow-up email from J. Mispagel and new redline with proposed changes (.2); and prepare email regarding proposed changes (.1). | 1.00 | 1,545.00 |
| 07/11/25 | V. Madrigal | B130 | Coordinate with Latham counsel to sign off on disclosure schedules reflecting schedule 3.7(d). | 0.40 | 376.00 |
| 07/11/25 | S. Ruben | B130 | Draft form sale order (1); correspond with G. Miller re the same (.1). | 1.10 | 1,045.00 |
| 07/11/25 | G. Miller | B130 | Prepare form of sale order. | 0.30 | 375.00 |
| 07/11/25 | G. Miller | B130 | Review Mainfreight objection to bidding procedures motion. | 0.20 | 250.00 |
| 07/11/25 | G. Miller | B130 | Further prepare bidding procedures and bidding procedures order. | 0.80 | 1,000.00 |
| 07/11/25 | S. Schrag | B130 | Confer with S. Moran and J. Cheng re NDAs (.1); review and analyze NDAs (.4); further prepare NDAs (.2). | 0.70 | 770.00 |
| 07/11/25 | S. Schrag | B130 | Confer with C. Doherty re rejection motion issues. | 0.20 | 220.00 |
| 07/11/25 | R. Garms | B130 | Analyze committee comments on Asset Purchase Agreement and revise same (2.1); calls with T. Moyron regarding comments and revisions (0.3); review schedule comments and work on revisions to same (1.8); call regarding inventory (0.2). | 4.40 | 3,652.00 |
| 07/11/25 | G. Medina | B130 | Review C. Doherty's request and facilitate access to the Dentons Direct database related to contracts (0.3); call with C. Doherty regarding file and correspondd with D. Person regarding call with casey and filing (0.2). | 0.50 | 262.50 |
| 07/11/25 | V. Durrer | B130 | Revise section 3.7(d) schedule to APA (.2); analysis re bidding procedures (.2); revise schedule 2.1(a) to APA (.1); review comments from Latham (.1). | 0.60 | 1,080.00 |



Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/11/25 | T. Moyron | B130 | Attention to further emails regarding sale and pending issues. | 1.20 | 1,854.00 |
| 07/12/25 | T. Moyron | B130 | Correspond with FlexGen's counsel, et al., regarding changes to bidding procedures and APA (.4); analyze proposed order and procedures, deadlines, APA, related notices, and provide changes to order and procedures to address issues (1.3); correspond and calls with Dentons, including G. Miller re same (.3); analyze updated order, deadlines and table (.3) and correspond regarding same (.2). | 2.50 | 3,862.50 |
| 07/12/25 | T. Moyron | B130 | Call with counsel for FlexGen and Committee counsel re deadlines in order. | 0.20 | 309.00 |
| 07/12/25 | T. Moyron | B130 | Call with counsel with FlexGen re dates and notices. | 0.10 | 154.50 |
| 07/12/25 | T. Moyron | B130 | Analyze email from J. Mispagel re APA proposed changes to address Committee's comments (.1), and analyze attached redline (.2), and call with J. Mispagel re same (.2). | 0.50 | 772.50 |
| 07/12/25 | G. Miller | B130 | Update bid procedures order and bid procedures (1.9); calls with T. Moyron re same (.6). | 2.50 | 3,125.00 |
| 07/12/25 | S. Schrag | B130 | Prepare NDAs (.2); confer with G. Uzzi re the same (.1); confer with V. Durrer re NDAs (.2). | 0.50 | 550.00 |
| 07/12/25 | R. Garms | B130 | Review APA revisions and analyze potential solutions to open issues. | 0.90 | 747.00 |
| 07/12/25 | V. Durrer | B130 | Analysis re Flexgen changes to bidding procedures (.3). | 0.30 | 540.00 |
| 07/13/25 | T. Moyron | B130 | Prepare email to Brown Rudnick regarding APA proposed language changes from FlexGen's counsel to address Committee's initial issues re APA (.1); analyze email from V. Durrer regarding objection from UST to break-up fee and request for additional week (.1) , respond to same and further emails re same (.1); prepare email to FlexGen's counsel regarding UST issues re break-up fee, etc. (.1). | 0.40 | 618.00 |
| 07/13/25 | G. Miller | B130 | Further prepare bid procedures and bid procedures order. | 1.00 | 1,250.00 |
| 07/13/25 | G. Miller | B130 | Call with B. Malhoit, G. Uzzi, R. Bajaj, and T. Moyron re inventory. | 0.90 | 1,125.00 |

DENTONS

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5001-1003116

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|-------------|-------------|-------------|---|--------------|---------------|
| 07/13/25 | G. Medina | B130 | Correspond with G. Miller and prepare and send compiled Notice of Amended Bid Procedures Order (0.4); Send notice to T. Moyron per her request (0.1); file Notice of Amended Bid Procedures Order (0.3). | 0.80 | 420.00 |
| 07/13/25 | V. Durrer | B130 | Call with Sponder re ombudsman issue and bidding procedures (.2); analysis re same(.2); correspond with Latham re same (.1). | 0.50 | 900.00 |
| 07/14/25 | T. Moyron | B130 | Check in with CRO, Huron, et al., regarding sale and related matters. | 1.20 | 1,854.00 |
| 07/14/25 | T. Moyron | B130 | Analyze proposed changes to bid procedures from UST (.3); analyze objection filed by UST (.2); meetings with V. Durrer regarding issues raised by UST and responses there (.6); correspond with FlexGen's counsel re UST objections to bid procedures (.2); Zoom with FlexGen's counsel regarding same (.5). | 1.80 | 2,781.00 |
| 07/14/25 | T. Moyron | B130 | Analyze latest version of bid procedures and provide comments on various proposed inserts (.3); correspond with counsel for FlexGen and Committee regarding APA and proposed changes (.3); analyze proposed change re APA (.2); meet with G. Miller regarding filing on amended bid procedures order, bid procedures and APA (.4); analyze updated notice (.1) and related redlines (.3). | 1.60 | 2,472.00 |
| 07/14/25 | R. Garms | B130 | Review and comment on schedule revisions. | 1.10 | 913.00 |
| 07/14/25 | V. Madrigal | B130 | Correspond with client and Flexgen counsel to finalize IP disclosure schedule revisions. | 0.30 | 282.00 |
| 07/14/25 | G. Medina | B130 | Received and prepare updated notice for stalking horse bidder and exhibits and send to G. Miller for review (0.7); file with the court (0.4). | 1.10 | 577.50 |
| 07/14/25 | G. Miller | B130 | Review UST objection to motion to approve bid procedures. | 0.50 | 625.00 |
| 07/14/25 | G. Miller | B130 | Prepare form of sale order. | 1.80 | 2,250.00 |
| 07/14/25 | G. Miller | B130 | Review UST comments to bid procedures. | 0.20 | 250.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

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|-------------|-----------------|-------------|---|--------------|---------------|
| 07/14/25 | G. Miller | B130 | Call with D. Hammer, J. Mispagel, V. Durrer, and T. Moyron re UST objection to bidding procedures. | 0.30 | 375.00 |
| 07/14/25 | G. Miller | B130 | Further prepare order approving bid procedures. | 2.70 | 3,375.00 |
| 07/14/25 | G. Miller | B130 | Prepare amended stalking horse APA. | 0.60 | 750.00 |
| 07/14/25 | G. Miller | B130 | Prepare notice of filing amended Stalking Horse APA and bid procedures (.5); call with T. Moyron re same (.5). | 1.00 | 1,250.00 |
| 07/14/25 | V. Durrer | B130 | Prepare for hearing re bidding procedures (.7); call with Huron re same (.1); call with G. Uzzi re same (.2); revise bidding procedures (.8); meet with client group re bidding issues (.7); prepare proffer for hearing on bidding procedures (1.6); correspond with J. Sponder re sale procedures order (.1); analysis re APA section 3.7(d) schedule (.1); call with Latham re bidding procedures (.2); call with manager team re bidding procedures (.3). | 4.80 | 8,640.00 |
| 07/15/25 | S. Ruben | B130 | Correspond with G. Miller re draft form of sale order. | 0.10 | 95.00 |
| 07/15/25 | C. Doherty, Jr. | B130 | Attend July 15 Hearing regarding Bidding Procedures and other items. | 1.20 | 1,320.00 |
| 07/15/25 | G. Miller | B130 | Further prepare form sale order. | 2.80 | 3,500.00 |
| 07/15/25 | G. Miller | B130 | Analysis re upcoming sale related deadlines. | 0.30 | 375.00 |
| 07/15/25 | S. Schrag | B130 | Confer with J. Cheng re NDA analysis. | 0.20 | 220.00 |
| 07/15/25 | V. Durrer | B130 | Participate in hearing re bidding procedures (1.0); call with AIP re interest (.1). | 1.10 | 1,980.00 |
| 07/15/25 | T. Moyron | B130 | Attend and participate in hearing regarding bid procedures and other items (1.0). | 1.00 | 1,545.00 |
| 07/16/25 | G. Miller | B130 | Emails with J. Mispagel re form of sale order. | 0.20 | 250.00 |
| 07/16/25 | A. Lam | B130 | Call with M. Garms to discuss purchase agreement and schedules; review re the same. | 0.20 | 178.00 |
| 07/17/25 | A. Lam | B130 | Review Sierra Biotech, PPA Grand Jophanna LLC, and EsVolta subleases. | 0.70 | 623.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/17/25 | G. Miller | B130 | Prepare notice of auction and sale hearing and notice of potential assumption and assignment of contracts (.2); Emails with Verita and Huron re same (.2); Calls with S. Moran re same (.3). | 0.70 | 875.00 |
| 07/17/25 | G. Miller | B130 | Call with C. Ucko and S. Moran re cure notice list. | 0.70 | 875.00 |
| 07/17/25 | R. Garms | B130 | Call regarding stalking horse Asset Purchase Agreement escrow (0.2). | 0.20 | 166.00 |
| 07/17/25 | V. Durrer | B130 | Call with B. Kane re sale (.1); analysis re bidding procedures (.2). | 0.30 | 540.00 |
| 07/17/25 | N. Janda | B130 | Review due diligence inquiries; prepare responses thereto. | 0.90 | 1,008.00 |
| 07/18/25 | G. Miller | B130 | Review list of unexpired lease and contracts (.4); emails with Uzzi and Lall and Huron re cure notice list (.3). | 0.70 | 875.00 |
| 07/18/25 | G. Miller | B130 | Review and analysis re Cure Amount Cap in stalking horse APA (.4); Call with T. Moyron re same (.4). | 0.80 | 1,000.00 |
| 07/18/25 | G. Miller | B130 | Emails with Huron and Uzzi and Lall teams re data room, cure notice and sale process. | 0.70 | 875.00 |
| 07/18/25 | G. Miller | B130 | Emails with Verita re sale and hearing notice. | 0.20 | 250.00 |
| 07/18/25 | G. Miller | B130 | Calls with Powin team and V. Durrer re cure amount list (.7); Prepare cure notice list and related exhibit (1.8). | 2.50 | 3,125.00 |
| 07/18/25 | G. Miller | B130 | Call with J. Mispagel, T. Moyron, and M. Garms re Stalking Horse APA. | 0.30 | 375.00 |
| 07/18/25 | G. Miller | B130 | Calls with D. Calderon re service of Auction and Sale Hearing Notice and Notice of Potentially Assumed Contracts. | 0.40 | 500.00 |
| 07/18/25 | G. Miller | B130 | Finalize and prepare Notice of Auction and Sale Hearing for service. | 0.20 | 250.00 |
| 07/18/25 | R. Garms | B130 | Call regarding Asset Purchase Agreement (0.4); analyze and respond to questions regarding Asset Purchase Agreement (1.2); analyze questions regarding schedules and respond to same (0.9); analyze and respond to questions regarding contracts, cure amounts and assumptions (1.4). | 3.90 | 3,237.00 |
| 07/18/25 | T. Moyron | B130 | Call with counsel for FlexGen, et al, regarding various matters regarding sale issues. | 0.70 | 1,081.50 |

DENTONS

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/18/25 | T. Moyron | B130 | Analyze emails from G. Miller et al, regarding cure notice (.2); attention to issues related to schedule and notice (.3). | 0.50 | 772.50 |
| 07/18/25 | V. Durrer | B130 | Analysis re cure claim issues for asset sale (.3); call with client re same (.6); analysis re APA schedules (.2); analysis re APA issues (.3); analysis re inventory issues (.1). | 1.50 | 2,700.00 |
| 07/21/25 | J. Beck | B130 | Review APA and credit agreement provisions related to consent rights on IP transactions (.8); email communication with team regarding same (.3); call with Latham regarding same and warranty issues (.2). | 1.30 | 1,885.00 |
| 07/21/25 | R. Garms | B130 | Review and respond to questions regarding schedules and asset purchase agreement (1.6); review information for DIP credit agreement schedules and e-mails regarding same (1.7). | 3.30 | 2,739.00 |
| 07/21/25 | V. Durrer | B130 | Analysis re Kapuzzi inquiry re sale process (.1); correspond with Huron re same (.1). | 0.20 | 360.00 |
| 07/21/25 | G. Medina | B130 | Coordinate with court reporting service regarding auction. | 0.40 | 210.00 |
| 07/22/25 | T. Moyron | B130 | Correspond with Cummins, et al., re meeting. | 0.20 | 309.00 |
| 07/22/25 | T. Moyron | B130 | Correspond with Huron regarding database and updates for auction. | 0.10 | 154.50 |
| 07/22/25 | T. Moyron | B130 | Attention to excluded claims from APA and creation of schedule for APA (.2); correspond with G. Miller regarding same and parties to be added to schedule (.2). | 0.40 | 618.00 |
| 07/22/25 | R. Garms | B130 | Follow up on revised schedules and respond to questions regarding same (1.2); analyze and respond to questions regarding purchase agreement and related documents (1.4). | 2.60 | 2,158.00 |
| 07/22/25 | V. Durrer | B130 | Analysis re sale process (1.0); analysis re APA schedules (.4); analysis re IP issues (.1). | 1.50 | 2,700.00 |
| 07/22/25 | T. Moyron | B130 | Analyze pending issues related to sale FlexGen (.3). | 0.30 | 463.50 |



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INVOICE #:

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|-------------|-------------|-------------|---|--------------|---------------|
| 07/23/25 | V. Madrigal | B130 | Assess environmental notice provided by client and advise on APA schedules that will require these disclosures (0.8); prepare revised schedules accordingly (0.3). | 1.10 | 1,034.00 |
| 07/23/25 | J. Beck | B130 | Review KKR notice of lien filed in connection with sale process. | 0.20 | 290.00 |
| 07/23/25 | S. Schrag | B130 | Further prepare NDAs (1.1); confer with J. Cheng regarding the same (.1); confer with M. Turnipseed regarding the same (.2). | 1.40 | 1,540.00 |
| 07/23/25 | G. Miller | B130 | Analysis of bid procedures re escrow. | 0.20 | 250.00 |
| 07/23/25 | G. Miller | B130 | Emails with Powin and Dentons re CIMC issues re sale. | 0.20 | 250.00 |
| 07/23/25 | V. Durrer | B130 | Analysis re Tesla NDA. | 0.10 | 180.00 |
| 07/23/25 | T. Moyron | B130 | Attention to notice and updated APA schedules required (.3); correspondence regarding same with C. Paulson, et al. (.1); attention to escrows and related emails with S. Zimmerman, et al., (.2); analyze excluded claims schedule and related correspondence with G. Millet, et al., (.3). | 0.90 | 1,390.50 |
| 07/24/25 | T. Moyron | B130 | Analyze sale matters, including issues related to ESK and Mainfreight (.4). | 0.40 | 618.00 |
| 07/24/25 | T. Moyron | B130 | Meeting with Huron, including M. Turnipseed, V. Durrer, et al., regarding upcoming sale, APA and Credit Agreement and schedules, and other sale matters. | 0.50 | 772.50 |
| 07/24/25 | T. Moyron | B130 | Call with Huron, G Uzzi, et al., re inventory and sale. | 0.50 | 772.50 |
| 07/24/25 | T. Moyron | B130 | Call with M. Turnipseed re sale. | 0.30 | 463.50 |
| 07/24/25 | T. Moyron | B130 | Call with V. Durrer re sale matters and upcoming auction. | 0.20 | 309.00 |
| 07/24/25 | T. Moyron | B130 | Analyze matters related to counterparties to contracts including CIMC re cute notice. | 0.30 | 463.50 |
| 07/24/25 | V. Madrigal | B130 | Discuss deal status, background and information requested for the company and debtors (0.5); address disclosure and other information requests and review charters and governing documents provided for accuracy (1.7). | 2.20 | 2,068.00 |
| 07/24/25 | G. Miller | B130 | Email D. Calderon re Strata contracts. | 0.20 | 250.00 |

DENTONS

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/24/25 | G. Miller | B130 | Further prepare APA excluded claims schedule. | 0.60 | 750.00 |
| 07/24/25 | G. Miller | B130 | Call with J. Christian re ownership of real property. | 0.20 | 250.00 |
| 07/24/25 | G. Miller | B130 | Call with Dentons and Huron re status of sale process. | 0.60 | 750.00 |
| 07/24/25 | G. Miller | B130 | Call with D. O'Donnell re CIMC agreements. | 0.20 | 250.00 |
| 07/24/25 | G. Miller | B130 | Call with Powin, Dentons and Uzzi teams re inventory issues re Stalking Horse APA. | 0.60 | 750.00 |
| 07/24/25 | G. Miller | B130 | Analysis re contracts requested by Mayer Brown and related cure notice issues. | 0.20 | 250.00 |
| 07/24/25 | R. Garms | B130 | Review potential schedule additions and revisions and analyze impact of same (1.3); respond to information requests (1.1); call regarding inventory and review schedule regarding same (0.8); review and respond to questions regarding information for DIP (0.4). | 3.60 | 2,988.00 |
| 07/24/25 | V. Durrer | B130 | Call with Huron re sale process (.6); analysis re auction process (.2); analysis re cure issues (.1); call with Huron to follow up (.2); analysis re auction lots (.1); analysis re NDA issues (.2); call with Latham re same (.1). | 1.50 | 2,700.00 |
| 07/24/25 | N. Janda | B130 | Develop strategy to split service business from hardware business; create draft structures regarding the same; review IP in furtherance of transferring it to potential buyer; develop strategy for post-close IP transfer. | 5.80 | 6,496.00 |
| 07/25/25 | T. Moyron | B130 | Participate in board meeting regarding pending matters including sale issues. | 0.40 | 618.00 |
| 07/25/25 | S. Schrag | B130 | Confer with D. McGuill re cure notice. | 0.10 | 110.00 |
| 07/25/25 | R. Garms | B130 | Review Asset Purchase Agreement and schedules and respond to questions regarding same. | 1.20 | 996.00 |
| 07/25/25 | V. Durrer | B130 | Call with Huron re sale process (.5); analysis re auction (.1); analysis re inventory available for sale (.1); correspond with T. Walsh re potential bid (.1); analysis re same (.1); call with Huron re same (.1); participate in manager call related to sale (.4) | 1.40 | 2,520.00 |

DENTONS

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/26/25 | R. Garms | B130 | Analyze questions regarding intellectual property and e-mails and call regarding same (1.4); call regarding Asset Purchase Agreement and potential revisions (0.5); review and revise Asset Purchase Agreement (3.4). | 5.30 | 4,399.00 |
| 07/26/25 | V. Durrer | B130 | Call with T. Walsh re sale (.1); analysis re same (.1); board call re upcoming auction (.3); follow up with G. Uzzi re same (.1); analysis re Mainfreight bid (.1); follow up re APA schedules (.2); analysis re auction (.1). | 1.00 | 1,800.00 |
| 07/27/25 | J. Beck | B130 | Call with Mitchener Turnipseed regarding sale process. | 0.30 | 435.00 |
| 07/27/25 | T. Moyron | B130 | Correspond with M. Garms, et al., re APA. | 0.30 | 463.50 |
| 07/27/25 | V. Madrigal | B130 | Review Stocking Horse APA in light of suggested changes for the filed APA. | 1.00 | 940.00 |
| 07/27/25 | R. Garms | B130 | Analyze and respond to questions regarding purchased and excluded assets under Asset Purchase Agreement (1.6); e-mails regarding potential transaction (0.2). | 1.80 | 1,494.00 |
| 07/27/25 | V. Durrer | B130 | Follow up with T. Walsh (.1); call with Huron re bids (.2); attend board meeting re sale (.4); analysis re alternative bid structure (.2). | 0.90 | 1,620.00 |
| 07/28/25 | T. Moyron | B130 | Meet with V. Durrer re sale status (.2); call with M. Turnipseed and V. Durrer re sale (.1). | 0.30 | 463.50 |
| 07/28/25 | T. Moyron | B130 | Analyze J. Beck, et al., correspondence related to sale. | 0.30 | 463.50 |
| 07/28/25 | T. Moyron | B130 | Analyze G. Uzzi, et al., emails regarding bid deadline and various inquiries. | 0.30 | 463.50 |
| 07/28/25 | T. Moyron | B130 | Analyze email from counsel for Mainfreight (.1); analyze Mainfreight credit bid and attachment (.3); analyze bid procedures (.4); Meeting with V. Durrer and G. Uzzi re credit bid from Mainfreight and sale (.2). | 1.00 | 1,545.00 |
| 07/28/25 | T. Moyron | B130 | Confer with V. Durrer, et al., regarding Mainfreight, inventory, and related issues. | 0.60 | 927.00 |
| 07/28/25 | T. Moyron | B130 | Attention to objections re cure and other issues. | 1.30 | 2,008.50 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|--|--------------|---------------|
| 07/28/25 | J. Beck | B130 | Call with Hitachi counsel regarding EKS (.4); discuss same with M. Turnipseed (.1); review and revise Hitachi term sheet (.7); analysis re credit bid received (.3); call with Huron and Dentons team regarding auction (.5). | 2.00 | 2,900.00 |
| 07/28/25 | R. Garms | B130 | E-mails regarding Asset Purchase Agreement issues and schedule questions (1.6); call regarding sale transaction (0.3) | 1.90 | 1,577.00 |
| 07/28/25 | C. Doherty, Jr. | B130 | Review cure objections (.2); review and respond to emails regarding bidding procedures (.1). | 0.30 | 330.00 |
| 07/28/25 | G. Miller | B130 | Review objections filed to cure notice. | 0.40 | 500.00 |
| 07/28/25 | G. Miller | B130 | Analysis re deadline to respond to cure objections. | 0.50 | 625.00 |
| 07/28/25 | G. Miller | B130 | Communications with Mayer Brown re copies of requested contracts. | 0.20 | 250.00 |
| 07/28/25 | V. Durrer | B130 | Analysis re support for auction (.3); analysis re cure issues (.3); call with T. Walsh re Mainfreight bid (.1); call with J. Archambeau re Mainfreight sale (.1); call with J. Krause re same (.1); analysis re Mainfreight credit bid issues (.2); call with Huron re status of bids (.3); call with J. Mispagel re auction (.1); analysis re order of auction lots (.4); attend board meeting re same (.3); call with K. Capuzzi re Mainfreight credit bid (.2). | 2.40 | 4,320.00 |
| 07/28/25 | G. Medina | B130 | Coordinate with court reporter regarding Auction. | 0.20 | 105.00 |
| 07/28/25 | G. Medina | B130 | Review request from V. Durrer and retrieve send lien notices filed. | 0.40 | 210.00 |
| 07/28/25 | T. Moyron | B130 | Attention to further emails and pending matters including sale and other matters. | 1.60 | 2,472.00 |
| 07/28/25 | N. Janda | B130 | Continue to develop IP asset disposition structure. | 1.10 | 1,232.00 |
| 07/29/25 | H. Thomas | B130 | Attend client manager meeting to discuss sale issues and action items. | 0.80 | 684.00 |
| 07/29/25 | T. Moyron | B130 | Call with G. Uzzi re EKS. | 0.20 | 309.00 |
| 07/29/25 | T. Moyron | B130 | Meeting with Powin, G. Uzzi, et al., regarding inventory value, objections and amounts asserted by counterparties versus debtors' amounts owed, etc. | 1.20 | 1,854.00 |



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|-------------|-------------|-------------|---|--------------|---------------|
| 07/29/25 | T. Moyron | B130 | Continued meetings with B. Kane, et al., regarding Mainfreight, ACE, BHE, cure amounts and related objections, upcoming auction and related matters. | 2.60 | 4,017.00 |
| 07/29/25 | T. Moyron | B130 | Analyze email from counsel for Mainfreight and bill of sale and related documents (.2); analyze various issues related to inventory and asserted liens and title (.4); analyze letter from ACE re imported equipment (.1); analyze chart and various objections regarding cure amounts and other charts (.3); correspond with G. Miller et al., re same (.3); attention to notice of auction and related comments and final (.2); | 1.50 | 2,317.50 |
| 07/29/25 | V. Madrigal | B130 | Review and discuss assessment of notice objections (0.8); complete review of the amended SPA in preparation for, and with consideration of, objections and key terms identified internally as areas of particular concern in the auction/bid process (3.0). | 4.30 | 4,042.00 |
| 07/29/25 | J. Beck | B130 | Call with A&O regarding EKS issue (.2); call with Huron regarding EKS issues (.1); prepare for presentation to the Committee on Debtor's views of EKS issues (1.5); call with Committee professionals regarding EKS and status of auction (.6); call with C. Ucko regarding timing of payment from Akaysha (.1); revise EKS term sheet (.3); multiple calls with A&O regarding EKS (.3); call with V. Durrer regarding same (.1); call with Huron regarding sale process and EKS (.2); meeting regarding potential inventory sale (.8). | 4.20 | 6,090.00 |
| 07/29/25 | S. Schrag | B130 | Review correspondence from T. Moyron and F. Oswald regarding replies to cure notice objections (.2); review and analyze 27 objections and reservations of rights (1.8); prepare written analysis of the same (3.9); confer with V. Durrer re analysis (.1); confer with T. Moyron re analysis (.1). | 6.10 | 6,710.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/29/25 | R. Garms | B130 | Review lien questions (0.3); respond to questions from financial advisor regarding purchased assets and excluded liabilities (0.8). | 1.10 | 913.00 |
| 07/29/25 | V. Durrer | B130 | Analysis re open matters for auction (.4); revise notice of starting bid (1.2); call with J. Brecker re status of auction (.2); call with G. Uzzi re same (.4); follow up re same (.1); analysis re cure claims (.1); call with A. Zatz re sale issues (.1); call with J. Krause re sale (.2); correspond with Flexgen counsel re sale (.2); meet with client team in preparation for auction (1.0). | 3.90 | 7,020.00 |
| 07/29/25 | G. Miller | B130 | Review objections to cure notice. | 0.80 | 1,000.00 |
| 07/29/25 | G. Miller | B130 | Review and analysis re Stalking Horse APA inventory schedule and notice of liens. | 0.40 | 500.00 |
| 07/29/25 | G. Miller | B130 | Emails with M. Kahl and C. Paulson re cure objections. | 0.50 | 625.00 |
| 07/29/25 | G. Miller | B130 | Prepare and serve notice of baseline bids. | 2.10 | 2,625.00 |
| 07/29/25 | G. Miller | B130 | Call with Uzzi, Powin and Dentons re inventory and sale issues. | 2.00 | 2,500.00 |
| 07/29/25 | G. Medina | B130 | Review, prepare and assemble Notice of Base line bids and send to G. Miller. | 0.40 | 210.00 |
| 07/29/25 | T. Moyron | B130 | Attention to EKS and purchase price (.1). | 0.10 | 154.50 |
| 07/29/25 | T. Moyron | B130 | Correspondence with C. Ucko, et al., re objections re cure costs and schedule 2.1 (.3). | 0.30 | 463.50 |
| 07/29/25 | T. Moyron | B130 | Correspondence with B. Kane, et al., re Mainfreight (.2); correspondence from counsel for BHER re letter re imported equipment (.1). | 0.30 | 463.50 |
| 07/29/25 | T. Moyron | B130 | Correspondence with C. Ucko regarding labor matters related to sale (.2). | 0.20 | 309.00 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/30/25 | T. Moyron | B130 | Participate in meetings prior to Auction with G. Uzzi, B. Kane, Committee advisors, et al., regarding (i) Mainfreight's bid, and related BHE and ACE issues, (ii) resolution of open FlexGen APA matters, and (iii) Hitachi acquisition (4.4); meeting with G. Uzzi, Powin, and Dentons regarding escrows and pending matters (1.3); participate in auction (.2); meetings with FlexGen, counsel for FlexGen, Committee advisors, et al., re APA (.8); meeting with Powin, Committee counsel, Dentons, et al., regarding APA and open issues (1.3); participate in continued auction (.3); continued meeting with Powin and FlexGen re APA (1.6). | 9.90 | 15,295.50 |
| 07/30/25 | T. Moyron | B130 | Meet with G. Miller and V. Madrigal regarding final APA changes and upcoming filings. | 0.60 | 927.00 |
| 07/30/25 | S. Schrag | B130 | Conference with B. Kane, M. Turnipseed, J. Beck, and G. Miller regarding auction (.4); confer with G. Medina regarding the same (.1); confer with K. Kistingner regarding the same (.1); attend auction (.6); confer with M. Turnipseed and J. Beck re auction process (.5); confer with J. Beck and G. Miller re the auction (.3); confer with C. Doherty regarding auction and cure contracts (.2); conference with G. Uzzi, B. Kane, T. Moyron, and V. Durrer re final terms of sale (.2). | 2.40 | 2,640.00 |

DENTONS

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Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/30/25 | J. Beck | B130 | Participate in meetings prior to and during to Auction with G. Uzzi, B. Kane, Committee advisors, et al., regarding Mainfreight's bid, and related BHE and ACE issues, resolution of open FlexGen APA matters, and EKS (4.4); meeting with G. Uzzi, Powin, and Dentons regarding escrows and pending matters (1.3); participate in auction (.2); participate in continued auction (.3); review revised EKS term sheet (.1); multiple calls with Hitachi counsel regarding same (.6); call with Frank Oswald at Togut regarding best method to seek approval of EKS sale (.1); review and revise sale order to incorporate EKS sale (.8); draft insert regarding EKS to go in sale notice (.6); attention to finalizing Akaysha and warehouse agreement (.3). | 8.10 | 11,745.00 |
| 07/30/25 | R. Garms | B130 | Attend auction (1.3); review and respond to questions regarding Asset Purchase Agreement (0.9); review escrow agreements and analyze potential distribution scenarios (3.6); review multiple revised versions of Asset Purchase Agreement language and schedules (2.4). | 8.20 | 6,806.00 |
| 07/30/25 | V. Durrer | B130 | Prepare for auction (1.0); review Mainfreight proposed bill of sale and related documents (.6); call with K. Capuzzi re clarification re same (.2); draft script for auction (.7); communicate with Ace re Mainfreight bid (.3); communicate with BHER re Mainfreight bid (.5); meet with Latham re Flexgen bid and overbid (.9); communicate with Hitachi re EKS bid (.4); analysis re same (.4); call with J. Brecker re auction process (.3); meet with client team re same (1.0); meet with court reporter (.3); participate in conduct of auction (.5); follow up closing matters and notice re same (.8). | 7.90 | 14,220.00 |
| 07/30/25 | G. Miller | B130 | Prepare notice of winning bidders. | 2.30 | 2,875.00 |
| 07/30/25 | G. Miller | B130 | Prepare order approving sale. | 0.30 | 375.00 |
| 07/30/25 | G. Miller | B130 | Email D. Calderon re service of auction and sale hearing notice. | 0.10 | 125.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/30/25 | G. Miller | B130 | Email with S. Schrag re reply in support of assumption and assignment of contracts. | 0.20 | 250.00 |
| 07/30/25 | G. Miller | B130 | Participate in meetings prior to Auction with G. Uzzi, B. Kane, Committee advisors, et al., regarding (i) Mainfreight's bid, and related BHE and ACE issues, (ii) resolution of open FlexGen APA matters, and (iii) Hitachi acquisition. | 3.70 | 4,625.00 |
| 07/30/25 | G. Miller | B130 | Meeting with G. Uzzi, Powin, and Dentons regarding escrows and pending matters. | 0.60 | 750.00 |
| 07/30/25 | G. Miller | B130 | Participate in auction. | 0.50 | 625.00 |
| 07/30/25 | G. Miller | B130 | Meetings with Powin, Committee counsel, Dentons, et al., regarding APA and open issues. | 1.40 | 1,750.00 |
| 07/30/25 | G. Miller | B130 | Meet with T. Moyron and V. Madrigal regarding final APA changes and upcoming filings. | 0.60 | 750.00 |
| 07/30/25 | G. Medina | B130 | Review request from V. Durrer and prepare and meet court report with exhibits to exhibits into the record (0.8); call with D. Persons regarding sale hearing (0.2); follow-up with G. Miller regarding sale hearing date and time (0.1); correspond with chambers regarding sale hearing and time (0.2); provide support at auction as needed (1.2). | 2.50 | 1,312.50 |
| 07/30/25 | G. Medina | B130 | Coordinate with court reporter regarding support. | 0.20 | 105.00 |
| 07/30/25 | T. Moyron | B130 | Attention to correspondence regarding pending matters, including APA, notice and other matters. | 0.70 | 1,081.50 |
| 07/31/25 | T. Moyron | B130 | Call with J. Uzzi, M. Garms, et al., regarding closing and various provisionf of the APA. | 0.50 | 772.50 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

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|-------------|-------------|-------------|---|--------------|---------------|
| 07/31/25 | T. Moyron | B130 | Coordinate finalization and circulation of final APA and schedule (.3); analyze redline of proposed final changes and final APA (.2); correspond with counsel for FlexGen and the Committee regarding final APA and sign off (.2); analyze notice of auction results and prepare comments thereto (.2); correspond with G. Uzzi, G. Miller, et al., regarding bill of sale, Hitach term sheet, signatures and filings (.5) re sale. | 1.40 | 2,163.00 |
| 07/31/25 | T. Moyron | B130 | Emails with G. Miller, et al., regarding final notice and exhibits, service and related matters. | 0.30 | 463.50 |
| 07/31/25 | V. Madrigal | B130 | Review email correspondence regarding confirmation by buyer counsel on APA, disclosure schedule, and APA schedules edits and prepare and compile finalize versions and redlines of the same. | 1.80 | 1,692.00 |
| 07/31/25 | V. Durrer | B130 | Eview and revise notice of winning bids (.4); analysis re cure issue (.1); correspond with Hitachi counsel re term sheet (.1); analysis re service of winning bid notice (.1). | 0.70 | 1,260.00 |
| 07/31/25 | S. Schrag | B130 | Review correspondence from G. Miller re cure notice objections (.1); begin preparing reply to cure notice objections (1.8); analyze rejection motion in support thereof (.9); analyze cure notice in support of the same (.8); analyze 27 objections (1.5)); prepare chart in support of various arguments in reply (1.1); confer with G. Miller re the same (.2). | 6.40 | 7,040.00 |
| 07/31/25 | G. Miller | B130 | Prepare notice of winning bidder (1.0); Communications re filing and service of same (.5). | 1.50 | 1,875.00 |
| 07/31/25 | G. Miller | B130 | Prepare orders approving sale. | 3.20 | 4,000.00 |
| 07/31/25 | G. Medina | B130 | Trouble shoot auction transcript exhibits with Veritext (0.6); review and send Exhibits to DUS Team (0.3); receive and compile notice of winning bidder and send to G. Miller for review (0.4); revise exhibit B and resent for review (0.2); file notice of winning bidders and coordinate service with G. Miller and Verita (0.5). | 1.60 | 840.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

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|--|-------------|-------------|---|---------------|---------------------|
| 07/31/25 | R. Garms | B130 | Call regarding escrow agreements and follow up regarding same (0.9); review revised Asset Purchase Agreement provisions and respond to questions regarding same (1.2); e-mails and call regarding Asset Purchase Agreement and closing (1.1). | 3.20 | 2,656.00 |
| Task Total B130 - Asset Disposition | | | | 412.70 | \$503,439.50 |

Task Code: B140 - Stay Relief/Adeq Prot

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|--|--------------|---------------|
| 07/01/25 | S. Ruben | B140 | Analysis of Mainfreight motion and case law cited therein (1.5); draft summary of the same (.5). | 2.00 | 1,900.00 |
| 07/01/25 | C. Doherty, Jr. | B140 | Prepare letters to WildCat and Clean Energy Services regarding stay violations. | 0.70 | 770.00 |
| 07/01/25 | G. Medina | B140 | Correspond with A. Glaubach and retrieve and send stipulation that resolves the Expedited Motion of Applied Surety Underwriters, Siriuspoint America Insurance Company and Pennsylvania Insurance Company for Relief from the Automatic Stay with Respect to Customs Bond to send to chambers. | 0.40 | 210.00 |
| 07/02/25 | T. Moyron | B140 | Analyze email from M. Kahl re termination notice re surety (.1); correspondence with counsel for surety, et al., re same (.2). | 0.30 | 463.50 |
| 07/02/25 | T. Moyron | B140 | Meeting with V. Durrer and S. Ruben re Mainfreight. | 0.50 | 772.50 |
| 07/02/25 | S. Ruben | B140 | Analysis of Mainfreight motion (.1); conference with V. Durrer and T. Moyron re response to motion (.5). | 0.60 | 570.00 |
| 07/02/25 | C. Doherty, Jr. | B140 | Prepare, finalize and oversee service of automatic stay letters to Wildcat and CES. | 0.30 | 330.00 |
| 07/02/25 | V. Durrer | B140 | Analysis re MainFreight motion response (.5); call with J. Krause re same (.2); follow up with G. Uzzi re same (.1); correspond with L. Tancredi re surety settlement (.1); follow up re same (.2); analysis re customs issues (.1); review notice of cancellation of surety (.2). | 1.40 | 2,520.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/03/25 | T. Moyron | B140 | Analyze email from K. Capuzzi re Mainfreight and payment and respond thereto (.1); correspondence with M. Kahl, et al., re same (.2); call with V. Durrer re same (.1). | 0.40 | 618.00 |
| 07/03/25 | S. Ruben | B140 | Correspond with K. Capuzzi and T. Moyron re Mainfreight motion and payment of invoices. | 0.10 | 95.00 |
| 07/03/25 | V. Durrer | B140 | Analysis re Mainfreight motion and deadline (.2). | 0.20 | 360.00 |
| 07/06/25 | S. Ruben | B140 | Analysis of Mainfreight motion. | 0.10 | 95.00 |
| 07/07/25 | H. Thomas | B140 | Communications with CEVA Logistics and related dispute over inventory in Mexico and draft stay letter in response to CEVA's messages to debtor. | 0.80 | 684.00 |
| 07/07/25 | S. Ruben | B140 | Draft response to Mainfreight motion (3); research case law in support of response (.8). | 3.80 | 3,610.00 |
| 07/07/25 | V. Durrer | B140 | Revise draft to Mainfreight motion (.9); call with J. Krause re same (.2). | 1.10 | 1,980.00 |
| 07/07/25 | T. Moyron | B140 | Attention to Mainfreight statement of account, motion and objection (.4); analyze issues related to CEVA and correspondence (.3). | 0.70 | 1,081.50 |
| 07/08/25 | T. Moyron | B140 | Analyze and prepare comments to Mainfreight objections (.4); correspond with V. Durrer, et al. re same (.3). | 0.70 | 1,081.50 |
| 07/08/25 | S. Ruben | B140 | Draft response to Mainfreight motion (1.7); research case law in support of response (1.1). | 2.80 | 2,660.00 |
| 07/08/25 | G. Medina | B140 | Received review and file objection to Mainfreight's stay motion. | 0.40 | 210.00 |
| 07/08/25 | V. Durrer | B140 | Revise Mainfreight objection. | 0.60 | 1,080.00 |
| 07/09/25 | S. Schrag | B140 | Review and analyze stay violation letters (.5); prepare responses to the same (.6); confer with T. Moyron re responses (.3). | 1.40 | 1,540.00 |
| 07/10/25 | T. Moyron | B140 | Call with B. Kane, et al., regarding Mainfreight, possible settlement and related matters (.5) and continue call with B. Malhoit, M. Walter, V. Durrer re same (.5). | 1.00 | 1,545.00 |
| 07/10/25 | G. Miller | B140 | Review communications with Ceva re outstanding amounts owed and materials held in Mexico (1); Prepare letter to Ceva re automatic stay and email T. Moyron re same (.6). | 1.60 | 2,000.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/10/25 | V. Durrer | B140 | Analysis re Mainfreight settlement discussions (.3); call with B. Kane and logistics officer re same (.9); follow up re same (.2); call with J. Krause re same (.1). | 1.50 | 2,700.00 |
| 07/11/25 | T. Moyron | B140 | Call with K. Capuzzi, V. Durrer, et al., regarding potential settlement re Mainfreight. | 0.50 | 772.50 |
| 07/11/25 | S. Ruben | B140 | Correspond with T. Moyron and D. Person re status of Mainfreight's motion on stay and responses thereto. | 0.10 | 95.00 |
| 07/11/25 | C. Doherty, Jr. | B140 | Prepare analysis regarding letter received from party regarding automatic stay violation. | 0.10 | 110.00 |
| 07/11/25 | V. Durrer | B140 | Call with K. Capuzzi re Mainfreight settlement discussion. | 0.50 | 900.00 |
| 07/14/25 | T. Moyron | B140 | Correspondence with Mainfreight's counsel re motion, costs, potential settlement (.2); analyze correspondence from counsel for ACE and related emails re adjournment request (.2); call with Mainfreight's counsel re settlement (.1) and follow-up call with Mainfreight's counsel (.2); meeting B. Kane regarding issues related to Mainfreight and related matters (.7). | 1.40 | 2,163.00 |
| 07/14/25 | V. Durrer | B140 | Analysis re Mainfreight motion for stay relief (.1); call with J. Krause re same (.2); manager call re same (.2); call with Mainfreight counsel re settlement (.5); follow up with counsel for ACE and BHER re same (.2). | 1.20 | 2,160.00 |
| 07/15/25 | V. Durrer | B140 | Call with J. Krause re discussions with Mainfreight (.1); negotiate potential settlement with Mainfreight (.5); participate in hearing re same (.8). | 1.40 | 2,520.00 |
| 07/17/25 | H. Thomas | B140 | Finalize CEVA stay letter. | 0.40 | 342.00 |
| 07/17/25 | G. Miller | B140 | Further prepare Ceva stay letter (.2); call with H. Thomas re same (.1). | 0.30 | 375.00 |
| 07/18/25 | G. Miller | B140 | Finalize and service Ceva stay letter. | 0.30 | 375.00 |
| 07/18/25 | H. Thomas | B140 | Finalize and send Ceva Logistics stay violation letter. | 0.50 | 427.50 |
| 07/21/25 | V. Durrer | B140 | Call with Miller Nash re pending PEC matter (.2); analysis re same (.1). | 0.30 | 540.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

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|--|-------------|-------------|---|--------------|--------------------|
| 07/24/25 | H. Thomas | B140 | Correspondence with Dentons and Chase (creditor) regarding stipulation. | 0.30 | 256.50 |
| 07/24/25 | T. Moyron | B140 | Analyze open issues related to Mainfreight and next steps. | 0.40 | 618.00 |
| 07/24/25 | J. Beck | B140 | Call with JP Morgan regarding setoff on the commercial credit card program and return of monies to the estate (.3). | 0.30 | 435.00 |
| 07/25/25 | S. Schrag | B140 | Analysis re potential stay violation (.2); review correspondence in support (.2); prepare letter in support (1.2); confer with F. Banks re the same (.2); conduct research in support of the same (.4). | 2.20 | 2,420.00 |
| 07/25/25 | V. Durrer | B140 | Analysis re customs impact on Mainfreight claims (.1); analysis re movement of trailer in violation of stay (.1). | 0.20 | 360.00 |
| 07/28/25 | H. Thomas | B140 | Draft stipulation between Debtors and JP Morgan Chase related to commercial card obligations. | 0.60 | 513.00 |
| 07/29/25 | H. Thomas | B140 | Revise stipulation with creditor and review local rules to determine if stipulation must be accompanied by motion. | 0.20 | 171.00 |
| 07/29/25 | J. Beck | B140 | Review and revise stipulation with Chase bank to effectuate setoff of deposited amounts against the commercial credit card obligations. | 0.30 | 435.00 |
| 07/29/25 | G. Miller | B140 | Prepare and send letter to BNSF re automatic stay and demanding return of property. | 0.80 | 1,000.00 |
| Task Total B140 - Stay Relief/Adeq Prot | | | | 35.70 | \$45,864.50 |

Task Code: B150 - UCC Issues/Meetings

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/01/25 | J. Beck | B150 | Review confidentiality provisions of committee by-laws (.2). | 0.20 | 290.00 |
| 07/01/25 | J. Beck | B150 | Call with T. Moyron regarding administrative matters (.1). | 0.10 | 145.00 |
| 07/01/25 | V. Durrer | B150 | Review UCC confidentiality provisions from bylaws. | 0.10 | 180.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/01/25 | G. Medina | B150 | Correspond with T. Moyron regarding IDI materials compiled by J. Wang (0.2); correspond with J. Wang and work on setting up database for IDI Materials (0.5); coordinate with Dentons direct specialist regarding approved users to access IDI database (0.2); trouble access issues for J. Wang related to database access (0.4); download all materials s and comparative analysis with all materials uploaded by J. Wang and downloaded (1.2). | 2.50 | 1,312.50 |
| 07/02/25 | V. Durrer | B150 | Follow up with UCC re pending deadlines and hearing dates (.4); confirm acceptance of bylaw confidentiality provisions (.2). | 0.60 | 1,080.00 |
| 07/02/25 | G. Medina | B150 | Correspond with T. Moyron and D. Persons regarding US Trustee and transmittal of IDI Materials (0.1); review IDI tracker with materials received from J. Wang and respond to request from T. Moyron regarding outstanding items (0.4); review documents requested by the office of the US Trustee sent by F. Oswald (0.1); coordinate with H. Thomas on outstanding IDI Materials and review J. Wang's notes to respond to the noted items (0.4); correspond with and send IDI zip files to D. Nichols (0.2) | 1.20 | 630.00 |
| 07/03/25 | T. Moyron | B150 | Call with Committee counsel, B. Kane, et al., regarding prepetition background and related matters. | 0.80 | 1,236.00 |
| 07/03/25 | J. Beck | B150 | Call with UCC professionals regarding diligence requests and investigation issues (.8); call with Jackson Walker as counsel to Columbia project regarding IP issues, customer program and rejection issues (.3); compile information requested by Columbia and email same (.2); draft and send email to Committee counsel regarding testing house issue (.3). | 1.60 | 2,320.00 |
| 07/03/25 | S. Schrag | B150 | Prepare and finalize various orders for UCC review (1.8). | 1.80 | 1,980.00 |

DENTONS

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/05/25 | T. Moyron | B150 | Meet with Brown Rudnick, R. Newman, et al., regarding sale, cash collateral, and DIP and related matters. | 0.80 | 1,236.00 |
| 07/05/25 | J. Beck | B150 | Call with Committee counsel regarding comments to sale process (1.0). | 1.00 | 1,450.00 |
| 07/05/25 | V. Durrer | B150 | Call with UCC advisors re pending matters. | 0.80 | 1,440.00 |
| 07/05/25 | G. Miller | B150 | Call with Dentons, Huron and Brown Rudnick re case status. | 0.90 | 1,125.00 |
| 07/06/25 | J. Beck | B150 | Call T. Moyron and Uzzi & Lall regarding UCC diligence requests (.5); compile certain documents relevant to UCC information requests (.4). | 0.90 | 1,305.00 |
| 07/06/25 | J. Beck | B150 | Call with UCC counsel regarding comments to cash collateral order and status of stalking horse purchaser. | 0.30 | 435.00 |
| 07/07/25 | J. Beck | B150 | Call with T. Moyron and Uzzi Lall regarding diligence requests from Committee (.3); compile certain documents requested by Uzzi Lall (.2). | 0.50 | 725.00 |
| 07/07/25 | T. Moyron | B150 | Analyze re Committee inquiry (.5). | 0.50 | 772.50 |
| 07/07/25 | G. Medina | B150 | Review request from G. Dunn and J. Wang and send information requested regarding 341 meeting. | 0.30 | 157.50 |
| 07/07/25 | T. Moyron | B150 | Attention to UCC document request regarding customer list, vendor list, A/R aging, etc. (.3) and call with U&L and J. Beck re same (.3). | 0.60 | 927.00 |
| 07/07/25 | T. Moyron | B150 | Correspond with counsel for Sonic Systems re pending projects (.1). | 0.10 | 154.50 |
| 07/08/25 | T. Moyron | B150 | Call with C. Ucko, S. Zimmerman, and J. Beck re Committee document requests. | 0.50 | 772.50 |
| 07/08/25 | J. Beck | B150 | Call Uzzi Lall regarding fulfilling committee diligence requests (.4.) | 0.40 | 580.00 |
| 07/09/25 | T. Moyron | B150 | Correspondence with Committee counsel re document requests. | 0.20 | 309.00 |
| 07/21/25 | T. Moyron | B150 | Correspond with K. Aulet, et al., regarding customers and data storage (.1); correspond with Debtors and U&L regarding same (.1). | 0.20 | 309.00 |

DENTONS

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INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/21/25 | T. Moyron | B150 | Zoom meeting with C. Paulson, et al., regarding requests from Committee, including preservation of records (.4); and prepare emails to C. Paulson, et al., re same (.1). | 0.50 | 772.50 |
| 07/21/25 | T. Moyron | B150 | Meeting with K. Aulet, V. Durrer and C. Doherty re employees, document requests and related matters. | 0.30 | 463.50 |
| 07/21/25 | H. Thomas | B150 | Confer with client general counsel and T. Moyron regarding UCC document requests. | 0.40 | 342.00 |
| 07/21/25 | T. Moyron | B150 | Analyze prior correspondence regarding UCC document requests and UCC diligence request (.2); call with C. Ucko regarding UCC document requests (.1); analyze document requests and related notes (.2); call with K. Aulet re same (.1); prepare email to Powin re same (.1); and respond to follow up emails (.1). | 0.80 | 1,236.00 |
| 07/21/25 | V. Durrer | B150 | Analysis re disclosure to UCC (.2); call with K. Aulet and team re same (.2). | 0.40 | 720.00 |
| 07/22/25 | H. Thomas | B150 | Confer with client on ongoing status of document production to the UCC and related tasks/issues. | 0.50 | 427.50 |
| 07/22/25 | H. Thomas | B150 | Review documents to be provided to UCC pursuant to document requests. | 0.60 | 513.00 |
| 07/22/25 | T. Moyron | B150 | Powin Board meeting regarding pending issues, including sale and DIP credit agreement matters. | 0.40 | 618.00 |
| 07/22/25 | T. Moyron | B150 | Analyze documents requested by Committee and documents for Committee (.7); correspond with Dentons, Powin, et al., regarding document database (.2); correspond with Dentons, U&L, et al., regarding delivery of documents to Committee professionals (.4). | 1.30 | 2,008.50 |



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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/22/25 | G. Medina | B150 | Facilitate access to UCC Committee documents database to K. Mushkevych (0.2) correspond with T. Moyron, G. Dunne and C. Uko regarding documents requested by the committee (0.2); coordinate with D. Carillo regarding administrative access to the Uzzi and Powin teams regarding committee database to enable document uploads for review (0.8); correspond with H. Thomas regarding access to committee database (0.2); review and download Brown Rudnick committee documents requested from committee database (0.7); correspond with T. Moyron, V. Durrer and H. Thomas regarding transmission of committee documents (0.2); send folding containing documents requested by the Official Committee of Unsecured Creditors to Brown Rudnick and Alvarez & Marsal teams (0.2). | 2.50 | 1,312.50 |
| 07/22/25 | V. Durrer | B150 | Call with UCC advisors re document preservation (.3); analysis re same (.4). | 0.70 | 1,260.00 |
| 07/23/25 | T. Moyron | B150 | Analyze various documents from Powin re production. | 0.60 | 927.00 |
| 07/23/25 | H. Thomas | B150 | Review board documents provided by debtor for production to UCC pursuant to document requests and communication within firm and with Powin GC regarding same. | 4.60 | 3,933.00 |
| 07/23/25 | J. Beck | B150 | Review spot check review of documents to be produced to committee (1.9); review certain documents for privilege issues prior to producing to committee (1.4). | 3.30 | 4,785.00 |
| 07/23/25 | S. Schrag | B150 | Call with G. Dunn re Committee requests for information. | 0.10 | 110.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/23/25 | G. Medina | B150 | Conduct review of materials uploaded to the Committee database to ensure related to responsiveness to outstanding document requests, and prepare the appropriate sets for transmission to the Committee in compliance with production protocols per FRE 408 (4.5); correspond with and send C. Ucko link to committee database (0.2); correspond with J. Beck regarding access to committee database (0.1); correspond with H. Thomas regarding documents related to committee requests and specific slides to review (0.4); send documents in question to T. Moyron, H. Thomas, J. beck and V. Durrer (0.2); work on compiling and redacting the documents prior to transmission related to privileged or sensitive production protocols per FRE 408 (2.8); send T. Moyron, J. Beck, H. Thomas and V. Durrer documents redacted (0.4); transmitted zip folders containing monthly board updates meetings and regular board meetings to Brown Rudnick and Alvarez Marsal teams (0.4). | 9.00 | 4,725.00 |
| 07/23/25 | T. Moyron | B150 | Attention to document production (1.5). | 1.50 | 2,317.50 |
| 07/24/25 | H. Thomas | B150 | Confer with Uzzi and Dentons teams regarding A&M and Brown Rudnick document requests. | 0.60 | 513.00 |
| 07/24/25 | H. Thomas | B150 | Review documents for privilege before production to UCC pursuant to document requests. | 0.70 | 598.50 |
| 07/24/25 | T. Moyron | B150 | Meeting with K. Aulet and V. Durrer regarding Australia and EKS. | 0.40 | 618.00 |
| 07/24/25 | T. Moyron | B150 | Attention to and coordinate documents to be produced to Committee and related questions. | 1.30 | 2,008.50 |
| 07/24/25 | T. Moyron | B150 | Call with R. Fakhi, et al., re review and production of documents. | 0.40 | 618.00 |



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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

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|-------------|-------------------|-------------|---|--------------|---------------|
| 07/24/25 | G. Medina | B150 | Review request from T. Moyron and examine documents sent to the committee and respond related to documents produced (0.4); correspond with G. Dunne regarding Uzzi document tracker and documents requested (0.2); send dentons team questions related to the tracker Uzzi prepared and documents outstanding (0.2); strategy call with T. Moyron, V. Durre, H. Thomas, G. Dunn, R. regarding committee requests (0.6). | 1.80 | 945.00 |
| 07/24/25 | V. Durrer | B150 | Analysis re UCC information requests (.1); call with UCC advisors re same (.9); follow up re same (.2). | 1.20 | 2,160.00 |
| 07/24/25 | T. Moyron | B150 | Analyze matters related to Committee document request (.6). | 0.60 | 927.00 |
| 07/25/25 | T. Moyron | B150 | Conference call regarding customer documents and data retention with A&M, U&L, including C. Ucko, et al. | 0.30 | 463.50 |
| 07/25/25 | D. Thomas-Nichols | B150 | Revise and stamp document production (1.9); correspond with G. Medina regarding same (.1) | 2.00 | 1,050.00 |
| 07/25/25 | T. Moyron | B150 | Analyze documents and coordinate third production to UCC. | 1.70 | 2,626.50 |
| 07/25/25 | T. Moyron | B150 | Attention to Mainfreight open issues (.3); call with counsel for Mainfreight (.1); and follow up email regarding same (.1). | 0.50 | 772.50 |
| 07/25/25 | H. Thomas | B150 | Review documents collected by Powin and Uzzi & Lall for production to UCC. | 1.20 | 1,026.00 |
| 07/25/25 | J. Beck | B150 | Review additional documents to be produced to UCC (.5); email correspondence regarding same (.1). | 0.60 | 870.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

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|-------------|-------------|-------------|---|--------------|---------------|
| 07/25/25 | G. Medina | B150 | Correspond with T. Moyron regarding UCC files (0.2); review Finance and Audit Committee, folder and correspond with H. Tomas and contents of materials (0.7); further correspond with H. Thomas regarding documents sent to the committee (0.2); coordinate with D. Nichols to assist with stamping committee documents confidential and send folder containing unanimous written consent of board (0.4); review and organize folders and documents for Committee production, ensuring all materials particularly DocuSigned documents are properly converted to PDF format and uniformly marked with the appropriate confidentiality stamp, subject to FRE 408 and all related privileges and defenses (5.0); transmit the finalized files to the Committee in accordance with their requests. (0.3) | 6.80 | 3,570.00 |
| 07/28/25 | T. Moyron | B150 | Meeting with Powin, U&L et al., regarding Committee document request (.4); attention to additional documents for production and various inquiries related thereto (.3). | 0.70 | 1,081.50 |
| 07/28/25 | H. Thomas | B150 | Review documents for production to UCC and privilege issues. | 1.10 | 940.50 |
| 07/28/25 | H. Thomas | B150 | Confer with Dentons, U&L, and Powin teams regarding priority committee document requests and status of collections. | 0.90 | 769.50 |
| 07/28/25 | G. Medina | B150 | Call with dentons Powin and UCC regarding committee requests (0.2); review request from K. Mushkevych to assists regarding transmission of notarized documents and coordinate with I. Ortiz (0.3); | 0.50 | 262.50 |
| 07/28/25 | G. Medina | B150 | Call and correspond with G. Dunne regarding committee document requests and send documents requested (0.4); review and respond to committee request and send to G. Dunne and H. Thomas (0.3); correspond with T. Moyron, V. Durrer and H. Thomas and send documents requested regarding UST's request (0.4). | 1.10 | 577.50 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|----------------------------|-------------|---|--------------|--------------------|
| 07/29/25 | H. Thomas | B150 | Review documents regarding prepetition activity for production to UCC. | 0.60 | 513.00 |
| 07/29/25 | J. Beck | B150 | Compile emails and documents responsive to Committee informal information requests. | 1.20 | 1,740.00 |
| 07/29/25 | G. Medina | B150 | Review request from D. Sachs (BrownRudnick) and send committee documents previously transmitted (0.4); review and respond to G. Dunn committee request inquiry (0.3). | 0.70 | 367.50 |
| 07/30/25 | H. Thomas | B150 | Confer with Uzzi & Lall regarding UCC document requests and status of responsive productions. | 0.30 | 256.50 |
| 07/30/25 | H. Thomas | B150 | Review documents for production to UCC. | 0.40 | 342.00 |
| 07/31/25 | H. Thomas | B150 | Confer with Dentons, U&L, and Debtor teams regarding UCC document requests. | 0.30 | 256.50 |
| 07/31/25 | H. Thomas | B150 | Review documents for production to UCC and provide summary of necessary redactions to Dentons team. | 0.60 | 513.00 |
| 07/31/25 | T. Moyron | B150 | Call with Powin, Brown Rudnick (Committee counsel, U&L, et al., regarding data preservation, systems and access. | 0.70 | 1,081.50 |
| 07/31/25 | T. Moyron | B150 | Call with Powin, U&L, et al., re UCC diligence. | 0.40 | 618.00 |
| 07/31/25 | T. Moyron | B150 | Attention to UCC document requests (.3) and related emails with C. Paulson, et al. | 0.30 | 463.50 |
| 07/31/25 | G. Medina | B150 | Call with Uzzzi, Powin and Dentons Teams regarding Committee Requests (0.4); follow-up and HSBC Control agreement (0.3). | 0.70 | 367.50 |
| Task Total | B150 - UCC Issues/Meetings | | | 75.00 | \$76,259.50 |

Task Code: B160 - Fee/Employment Applications

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/01/25 | S. Ruben | B160 | Emails with T. Moyron, S. Schrag and G. Uzzi re parties in interest list (.2); conference with D. Nichols re parties in interest list (.1); analysis of Uzzi affidavit (.1). | 0.40 | 380.00 |
| 07/01/25 | V. Durrer | B160 | Revise parties in interest list (.3); call with G. Uzzi re same (.1). | 0.40 | 720.00 |

DENTONS

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INVOICE #:

5001-1003116

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|-------------|-----------------|-------------|--|--------------|---------------|
| 07/02/25 | S. Ruben | B160 | Emails with T. Moyron, S. Schrag and D. Nichols re parties in interest list (.1); review CRO declaration (.2); correspond with V. Durrer and T. Moyron re motion to appoint CRO (.1); revise motion to appoint CRO (.7). | 1.10 | 1,045.00 |
| 07/02/25 | S. Schrag | B160 | Review and analyze Uzzi & Lall retention application and related order. | 0.20 | 220.00 |
| 07/02/25 | G. Medina | B160 | Review request from T. Moyron and compile and send list of equity holders related to potential parties in interest list regarding disclosure. | 0.40 | 210.00 |
| 07/03/25 | T. Moyron | B160 | Analyze Dentons' employment application and provide comments to E. Chew re same. | 0.80 | 1,236.00 |
| 07/03/25 | S. Ruben | B160 | Emails with G. Uzzi, T. Moyron, S. Schrag and D. Nichols re parties in interest list. | 0.10 | 95.00 |
| 07/03/25 | V. Durrer | B160 | Work on Dentons retention application (.2). | 0.20 | 360.00 |
| 07/04/25 | T. Moyron | B160 | Prepare Dentons' retention application and declaration. | 0.70 | 1,081.50 |
| 07/04/25 | T. Moyron | B160 | Correspondence with G. Uzzi re retention application (.1); correspondence with S. Ruben re retention applicatoin (.1); correspondence with D. Nichols re PII (.1). | 0.30 | 463.50 |
| 07/04/25 | S. Ruben | B160 | Correspond with V. Durrer and T. Moyron re motion to appoint CRO (.1); revise motion to appoint CRO (.5). | 0.60 | 570.00 |
| 07/04/25 | S. Schrag | B160 | Confer with T. Moyron and D. Nichols re parties in interest list (.3); review and analyze the same (.2). | 0.50 | 550.00 |
| 07/04/25 | V. Durrer | B160 | Revise retention application for Dentons. | 0.20 | 360.00 |
| 07/04/25 | C. Doherty, Jr. | B160 | Prepare comments to DUS retention application (.8). | 0.80 | 880.00 |
| 07/05/25 | T. Moyron | B160 | Analyze, prepare and finalize U&L application and declaration in support thereof. | 1.70 | 2,626.50 |
| 07/05/25 | T. Moyron | B160 | Analyze, prepare and finalize Dentons application and declaration in support thereof. | 2.30 | 3,553.50 |

DENTONS

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|-------------|-------------------|-------------|--|--------------|---------------|
| 07/05/25 | T. Moyron | B160 | Analyze various issues related to indemnification and limitations on liability. | 0.70 | 1,081.50 |
| 07/05/25 | T. Moyron | B160 | Correspondence with G. Uzzi, B. Kane, et al., re CRO, U&L re retention application. | 0.30 | 463.50 |
| 07/05/25 | T. Moyron | B160 | Correspondence with S. Ruben re retention application. | 0.40 | 618.00 |
| 07/05/25 | S. Ruben | B160 | Discussions regarding motion to appoint CRO with T. Moyron (.3); revisions to and analysis regarding motion to appoint CRO (3.1); correspond with D. Nichols re motion to appoint CRO (.1). | 3.50 | 3,325.00 |
| 07/05/25 | S. Schrag | B160 | Confer with T. Moyron and V. Durrer re engagement letters. | 0.20 | 220.00 |
| 07/05/25 | D. Thomas-Nichols | B160 | Prepare redline of persons in interest list (.1); finalize and file with court Uzzi & Lall retention application (.9). | 1.00 | 525.00 |
| 07/05/25 | V. Durrer | B160 | Follow up re retention application for Dentons (.1); analysis re Uzzi Lall retention (.1). | 0.20 | 360.00 |
| 07/06/25 | G. Medina | B160 | Review request from V. Durrer and review large dockets pending in new Jersey and retrieve sample declarations in support of retention applications. | 0.60 | 315.00 |
| 07/07/25 | S. Ruben | B160 | Correspond with T. Moyron re updated parties in interest list. | 0.10 | 95.00 |
| 07/07/25 | E. Chew | B160 | Various updates to Dentons' retention application and prepare same for filing. | 2.80 | 2,660.00 |
| 07/07/25 | S. Schrag | B160 | Confer with S. Ruben re parties in interest list and related matters. | 0.40 | 440.00 |
| 07/07/25 | T. Moyron | B160 | Analyze updated Dentons employment application (.2); prepare email to G. Uzzi, et al., re same (.1) and analyze responsive emails (.1); call with Togut firm regarding calendar and Huron application (.1) and related email (.1). | 0.60 | 927.00 |
| 07/07/25 | V. Durrer | B160 | Revise Dentons retention application (.3); follow up re engagement letter (.2); finalize retention application (.4). | 0.90 | 1,620.00 |
| 07/07/25 | T. Moyron | B160 | Attention to Huron and U&L retention applications (.4). | 0.40 | 618.00 |
| 07/08/25 | V. Durrer | B160 | Analysis re interim comp order comments from US Trustee. | 0.10 | 180.00 |

DENTONS

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/09/25 | T. Moyron | B160 | Correspond with D. Intrieri regarding professional fee escrow (.1); analyze proposed report and provide comments thereto (.2). | 0.30 | 463.50 |
| 07/09/25 | T. Moyron | B160 | Prepare email to Togut firm re interim compensation order. | 0.10 | 154.50 |
| 07/09/25 | S. Ruben | B160 | Correspond with F. Oswald and T. Moyron re motion to appoint CRO. | 0.10 | 95.00 |
| 07/09/25 | V. Durrer | B160 | Analysis re retention issues (.1); follow up re Uzzi retention re same (.1); coordinate ordinary course professional motion with Oswald (.1). | 0.30 | 540.00 |
| 07/10/25 | T. Moyron | B160 | Attention to retention applications, including U&L (.4); and related emails with U&L, et al., (.2). | 0.60 | 927.00 |
| 07/14/25 | E. Chew | B160 | Analyze additional connection check results and draft supplemental declaration disclosing same. | 1.10 | 1,045.00 |
| 07/14/25 | V. Durrer | B160 | Analysis re Dentons retention application (.2); review US Trustee issues re same (.1). | 0.30 | 540.00 |
| 07/14/25 | T. Moyron | B160 | Meet with J. Sponder, V. Durrer, and F. Oswald regarding UST's position on retention. | 0.50 | 772.50 |
| 07/14/25 | T. Moyron | B160 | Correspond with J. Sponder at the UST regarding Dentons' retention (.1); meet with V. Durrer re same (.2). | 0.30 | 463.50 |
| 07/15/25 | H. Thomas | B160 | Confer with team after second day hearing and discuss outstanding items to be handled. | 0.30 | 256.50 |
| 07/19/25 | V. Durrer | B160 | Prepare preliminary draft of monthly fee statement (1.5). | 1.50 | 2,700.00 |
| 07/21/25 | T. Moyron | B160 | Attention to application and inquiries from UST re CRO & U&L staff. | 0.30 | 463.50 |
| 07/21/25 | S. Schrag | B160 | Analyze materials in support of supplemental declaration (.2); confer with H. Thomas re the same (.1). | 0.30 | 330.00 |
| 07/21/25 | V. Durrer | B160 | Analysis re Pillowtex input requested by United States Trustee (.2). | 0.20 | 360.00 |
| 07/22/25 | H. Thomas | B160 | Confer with Dentons and Togut teams regarding compensation orders, retention applications and follow up issues, and open items relating to sale and APA. | 0.50 | 427.50 |
| 07/23/25 | E. Chew | B160 | Review creditor list for additions. | 0.70 | 665.00 |
| 07/23/25 | V. Durrer | B160 | Analysis re Uzzi Lall retention. | 0.10 | 180.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|---|--------------|---------------|
| 07/23/25 | T. Moyron | B160 | Attention to retention applications and remaining issues (.4); emails with G. Uzzi, et al., re same (.1). | 0.50 | 772.50 |
| 07/24/25 | T. Moyron | B160 | Attention to inquiries related to employment application. | 0.30 | 463.50 |
| 07/24/25 | E. Chew | B160 | Analyze parties in interest list to ensure completeness. | 1.00 | 950.00 |
| 07/24/25 | V. Durrer | B160 | Analysis re questions re retention application. | 0.20 | 360.00 |
| 07/28/25 | T. Moyron | B160 | Attention to outstanding inquiries related to retention applications and coordinate supplemental declaration and chart. | 0.60 | 927.00 |
| 07/28/25 | T. Moyron | B160 | Coordinate monthly fee application preparation (.2) and confer with V. Durrer regarding same (.1). | 0.30 | 463.50 |
| 07/28/25 | E. Chew | B160 | Draft supplemental declarations for Dentons and Uzzi. | 1.00 | 950.00 |
| 07/28/25 | G. Miller | B160 | Finalize and circulate Pillowtex analysis to J. Sponder. | 0.20 | 250.00 |
| 07/28/25 | G. Miller | B160 | Review and analysis re UST questions re Dentons' retention application. | 0.30 | 375.00 |
| 07/28/25 | G. Miller | B160 | Review draft supplemental declaration in support of Dentons retention. | 0.60 | 750.00 |
| 07/28/25 | V. Durrer | B160 | Draft monthly fee statement (1.5); analysis re response to UST questions re Dentons retention (.2) | 1.70 | 3,060.00 |
| 07/29/25 | D. Thomas-Nichols | B160 | Attend team call regarding next steps for monthly fee statement (.2); prepare draft first monthly fee statement (2.5); correspond with D. Cook regarding same (.1). | 2.80 | 1,470.00 |
| 07/29/25 | T. Moyron | B160 | Meeting regarding preparation of monthly fee application with G. Medina, et al. | 0.20 | 309.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|------------------------------------|-------------|---|--------------|--------------------|
| 07/29/25 | D. Cook | B160 | Zoom conference with T. Moyron, V. Durrer, G. Medina, and D. Nichols concerning DUS first monthly fee statement (.2); follow up call with D. Nichols concerning same (.1); analyze local rules and standing complex procedures order concerning same (.5); email correspondence with T. Moyron concerning same (.1); analyze D. Nichols initial draft monthly fee statement for necessary revisions (.3). | 1.20 | 1,320.00 |
| 07/29/25 | V. Durrer | B160 | Finalize detail for monthly fee statement. | 0.30 | 540.00 |
| 07/29/25 | G. Medina | B160 | Review request from T. Moyron and review samples of monthly statements filed in Rite Aide and send for review (0.3); team call with T. Moyron, V. Durrer, D. Cook and D. Nichols regarding preparation of monthly fee statement and local rules governing filing (0.4). | 0.70 | 367.50 |
| 07/30/25 | D. Cook | B160 | Prepare DUS first monthly fee statement. | 3.60 | 3,960.00 |
| 07/30/25 | T. Moyron | B160 | Analyze and provide comments in declaration in support of application re Dentons. | 0.40 | 618.00 |
| 07/31/25 | D. Cook | B160 | Research precedent monthly fee statements (.5); analyze form of same and necessary information (.5); telephone conference with T. Moyron concerning monthly fee statement (.1); follow-up telephone conference with T. Moyron concerning same (.1); prepare monthly fee statement ahead of filing (3.4); analysis concerning Debtor professional team follow-up in connection with same (.2). | 4.80 | 5,280.00 |
| 07/31/25 | V. Durrer | B160 | Review and revise Dentons fee statement. | 0.30 | 540.00 |
| 07/31/25 | D. Thomas-Nichols | B160 | Revise monthly fee statement (.2); correspond with D. Cook regarding same (.1). | 0.30 | 157.50 |
| 07/31/25 | G. Medina | B160 | Review assemble, redact and file DUS June monthly fee statement. | 0.50 | 262.50 |
| Task Total | B160 - Fee/Employment Applications | | | 52.20 | \$62,328.50 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

Task Code: B185 - Assumption/Rejection of Contracts

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|---|--------------|---------------|
| 07/01/25 | D. Thomas-Nichols | B185 | Revise Debtors' response to Licensees' Motion (.5); correspond with C. Doherty regarding revisions (.1). | 0.60 | 315.00 |
| 07/01/25 | V. Durrer | B185 | Follow up with Mayer Brown re 365(n) motion. | 0.10 | 180.00 |
| 07/01/25 | C. Doherty, Jr. | B185 | Prepare draft of response to Licensees motion for adequate protection (.4); attention to emails and comments for proposed order for rejection motion order (.1). | 0.50 | 550.00 |
| 07/02/25 | C. Doherty, Jr. | B185 | Review and respond to emails regarding proposed order for rejection motion order (.1). | 0.50 | 550.00 |
| 07/03/25 | C. Doherty, Jr. | B185 | Review and respond to emails regarding rejection of contracts motion. | 0.10 | 110.00 |
| 07/04/25 | J. Beck | B185 | Review draft response to objections to motion to reject ESA and LTSA customer contracts (.2); discuss same with C. Doherty (.1). | 0.30 | 435.00 |
| 07/04/25 | C. Doherty, Jr. | B185 | Review and respond to email regarding licensee rejection motion and call with J. Beck regarding same. | 0.10 | 110.00 |
| 07/07/25 | C. Doherty, Jr. | B185 | Attention to emails regarding rejection motion and contracts. | 0.20 | 220.00 |
| 07/08/25 | T. Moyron | B185 | Attention to new filings and coordination of responses re objections, joinders and reservations of rights related to rejection motion. | 0.40 | 618.00 |
| 07/08/25 | C. Doherty, Jr. | B185 | Review licensee objections and prepare reply thereto regarding rejection motion. | 4.60 | 5,060.00 |
| 07/09/25 | T. Moyron | B185 | Analyze emails from J. M. C de Baca, et al., re term sheet (.2). | 0.20 | 309.00 |
| 07/09/25 | S. Schrag | B185 | Confer with C. Doherty re reply to rejection motion objection (.2); analyze the same (.2). | 0.40 | 440.00 |
| 07/09/25 | C. Doherty, Jr. | B185 | Prepare responsive pleadings for licensee contested matters for July 15 hearing (7.1); attention to emails and documents regarding settlement negotiations with customers (.1). | 7.20 | 7,920.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|--|--------------|---------------|
| 07/10/25 | S. Schrag | B185 | Review and analyze reply to rejection motion objection (.2); confer with C. Doherty re the rejection issues (.2); further prepare reply to rejection motion objection (1.4); further prepare response to related stay motion (1.3). | 3.10 | 3,410.00 |
| 07/10/25 | C. Doherty, Jr. | B185 | Prepare and provide analysis regarding responsive pleadings for licensee contested matters for July 15 hearing (5.3); attention to emails and documents regarding settlement negotiations with customers (.1); discuss tracker project regarding licensee matter with H. Thomas (.1); provide instruction regarding research projects to litigation attorneys for briefing (.2); review and respond to emails regarding settlement of issues with customer (.2). | 5.90 | 6,490.00 |
| 07/11/25 | C. Doherty, Jr. | B185 | Prepare responsive pleading to licensees' filings regarding adequate protection and rejection (4.2); prepare cross examination outline for hearing regarding licensee objections (1.7); call with client regarding factual background for licensee filing (.2); review and respond to emails regarding strategy and logistics for contested matters concerning licensee contracts (.2). | 6.30 | 6,930.00 |
| 07/12/25 | T. Moyron | B185 | Analyze objection reply re rejection motion. | 0.20 | 309.00 |
| 07/14/25 | C. Doherty, Jr. | B185 | Review filings by licensees regarding contested matters regarding licenses. | 0.20 | 220.00 |
| 07/17/25 | N. Janda | B185 | Address licensee requests; review and analyze escrow materials; review Powin platform in furtherance of responding to licensees. | 1.90 | 2,128.00 |
| 07/28/25 | H. Thomas | B185 | Review all customer objections to cure costs in cure notice and create tracker of disputes for G. Miller. | 1.30 | 1,111.50 |
| 07/28/25 | J. Beck | B185 | Call with Dentons team regarding evidentiary requirements for August 6 hearing (.5). | 0.50 | 725.00 |
| 07/28/25 | C. Doherty, Jr. | B185 | Prepare declaration in support of licensee filings (.6); prepare for licensee omnibus contested matter, including preparing argument outlines and cross outlines (2.5). | 3.10 | 3,410.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|--|--------------|---------------|
| 07/28/25 | G. Medina | B185 | Review request from V. Durrer and retrieve and assemble the cure notice along with all cure objections filed (1.8); correspond with V. Durrer, S. Schrag, C. Doherty, J. Beck and T. Moyron and zip filed contain g cure notice and objections (0.2). | 2.10 | 1,102.50 |
| 07/28/25 | N. Janda | B185 | Review and analyze materials related to objection to Debtors motion to cancel contracts; develop strategy to handle IP aspect of reply. | 3.70 | 4,144.00 |
| 07/29/25 | H. Thomas | B185 | Confer with Dentons, Uzzi & Lall, and Powin teams regarding cure objections and related costs. likelihood of contract assumption, claim value, and implications on sale process, | 1.20 | 1,026.00 |
| 07/29/25 | T. Moyron | B185 | Meeting with Mayer Brown, et al., regarding IP licenses and related issues and potential bridge services. | 0.50 | 772.50 |
| 07/29/25 | C. Doherty, Jr. | B185 | Prepare declaration in support of licensee filings (.8); prepare for and attend call with B. Kane and N. Janda regarding licensee filings (.4); prepare for licensee omnibus contested matter, including preparing argument outlines and cross outlines (1.6); prepare for and attend call will licensee counsel to discuss hearing (.3); review and analyze information provided by licensees of outstanding items and input into chart (.4). | 3.50 | 3,850.00 |
| 07/29/25 | G. Medina | B185 | Review request from G. Miller and send zip folder contain cure notice and objections (0.2); review addition request from G. Miller retrieve additional cure notice and resend zip file to G. Miller (0.4). | 0.60 | 315.00 |
| 07/29/25 | N. Janda | B185 | Continue to develop responses to Licensee requests; review case law regarding passwords necessary for access to a licensee's rights; review license agreements in furtherance of developing reply brief. | 3.70 | 4,144.00 |
| 07/30/25 | T. Moyron | B185 | Call with C. Doherty regarding status of reply and related issues re rejection motion. | 0.20 | 309.00 |
| 07/30/25 | H. Thomas | B185 | Draft omnibus response to licensee objections and related documents and conduct research regarding argument section. | 3.10 | 2,650.50 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/30/25 | C. Doherty, Jr. | B185 | Prepare supplemental omnibus licensee filings (3.4); prepare for licensee omnibus contested matter, including preparing argument outlines and cross outlines (1.8); prepare for and attend call with licensee counsel to discuss hearing (.4). | 5.60 | 6,160.00 |
| 07/30/25 | N. Janda | B185 | Review and analyze escrow agreement and escrow materials in furtherance of developing responses to licensee requests for material and information disclosure; confer with client regarding the same; develop strategy to respond to licensees. | 3.20 | 3,584.00 |
| 07/31/25 | H. Thomas | B185 | Draft witness and exhibit lists for motions set for argument 8/6. | 0.70 | 598.50 |
| 07/31/25 | H. Thomas | B185 | Confer with Dentons team regarding licensee responses/objections and related research. | 0.70 | 598.50 |
| 07/31/25 | H. Thomas | B185 | Research into counterarguments and distinguishing licensee cases for use in omnibus response. | 3.30 | 2,821.50 |
| 07/31/25 | H. Thomas | B185 | Review licensee motions and filings and prepare set of key cases on licensee disputes for V. Durrer. | 1.30 | 1,111.50 |
| 07/31/25 | T. Moyron | B185 | Informal status conference with Judge Kaplan, MayerBrown, V. Durrer et al., regarding upcoming evidentiary hearing and related procedure. | 0.50 | 772.50 |
| 07/31/25 | T. Moyron | B185 | Meeting with V. Durrer regarding rejection motion, licensee motions, evidentiary hearing and next steps. | 0.50 | 772.50 |
| 07/31/25 | T. Moyron | B185 | Meeting with Mayer Brown, et al. re upcoming hearing and evidentiary procedure and other matters. | 0.50 | 772.50 |
| 07/31/25 | C. Doherty, Jr. | B185 | Prepare for and attend chambers conference (.5); prepare for licensee omnibus contested matter, including preparing argument outlines and cross outlines (4.1); prepare for and attend calls with objecting licensees (1.2); prepare exhibits and materials for licensee litigation and briefing (2.6). | 8.60 | 9,460.00 |
| 07/31/25 | N. Janda | B185 | Revise brief regarding Debtors' reply brief for motion and opposition to Section 365(n) motions; revise declaration and exhibits to the same; confer with client regarding the same. | 5.80 | 6,496.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|--|--------------|-------------|--|--------------|--------------------|
| 07/31/25 | J. Hernandez | B185 | Analyze filings for the licensee contested matters in order to identify key cases re both side's arguments in preparation of the upcoming hearing. | 1.50 | 1,192.50 |
| 07/31/25 | J. Hernandez | B185 | Team strategy meeting re takeaways from Chambers conference and upcoming debtor's supplemental omnibus filing. | 0.90 | 715.50 |
| Task Total B185 - Assumption/Rejection of Contracts | | | | 89.40 | \$94,919.50 |

Task Code: B190 - Other contested matters

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|--|-------------|-------------|---|--------------|-------------------|
| 07/03/25 | T. Moyron | B190 | Call with G. Uzzi and P. Diebschlag regarding CATL and counter (.4); and call with G. Uzzi thereafter (.1). | 0.50 | 772.50 |
| 07/08/25 | T. Moyron | B190 | Call with Akerman regarding their client Sonic Systems and related matters. | 0.30 | 463.50 |
| 07/15/25 | T. Moyron | B190 | Correspond with M. Brereton, et al., required information and potential liquidation (.1); attention to existing issues and next steps (.3). | 0.40 | 618.00 |
| 07/29/25 | T. Moyron | B190 | Correspondence with G. Uzzi, et al. regarding CATL (.2). | 0.20 | 309.00 |
| Task Total B190 - Other contested matters | | | | 1.40 | \$2,163.00 |

Task Code: B195 - Non-Working Travel

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/12/25 | V. Durrer | B195 | Travel to East Coast for Powin hearings. | 7.40 | 6,660.00 |
| 07/13/25 | D. Cook | B195 | Travel from Washington, DC to New York to prepare for and attend second day hearing with particular focus on cash collateral and DIP relief. | 5.00 | 2,750.00 |
| 07/13/25 | T. Moyron | B195 | Travel from Los Angeles to New York for hearings. | 7.30 | 5,639.25 |
| 07/15/25 | T. Moyron | B195 | Travel from Courthouse for hearings (1.2); travel back from Courthouse (2.0). | 3.20 | 2,472.00 |
| 07/15/25 | J. Beck | B195 | Non-working travel to/from Scarsdale, New York and Trenton, New Jersey for second day hearing. | 4.20 | 3,045.00 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

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5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|---------------------------|-------------|---|--------------|--------------------|
| 07/15/25 | D. Cook | B195 | Travel from New York City to Trenton for second day hearing (2.5); return travel to New York City from Trenton (3.5). | 6.00 | 3,300.00 |
| 07/15/25 | V. Durrer | B195 | Travel to Trenton for court hearing (1.4); return travel to NY following hearing (1.8). | 3.20 | 2,880.00 |
| 07/15/25 | G. Medina | B195 | Travel to and prepare and attend second day hearing (2.8) | 2.80 | 735.00 |
| 07/16/25 | D. Cook | B195 | Travel back from New York to Washington, DC after second day hearing. | 5.00 | 2,750.00 |
| 07/18/25 | T. Moyron | B195 | Travel from NY to Los Angeles after hearings and preparation, finalization and filings of SOALs and SOFAs. | 6.80 | 5,253.00 |
| 07/18/25 | V. Durrer | B195 | Return travel to Los Angeles following hearing. | 6.50 | 5,850.00 |
| 07/23/25 | V. Durrer | B195 | Travel to east coast for auction. | 8.40 | 7,560.00 |
| 07/27/25 | T. Moyron | B195 | Travel from Los Angeles to New York for meetings, including auction and meetings with B. Kane, G. Uzzi, et al. | 7.30 | 5,639.25 |
| Task Total | B195 - Non-Working Travel | | | 73.10 | \$54,533.50 |

Task Code: B200 - Utilities

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|-----------------|-------------|--|--------------|-------------------|
| 07/03/25 | S. Ruben | B200 | Correspond with T. Moyron, G. Medina and D. Person re utilities order (.1); revise utilities order (.1). | 0.20 | 190.00 |
| 07/03/25 | G. Medina | B200 | Correspond with S. Ruben regarding utilities order (0.1). | 0.10 | 52.50 |
| 07/14/25 | S. Ruben | B200 | Correspond with T. Moyron, G. Medina and D. Person re utilities order (.1); revise utilities order (.4). | 0.50 | 475.00 |
| 07/15/25 | S. Ruben | B200 | Correspond with T. Moyron and J. Sponder re various first day orders. | 0.10 | 95.00 |
| 07/21/25 | S. Ruben | B200 | Correspond with T. Moyron and G. Uzzi re utilities. | 0.10 | 95.00 |
| 07/22/25 | G. Miller | B200 | Emails with M. Kahl re Quadro. | 0.30 | 375.00 |
| 07/22/25 | V. Durrer | B200 | Analysis re Canada internet provider. | 0.20 | 360.00 |
| Task Total | B200 - Utilites | | | 1.50 | \$1,642.50 |

Task Code: B230 - DIP financing/Cash Collateral

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--------------------|--------------|---------------|
|-------------|-------------|-------------|--------------------|--------------|---------------|

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/01/25 | D. Cook | B230 | Prepare final cash collateral order including for reservation of rights language. | 0.40 | 440.00 |
| 07/03/25 | T. Moyron | B230 | Correspond with M. Kahl regarding cash management order requirements, order, etc. | 0.20 | 309.00 |
| 07/03/25 | G. Miller | B230 | Prepare final cash management order. | 0.50 | 625.00 |
| 07/03/25 | G. Miller | B230 | Follow up with M. Kahl re additional information requested by the UST re cash management. | 0.20 | 250.00 |
| 07/03/25 | G. Medina | B230 | Received request from T. Moyron and review bank account statements and redact numbers (1.0); send zip file containing redacted bank account statements to T. Moyron, D. Nichols, V. Durrer, J. Beck and H. Thomas (0.2). | 1.20 | 630.00 |
| 07/04/25 | G. Miller | B230 | Emails with M. Kahl and G. Medina re cash management questions. | 0.40 | 500.00 |
| 07/04/25 | G. Medina | B230 | Work on creating chart of bank accounts (1.0); cross referenced bank account list to cash collateral motion and create new chart (0.8); further request from G. Miller to identify bank accounts not listed on cash collateral motion (0.4). | 2.20 | 1,155.00 |
| 07/06/25 | D. Cook | B230 | Prepare draft Final DIP Order (5,2); email correspondence with J. Beck with respect to same (.2). | 5.40 | 5,940.00 |
| 07/06/25 | J. Beck | B230 | Call with Key Frame counsel regarding comments to cash collateral order from UCC (.9); review and revise draft final DIP order (1.2). | 2.10 | 3,045.00 |
| 07/07/25 | D. Cook | B230 | Analyze comments to cash collateral order and DIP order (1.0); email communications with Latham and Faegre concerning same (.2). | 1.10 | 1,210.00 |
| 07/07/25 | J. Beck | B230 | Review comments to the cash collateral and DIP order from the UCC (.3). | 0.40 | 580.00 |
| 07/07/25 | G. Miller | B230 | Review Committee comments to proposed Cash Management Order. | 0.20 | 250.00 |
| 07/07/25 | G. Miller | B230 | Follow up with M. Kahl re UST cash management questions. | 0.80 | 1,000.00 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/08/25 | J. Beck | B230 | Review comments to cash collateral order from Faegre (.4); call with K. Aulet regarding cash collateral order (.2; call with Faegre regarding comments to cash collateral order and how to square with committee comments (.4). | 1.00 | 1,450.00 |
| 07/08/25 | D. Cook | B230 | Prepare proposed final cash collateral order (.6); prepare proposed final DIP order (.6). | 1.20 | 1,320.00 |
| 07/08/25 | G. Miller | B230 | Cash management orders. | 0.80 | 1,000.00 |
| 07/09/25 | T. Moyron | B230 | Correspondence with G. Uzzi, et al., regarding inconsistencies with CC and DIP order. | 0.20 | 309.00 |
| 07/09/25 | D. Cook | B230 | Analyze draft chart summarizing differing terms of cash collateral and DIP orders in preparation for revisions to same (.3); analyze status of cash collateral and DIP orders in connection with same (.2). | 0.50 | 550.00 |
| 07/09/25 | J. Beck | B230 | Call with Committee Counsel and Faegre counsel regarding comments to cash collateral order (.7); review revisions to the DIP order from FlexGen counsel (.4); call with UCC counsel regarding DIP order (.2); call with Latham regarding same (.1); review objections to cash collateral and DIP order (.3); additional review of reporting obligations in both cash collateral and DIP order (1.2). | 2.90 | 4,205.00 |
| 07/09/25 | V. Durrer | B230 | Participate in manager meeting focused on DIP and cash collateral issues (.6); analysis re DIP order (.3); call with Huron re same (.2); follow up with Latham re same (.1). | 1.20 | 2,160.00 |
| 07/10/25 | T. Moyron | B230 | Analyze issues related cash collateral and DIP orders (.3). | 0.30 | 463.50 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/10/25 | J. Beck | B230 | Review and revise cash collateral order to conform reporting obligations with the DIP (1.8); Call with Latham regarding UCC comments to DIP order (.5); review and revise draft final DIP order (.8); call with K. Capuzzi regarding Mainfreight requested language in cash collateral order (.1); call with Committee counsel regarding certain language in revised DIP order (.2); call with Jeff Mispagel regarding open items on the DIP credit agreement (.2); call with Ken Aulet regarding same (.1). | 3.70 | 5,365.00 |
| 07/10/25 | D. Cook | B230 | Prepare draft final cash collateral order (5.8); prepare draft final DIP order (2.9). | 8.70 | 9,570.00 |
| 07/10/25 | D. Cook | B230 | Email communications with J. Beck concerning Idaho Power settlement (.1); email communications with Togut team concerning sealing same (.2). | 0.30 | 330.00 |
| 07/10/25 | V. Durrer | B230 | Call with G. Uzzi re DIP issues (.2); analysis re inventory lien issues re same (.1); analysis re credit agreement (.1); review open issues on cash collateral and DIP (.8). | 1.20 | 2,160.00 |
| 07/10/25 | T. Moyron | B230 | Attention to DIP credit agreement and term sheet (.3), and coordinate support on same and term sheet (.1). | 0.40 | 618.00 |
| 07/11/25 | J. Beck | B230 | Call with C. Ucko regarding budget issues (.5); multiple calls with Faegre regarding open issues on cash collateral (.4); call with Brown Rudnick regarding same (.1); further review and revise cash collateral order and DIP orderer (1.6); discuss DIP order with J. Mispagel (.2); discuss changes to DIP order with D. Cook (.1); review and revise comments to DIP order from Mainfreight as well as comments thereto from Key Frame (.6). | 3.50 | 5,075.00 |
| 07/11/25 | C. Richter | B230 | Review term sheet | 1.00 | 1,360.00 |
| 07/11/25 | D. Cook | B230 | Prepare Final DIP Order (1.7); prepare Final Cash Collateral Order (1.0); email correspondence with J. Beck concerning same (.4). | 3.10 | 3,410.00 |
| 07/12/25 | T. Moyron | B230 | Correspondence and call with J. Beck regarding cash collateral and DIP order. | 0.20 | 309.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/12/25 | J. Beck | B230 | Review and revise draft DIP credit agreement (3.3); review additional comments to DIP order from Latham (.3); multiple calls with D. Cook regarding DIP credit agreement (.4); review additional comments to DIP credit agreement from finance team (.6). | 4.60 | 6,670.00 |
| 07/12/25 | C. Richter | B230 | Review of DIP credit agreement and provide comments to the Dentons team. | 6.00 | 8,160.00 |
| 07/12/25 | C. Richter | B230 | Review updated draft and provide further clarifying comments. | 0.80 | 1,088.00 |
| 07/12/25 | C. Richter | B230 | Review updated draft and provide final comments. | 0.40 | 544.00 |
| 07/12/25 | C. Richter | B230 | Email to D. Cook regarding providing getting ERISA review from M. Maryn. | 0.30 | 408.00 |
| 07/12/25 | G. Miller | B230 | Further prepare final cash management order. | 0.40 | 500.00 |
| 07/12/25 | D. Cook | B230 | Prepare draft final cash collateral order (1.4); prepare DIP credit agreement (4.3); prepare notice of same (.6); prepare draft final DIP order (1.3); telephone conference with J. Beck concerning same (.4); follow up telephone conference with respect to same (.1); follow up telephone conference with respect to same (.1). | 8.20 | 9,020.00 |
| 07/13/25 | T. Moyron | B230 | Analyze correspondence related to credit agreement from J. Beck, et al. (.2); call with J. Mispagel (counsel for FlexGen) re timing and delivery of credit agreement (.1). | 0.30 | 463.50 |
| 07/13/25 | J. Beck | B230 | Review revised budget (.2); review additional turn of credit agreement by Latham (1.8); attention to comments to credit agreement from UCC (.4); review and coordinate implementation of FlexGen comments to cash collateral order (.8); review draft notice of credit agreement and redlines of orders (.2); call with D. Cook regarding credit agreement changes (.1); call with T. Moyron and D. Cook regarding same (.2); review proposed final documents for filing and coordinate filing of documents (1.4). | 5.10 | 7,395.00 |

DENTONS

Client: Powin, LLC

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/13/25 | C. Richter | B230 | Emails among Dentons team re status of the DIP credit agreement. | 0.60 | 816.00 |
| 07/13/25 | C. Richter | B230 | Review Notice of filing the DIP Final Order and the DIP Credit Agreement. | 0.30 | 408.00 |
| 07/13/25 | C. Richter | B230 | Email to Latham team sending ERISA comments. | 0.30 | 408.00 |
| 07/13/25 | C. Richter | B230 | Reply to Latham re ERISA comments and email Dentons ERISA partner regarding same. | 0.50 | 680.00 |
| 07/13/25 | C. Richter | B230 | Review lender's draft of the DIP credit agreement and email Dentons team re points not accepted as regards events of default and participations. | 0.70 | 952.00 |
| 07/13/25 | G. Miller | B230 | Further prepare final cash management order. | 0.40 | 500.00 |
| 07/13/25 | G. Medina | B230 | Assist with all aspects of preparing exhibits for the Notice of Filing of Proposed Final Cash Collateral Order, troubleshoot credit agreement issues, and file notice and exhibits with the court. | 4.50 | 2,362.50 |
| 07/13/25 | D. Cook | B230 | Prepare notice of cash collateral order, DIP order, and DIP credit agreement (.5); prepare cash collateral order for Latham review (.6); prepare DIP order for Latham review (.5); prepare DIP credit agreement (1.0). | 2.60 | 2,860.00 |
| 07/13/25 | V. Durrer | B230 | Analysis re DIP credit agreement revisions. | 0.20 | 360.00 |
| 07/14/25 | T. Moyron | B230 | Analyze correspondence from J. Beck regarding ROFR in credit agreement (.1); analyze email from D. Ovadia (counsel for FlexGen) attaching credit agreement and redlines (.1); analyze email from J. Beck re ROFR and inquiry regarding same (.1); analyze ROFR (.1), calls with D. Cook (.1) and V. Durrer (.1) regarding same; prepare email to J. Beck, et al., regarding language insert re ROFR, call D. Ovadia regarding same (.1), and prepare email regarding agreement (.1); analyze credit agreement re EOD (.2); call with C. Richter re same (.1). | 1.10 | 1,699.50 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/14/25 | J. Beck | B230 | Review comments to credit agreement by committee (.2); attention to ERISA issues in connection with credit agreement (.1); begin preparing for presentation at second day hearing on DIP and cash collateral (3.2); review comments to credit agreement from Mayer Brown group (.2). | 3.70 | 5,365.00 |
| 07/14/25 | D. Cook | B230 | Prepare DIP credit agreement including for filing (4.1); email correspondence with J. Beck concerning Mayer Brown changes to financing orders (.2); meeting with V. Durrer, J. Beck, T. Moyron, S. Schrag, and G. Medina to prepare for second day hearing (2.3); zoom conference with same Dentons team and Huron regarding same (.3); zoom conference with same Dentons team and G. Uzzi regarding same (.5); further prepare DIP credit agreement ahead of second day hearing (4.4). | 11.80 | 12,980.00 |
| 07/14/25 | G. Medina | B230 | Review request from D. Cook and send filed version of FlexGen Dip Agreement. | 0.30 | 157.50 |
| 07/14/25 | C. Richter | B230 | Email M. Maryn regarding ERISA comments to the DIP credit agreement and the basis for the 401(k) comment . | 0.30 | 408.00 |
| 07/14/25 | C. Richter | B230 | Email exchange with M, Maryn and T. Moyron regarding ERISA. | 0.20 | 272.00 |
| 07/14/25 | C. Richter | B230 | Review and revise DIP credit agreement with the Dentons team. | 1.50 | 2,040.00 |
| 07/14/25 | C. Richter | B230 | Review email distribution to Latham. | 0.20 | 272.00 |
| 07/14/25 | C. Richter | B230 | Review further updated DIP credit agreement and send proposed edits to the Dentons team and review email exchanges among the team. | 1.20 | 1,632.00 |
| 07/14/25 | C. Richter | B230 | Email regarding secretary's certificate. | 0.20 | 272.00 |
| 07/14/25 | G. Medina | B230 | Send Cash collateral and Dip Motion docket numbers per his request (1.0). | 1.00 | 525.00 |
| 07/15/25 | C. Richter | B230 | Email from D. Cook with updated credit agreement and review same. | 0.40 | 544.00 |
| 07/15/25 | C. Richter | B230 | Emails re changes to the budget and Latham comments to credit agreement. | 0.40 | 544.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/15/25 | J. Beck | B230 | Prepare for presentation to court on cash collateral and DIP (2.0); discuss comments to credit agreement with Mayer Brown (.2); discuss challenge period with A. Zatz (.1); discuss open various items in advance of hearing with team (.5); calli with J. Sponder regarding informal comments to DIP and cash collateral (.2); work with D. Cook to amend orders (.3); attend second day hearing and present on cash collateral and DIP orders (1.6); debrief from hearing with client and professional team (.2); discuss EKS with J. Uzzi (.1); review revised language on challenge period in cash collateral order (.2); call with Faegre regarding same (.1). | 5.50 | 7,975.00 |
| 07/15/25 | D. Cook | B230 | Prepare DIP credit agreement prior to second day hearing for review with counsel for DIP lender (.2); meet with Dentons and counsel for DIP lender concerning same (.2); prepare for second day hearing with focus on cash collateral and DIP financing and participate in same (2.1); prepare cash collateral order and coordinate submission to chambers (1.1); analysis concerning DIP credit agreement schedules (.8); research concerning same (.5) | 4.90 | 5,390.00 |
| 07/16/25 | D. Cook | B230 | Analyze information needed for DIP credit agreement schedules (.3); email correspondence with J. Beck concerning same (.1); email correspondence with S. Schrag concerning same (.1); email correspondence with Latham concerning status of turn of DIP credit agreement (.1). | 0.60 | 660.00 |
| 07/16/25 | C. Richter | B230 | Call with T. Moyron regarding schedules and debt and lienholders. | 0.70 | 952.00 |
| 07/17/25 | J. Beck | B230 | Call with J. Mispagel at Latham regarding credit agreement. | 0.20 | 290.00 |
| 07/17/25 | D. Cook | B230 | Analysis concerning DIP schedules (.4); email correspondence with C. Paulson concerning same (.1). | 0.50 | 550.00 |



Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/18/25 | J. Beck | B230 | Review additional markup to credit agreement and proposed revisions thereto, including review of APA provisions regarding LTSA program (1.6); discuss APA provisions with V. Durrer (.2); email correspondence with Latham regarding same (.3); call with Latham regarding turn of the credit agreement (.6); review and revise credit agreement based on same (.8); attention to secretary certificate and other credit agreement closing items (.5). | 4.00 | 5,800.00 |
| 07/18/25 | V. Madrigal | B230 | Review agreement to identify information required for the officer certificate; correspond internally to address items required to prepare a draft. | 0.60 | 564.00 |
| 07/18/25 | C. Richter | B230 | Review updated credit agreement and provide comments to the Dentons team. | 0.80 | 1,088.00 |
| 07/18/25 | C. Richter | B230 | Further emails regarding the credit agreement | 0.20 | 272.00 |
| 07/18/25 | J. Xu | B230 | Review DIP Agreement, Org Chart, and prepare for Secretary's certificates and resolutions. | 1.00 | 815.00 |
| 07/18/25 | D. Cook | B230 | Zoom conference with Dentons and Latham attorneys concerning DIP progress (.7); prepare DIP Credit Agreement (.3); email correspondence with J. Beck concerning same (.2). | 1.20 | 1,320.00 |
| 07/18/25 | V. Durrer | B230 | Analysis re DIP credit agreement (.2); call re same (.6). | 0.80 | 1,440.00 |
| 07/20/25 | J. Beck | B230 | Review Latham revisions to credit agreement (.2); review comments to credit agreement exhibit from C. Richter (.2); call with Latham regarding credit agreement and issues related to Akaysha (.3). | 0.70 | 1,015.00 |
| 07/20/25 | C. Richter | B230 | Review and comment on exhibits to the DIP credit agreement and provide comments to the Dentons team. | 2.00 | 2,720.00 |
| 07/20/25 | C. Richter | B230 | Review updated draft of the DIP credit agreement. | 0.30 | 408.00 |
| 07/20/25 | D. Cook | B230 | Prepare DIP Credit Agreement exhibits. | 1.70 | 1,870.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

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|-------------|-------------|-------------|---|--------------|---------------|
| 07/21/25 | V. Madrigal | B230 | Address open schedules requests in connection with the credit facility (0.4); discuss and review omnibus secretary certificate and omnibus resolutions. | 1.00 | 940.00 |
| 07/21/25 | J. Beck | B230 | Attention to finalizing credit agreement schedules (.8); review secretary certificate in connection with credit agreement (.5). | 1.30 | 1,885.00 |
| 07/21/25 | D. Cook | B230 | Analysis concerning DIP schedules status and outstanding information in connection with same (.6); email correspondence with C. Paulson and K. Mushkevych concerning same (.2); email correspondence with J. Beck concerning same (.2). | 1.20 | 1,320.00 |
| 07/21/25 | C. Richter | B230 | Review and comment on omnibus resolutions and secretary's certificate. | 1.10 | 1,496.00 |
| 07/21/25 | J. Xu | B230 | Draft officer certificate and board resolutions (3.7); conference with V. Madrigal re: the same (0.2). | 3.90 | 3,178.50 |
| 07/21/25 | V. Durrer | B230 | Analysis re revised DIP credit agreement (.2). | 0.20 | 360.00 |
| 07/22/25 | V. Madrigal | B230 | Address open schedules requests in connection with the credit facility (0.4); review omnibus secretary certificate and omnibus resolutions (1.2). | 1.60 | 1,504.00 |
| 07/22/25 | C. Richter | B230 | Review emails regarding the and comment on omnibus resolutions and secretary's certificate. | 0.50 | 680.00 |
| 07/22/25 | D. Cook | B230 | Prepare secretary's certificate for DIP approval (2.1); prepare omnibus resolutions in connection with same (1.7); prepare DIP schedules (5.6); telephone conference with J. Beck concerning DIP schedules (.2); prepare DIP Credit Agreement (.5). | 10.10 | 11,110.00 |
| 07/22/25 | J. Xu | B230 | Review and finalize officer certificate and resolutions (1.1); conference with V. Madrigal, J. Beck re: the same (0.2); order certificate of good standings and certified charters (0.2). | 1.50 | 1,222.50 |
| 07/22/25 | V. Durrer | B230 | Call with Huron re DIP credit agreement (.3); coordinate with Latham re same (.1). | 0.40 | 720.00 |
| 07/23/25 | J. Xu | B230 | Organize and file certificate of good standing and charters. | 0.30 | 244.50 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

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|-------------|-------------|-------------|--|--------------|---------------|
| 07/23/25 | C. Richter | B230 | Various emails regarding the DIP credit agreement and schedules thereto. | 0.50 | 680.00 |
| 07/23/25 | J. Beck | B230 | Review and revise officer's certificate (.7); call with D. Ovadia regarding credit agreement (.2); call with J. Mispagel regarding credit agreement (.1). | 1.00 | 1,450.00 |
| 07/23/25 | D. Cook | B230 | Prepare DIP Credit Agreement (.8); email correspondence with J. Beck concerning same (.1); email correspondence with Latham concerning same (.1); email correspondence with client concerning DIP schedules (.2). | 1.20 | 1,320.00 |
| 07/24/25 | V. Madrigal | B230 | Analysis re entities required for secretary certificate (.2); analysis re timing issues related to obtaining charters (.2). | 0.40 | 376.00 |
| 07/24/25 | J. Beck | B230 | Review revisions to credit agreement from Latham (.2); review and revise schedules and attention to compiling missing information for credit agreement schedules (2.2); call with C. Paulson and D. Cook regarding schedules (.5); status call regarding sale process with Dentons and Huron teams (.5); call with Akaysha team regarding closing of agreement (.5); analyze rights of KKR in connection with indemnity provisions and lien rights (.8); discuss same with Brown Rudnick (.2); call with Akaysha and warehouse provider regarding settlement (.4); attention to follow up questions from FlexGen regarding schedules (.4). | 5.70 | 8,265.00 |
| 07/24/25 | D. Cook | B230 | Prepare DIP Credit Agreement schedules (4.6); zoom conference with client concerning same (.6); email correspondence with V. Madrigal and J. Xu concerning DIP Credit Agreement omnibus resolutions and secretary's certificate (.2). | 5.40 | 5,940.00 |
| 07/24/25 | C. Richter | B230 | Email from Dentons with final DIP documents. | 0.40 | 544.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/24/25 | J. Xu | B230 | Organize and order certified charter and good standing certificate (1.5); email and call W. Collins re: the same (0.3); revise officer certificate and omnibus resolutions (1.7); email with J. Beck re: the same (0.2); review and outstanding governing documents for subsidiaries (0.7). | 4.40 | 3,586.00 |
| 07/24/25 | V. Durrer | B230 | Analysis re DIP credit agreement open issues. | 0.30 | 540.00 |
| 07/25/25 | V. Madrigal | B230 | Review governing documents of debtor to confirm management structure and discuss changes to resolutions and certificate to finalize. | 1.50 | 1,410.00 |
| 07/25/25 | V. Madrigal | B230 | Revise and compile signature packet for DIP Credit Facility and ancillaries. | 0.40 | 376.00 |
| 07/25/25 | J. Beck | B230 | Discuss filing DIP order and credit agreement with D. Cook (.1); review revised DIP order and credit agreement (.7); attention to schedules and officers certificate (1.7); email correspondence with chambers regarding entry of DIP order (.2); call with Latham regarding closing on DIP credit agreement (.1). | 2.80 | 4,060.00 |
| 07/25/25 | D. Cook | B230 | Prepare DIP materials for submission to chambers (4.0); telephone conferences with J. Beck concerning same (.3); email communications with Dentons/Togut team concerning same (.4); email correspondence with J. Beck, J. Xu, and V. Madrigal concerning DIP resolutions and secretary's certificate (.1). | 4.80 | 5,280.00 |
| 07/25/25 | C. Richter | B230 | Email regarding comments to secretary's certificate and resolutions. | 0.30 | 408.00 |
| 07/25/25 | C. Richter | B230 | Review DIP credit agreement to confirm borrowers and guarantors. | 0.40 | 544.00 |
| 07/25/25 | C. Richter | B230 | Review resolutions and certificate. | 0.40 | 544.00 |
| 07/25/25 | C. Richter | B230 | Review email to lender's counsel and attachments regarding the above. | 0.40 | 544.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/25/25 | J. Xu | B230 | Continue to organize received certified charter and good standing certificate (1.5); email and conference with T. Loughlin and W. Collins re: the same (0.3); revise officer certificate and omnibus resolutions (1.5); email with J. Beck re: the same (0.4); organize and send zipped files to Latham (0.6); correspond with Latham re: the same (0.2); compile signature packets (0.6). | 5.10 | 4,156.50 |
| 07/26/25 | V. Madrigal | B230 | Confirm and compile executed signature pages with the Secretary's Certificate and the Omnibus Resolutions. | 1.50 | 1,410.00 |
| 07/26/25 | J. Beck | B230 | Call with Togut team regarding developments in potential DIP financing (.6). | 0.60 | 870.00 |
| 07/27/25 | J. Beck | B230 | Call with Latham regarding schedules to credit agreement (.1); revise proposed schedules based on same (.3); Call with D. Cook regarding finalizing DIP credit agreement and compiling execution version (.1); review revised version of DIP credit agreement and closing certificate (.5). | 1.00 | 1,450.00 |
| 07/27/25 | D. Cook | B230 | Prepare DIP Credit Agreement (1.9); telephone conferences with J. Beck concerning same (.2); email correspondence with J. Beck concerning same (.3). | 2.40 | 2,640.00 |
| 07/27/25 | J. Xu | B230 | Coordinate signature and compile officer certificate and resolutions (1.0); email J. beck re: the same (0.2). | 1.20 | 978.00 |
| 07/28/25 | J. Beck | B230 | Call with C. Ucko regarding draw requests (.1); attention to draw requests and finalizing and releasing signatures for credit agreement (2.7); call with Latham regarding draw request (.1). | 2.90 | 4,205.00 |
| 07/28/25 | D. Cook | B230 | Prepare DIP Credit Agreement attachments (.8); send same to Latham for review (.1). | 0.90 | 990.00 |
| 07/28/25 | V. Durrer | B230 | Call with A. Zatz re KKR indemnification issues (.2). | 0.20 | 360.00 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|--------------------------------------|-------------|---|---------------|---------------------|
| 07/30/25 | V. Madrigal | B230 | Review and discuss with T. Moyron correspondence with client regarding changes to Excluded Claims schedule and revise accordingly (0.4); analyze client update regarding proposed structure for Pulse commissioning proposal and escrow disposition (0.3); discuss status of auction bid and strategic approach in aligning on APA changes (0.3); finalize disclosure schedules and coordinate with FlexGen counsel to obtain signed off (0.3); join introductory session of auction (0.2); discuss further changes that client requests regarding the "Excluded Claims" schedule and implement the changes in an updated version and redline to present at auction (0.6); conference with Brown Rudnick and internal Dentons team to discuss and draft documentation evidencing the cumulative changes to APA and schedules (1.6); conference with FlexGen counsel, Brown Rudnick, Dentons team, and Powin to align on APA changes as relates to the "Excluded Claims" (0.5); meet with G. Miller and T. Moyron regarding final APA changes and upcoming filings (0.6); implement final changes and circulate evidence of updates to the APA, disclosure schedules, and excluded claims schedule (0.4); call with T. Moyron to address Latham's further revisions/sign off to changes to the Excluded Claims schedule and APA (0.2). | 5.40 | 5,076.00 |
| 07/30/25 | C. Richter | B230 | Email from J. Beck re providing a payoff letter to the buyer for the assets of Powin EKS SellCo, LLC. | 0.20 | 272.00 |
| 07/30/25 | C. Richter | B230 | Prepare draft of payoff letter and send to J. Beck and D. Cook. | 0.80 | 1,088.00 |
| 07/31/25 | C. Richter | B230 | Email from J. Beck regarding payoff letter. | 0.20 | 272.00 |
| 07/31/25 | C. Richter | B230 | Review existing loan/credit agreements and DIP Order to reply to same. | 0.40 | 544.00 |
| 07/31/25 | C. Richter | B230 | Propose revisions to the draft letter. | 0.40 | 544.00 |
| Task Total | B230 - DIP financing/Cash Collateral | | | 206.10 | \$244,406.50 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

Task Code: B240 - Tax Issues

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|-------------------|-------------|---|--------------|-------------------|
| 07/14/25 | L. Macksoud | B240 | Review UST's comments to order approving taxes motion, confer with T. Moyron and S. Ruben re same. | 0.50 | 625.00 |
| 07/14/25 | S. Ruben | B240 | Revise tax order (.4). | 0.40 | 380.00 |
| 07/15/25 | S. Schrag | B240 | Confer with S. Maizel re letter to Texas Comptroller re audit extension. | 0.20 | 220.00 |
| 07/16/25 | S. Schrag | B240 | Prepare letter to Texas Comptroller re extension re audit responses (1.6); confer with J. Moe re analysis (.1); confer with T. Moyron re the same (.1). | 1.80 | 1,980.00 |
| 07/22/25 | S. Schrag | B240 | Confer with T. Moyron re letter to Texas Comptroller re extension request. | 0.20 | 220.00 |
| 07/23/25 | S. Schrag | B240 | Confer with T. Moyron re Letter to Texas Comptroller re audit request (.1); further prepare letter (.3); confer with B. Trinidad re the same (.1). | 0.50 | 550.00 |
| 07/24/25 | S. Schrag | B240 | Confer B. Trinidad re letter to A. Montalvo (.1); conference with A. Montalvo re audit request (.1); correspondence re audit request (.2); confer with V. Durrer regarding the same (.2). | 0.60 | 660.00 |
| 07/24/25 | V. Durrer | B240 | Analysis re tax relief. | 0.10 | 180.00 |
| 07/31/25 | S. Schrag | B240 | Review correspondence from A. Montalvo regarding Texas audit. | 0.20 | 220.00 |
| Task Total | B240 - Tax Issues | | | 4.50 | \$5,035.00 |

Task Code: B250 - Real Estate Leases

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/01/25 | V. Durrer | B250 | Follow up with landlord re insurance inquiry. | 0.20 | 360.00 |
| 07/02/25 | V. Durrer | B250 | Correspond with landlord counsel re property visit. | 0.10 | 180.00 |
| 07/03/25 | V. Durrer | B250 | Analysis re landlord inquiry (.1). | 0.10 | 180.00 |
| 07/03/25 | G. Medina | B250 | Analysis regarding real property leases (0.1). | 0.10 | 52.50 |
| 07/11/25 | V. Durrer | B250 | Analysis re landlord complaints (.1). | 0.10 | 180.00 |
| 07/14/25 | V. Durrer | B250 | Meet with B. Kane re landlord issues. | 0.10 | 180.00 |
| 07/15/25 | V. Durrer | B250 | FOLLOW up with HQ landlord in Oregon. | 0.10 | 180.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|---------------------------|-------------|---|--------------|-------------------|
| 07/17/25 | V. Durrer | B250 | Call with landlord for Tualatin property (.2); analysis re same (.2). | 0.40 | 720.00 |
| Task Total | B250 - Real Estate Leases | | | 1.20 | \$2,032.50 |

Task Code: B260 - Independent Manager Matters

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/01/25 | T. Moyron | B260 | Participate in manager meeting with J. Brecker, G. Uzzi, et al., regarding pending matters, including FlexGen sale, liquidity, and other matters. | 0.50 | 772.50 |
| 07/01/25 | J. Beck | B260 | Attend daily manager with J. Broecker and Debtor professionals. | 0.50 | 725.00 |
| 07/01/25 | V. Durrer | B260 | Participate in manager meeting. | 0.40 | 720.00 |
| 07/02/25 | T. Moyron | B260 | Call with G. Uzzi, B. Kane, et al., regarding pending matters, including FlexGen APA, Akaysha settlement, and other matters. | 1.10 | 1,699.50 |
| 07/02/25 | J. Beck | B260 | Attend daily manager meeting and status update with J. Broecker and Gerard Uzzi (1.2). | 1.20 | 1,740.00 |
| 07/02/25 | R. Garms | B260 | Attend manager call. | 1.10 | 913.00 |
| 07/02/25 | V. Durrer | B260 | Participate in independent manager call. | 1.10 | 1,980.00 |
| 07/03/25 | T. Moyron | B260 | Participate in manager meeting with J. Brecker, G. Uzzi, et al., regarding sale status and related issues and other matters (.5); continued manager meeting (.5). | 1.00 | 1,545.00 |
| 07/03/25 | J. Beck | B260 | Manager call regarding sale process and stalking horse (.2); continued manager call regarding sale process (.5); additional manager call regarding status of APA discussions (.2). | 0.90 | 1,305.00 |
| 07/03/25 | R. Garms | B260 | Attend manager call and follow up regarding same. | 0.70 | 581.00 |
| 07/06/25 | R. Garms | B260 | Attend manager call. | 1.00 | 830.00 |
| 07/06/25 | R. Garms | B260 | Attend evening manager call. | 0.40 | 332.00 |
| 07/06/25 | J. Beck | B260 | Call with Manager regarding status of sale process and APA turn from FlexGen (1.0); manager call regarding finalizing APA (.5); draft manager minutes for meeting (.2). | 1.70 | 2,465.00 |
| 07/06/25 | T. Moyron | B260 | Manager meeting with G. Uzzi, et al., re updated FlexGen APA. | 0.40 | 618.00 |
| 07/07/25 | R. Garms | B260 | Attend manager call | 0.20 | 166.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/07/25 | T. Moyron | B260 | Manager meeting with G. Uzzi, et al., regarding Akaysha hearing, Mainfreight, etc. | 0.30 | 463.50 |
| 07/07/25 | J. Beck | B260 | Attend daily manager call of independent manager (.2). | 0.90 | 1,305.00 |
| 07/07/25 | V. Durrer | B260 | Participate in manager meeting. | 0.20 | 360.00 |
| 07/08/25 | R. Garms | B260 | Attend manager call. | 1.00 | 830.00 |
| 07/08/25 | T. Moyron | B260 | Participate in Manager meeting regarding various matters, including sale, labor, and other matters. | 1.00 | 1,545.00 |
| 07/08/25 | J. Beck | B260 | Attend daily manager call regarding sale process and other open issues (1.0). | 0.90 | 1,305.00 |
| 07/09/25 | T. Moyron | B260 | Manager meeting with G. Uzzi, et al., regarding cash collateral and DIP orders, FlexGen, customer program, etc. | 0.70 | 1,081.50 |
| 07/09/25 | J. Beck | B260 | Attend daily manager meeting with John Broecker and professional to discuss open items. | 0.60 | 870.00 |
| 07/10/25 | J. Beck | B260 | Attend daily manager call to discuss open issues and status (.5). | 0.50 | 725.00 |
| 07/10/25 | V. Durrer | B260 | Prepare for manager meeting (.3); participate re manager meeting (.3). | 0.60 | 1,080.00 |
| 07/11/25 | T. Moyron | B260 | Meeting with G. Uzzi, B. Kane, et al., regarding CC/DIP matters, sale, Mainfreight and upcoming hearing. | 1.00 | 1,545.00 |
| 07/11/25 | J. Beck | B260 | Attend daily manager call (1.0). | 1.00 | 1,450.00 |
| 07/11/25 | V. Durrer | B260 | Participate in manager call. | 0.90 | 1,620.00 |
| 07/13/25 | V. Durrer | B260 | Participate in call with independent manager (.4). | 0.40 | 720.00 |
| 07/14/25 | J. Beck | B260 | Attend daily manager call regarding open issues. | 0.50 | 725.00 |
| 07/17/25 | J. Beck | B260 | Attend daily manager meeting regarding status updates. | 0.70 | 1,015.00 |
| 07/17/25 | V. Durrer | B260 | Attend manager meeting with advisors. | 0.60 | 1,080.00 |
| 07/18/25 | J. Beck | B260 | Attend daily manager call regarding open issues. | 0.20 | 290.00 |
| 07/18/25 | V. Durrer | B260 | Participate in manager call. | 0.20 | 360.00 |
| 07/21/25 | T. Moyron | B260 | Participate in Manager meeting regarding pending issues, including upcoming sale, UST and Committee requests, and other matters. | 0.80 | 1,236.00 |
| 07/21/25 | J. Beck | B260 | Attend daily manager meeting with John Broecker and professional to discuss open items (.8). | 0.80 | 1,160.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|------------------------------------|-------------|---|--------------|--------------------|
| 07/21/25 | V. Durrer | B260 | Attend manager meeting (.8). | 0.80 | 1,440.00 |
| 07/22/25 | J. Beck | B260 | Attend daily manager meeting with John Broecker and professional to discuss open items. | 0.50 | 725.00 |
| 07/23/25 | J. Beck | B260 | Attend daily manager meeting and status update with J. Broecker and Gerard Uzzi (.5). | 0.50 | 725.00 |
| 07/24/25 | T. Moyron | B260 | Participate in manager call with J. Brecker, et al., regarding sale and related matters, KERP/KEIP, discussion with Committee counsel, etc. | 0.50 | 772.50 |
| 07/24/25 | V. Durrer | B260 | Attend manager meeting. | 0.50 | 900.00 |
| 07/25/25 | J. Beck | B260 | Attend daily manager meeting and status update with J. Brecker and Gerard Uzzi (.5). | 0.50 | 725.00 |
| 07/26/25 | J. Beck | B260 | Attend daily manager meeting and status update with J. Brecker and Gerard Uzzi (.3). | 0.30 | 435.00 |
| 07/27/25 | J. Beck | B260 | Attend daily manager meeting and status update with professional team (.5). | 0.50 | 725.00 |
| 07/27/25 | T. Moyron | B260 | Meeting with G. Uzzi, J. Brecker, et al., regarding status of DIP credit agreement and sale. | 0.50 | 772.50 |
| 07/28/25 | J. Beck | B260 | Attend daily manager meeting regarding open issues (.5). | 0.50 | 725.00 |
| 07/29/25 | J. Beck | B260 | Attend daily manager meeting and status update with Gerard Uzzi (1.0). | 1.00 | 1,450.00 |
| Task Total | B260 - Independent Manager Matters | | | 32.10 | \$46,553.00 |

Task Code: B310 - Claims Administration and Objections

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/01/25 | H. Thomas | B310 | Review PureSky reclamation letter and authority regarding reclamation and PureSky's claim in order to formulate reply, per T. Moyron instruction. | 0.90 | 769.50 |
| 07/01/25 | H. Thomas | B310 | Research into UCC provisions relating to reclamation letter by buyer per call with G. Miller and draft email memorandum regarding same. | 1.60 | 1,368.00 |
| 07/01/25 | G. Miller | B310 | Review Pure Sky reclamation demand and emails with H. Thomas re same. | 0.60 | 750.00 |

DENTONS

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INVOICE #:

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|---|-------------|--|--------------|-------------------|
| 07/03/25 | H. Thomas | B310 | Research into UCC provisions relating to reclamation letter by buyer per call with G. Miller and draft supplementary email regarding same. | 0.60 | 513.00 |
| 07/03/25 | G. Miller | B310 | Call and emails with H. Thomas re PureSky reclamation notice. | 0.40 | 500.00 |
| 07/07/25 | J. Beck | B310 | Review and revise motion to approve 9019 settlement of claims with Idaho Power. | 1.20 | 1,740.00 |
| 07/09/25 | H. Thomas | B310 | Confer with client General Counsel and then G. Miller regarding PureSky reclamation notice and draft email to PureSky requesting additional documentation to assess reclamation request. | 0.40 | 342.00 |
| 07/09/25 | T. Moyron | B310 | Attention to AMP Solar/PureSky Notice of Reclamation and related emails with counsel, et al. | 0.10 | 154.50 |
| 07/09/25 | G. Miller | B310 | Call with C. Paulson re PureSky reclamation demand (.2); Emails with C. Paulson and H. Thomas re same (.6). | 0.80 | 1,000.00 |
| 07/10/25 | J. Beck | B310 | Email correspondence regarding Idaho Power claim settlement (.2). | 0.20 | 290.00 |
| 07/11/25 | G. Miller | B310 | Review PureSky documents re battery system (.5); Email C. Paulson re same (.1). | 0.60 | 750.00 |
| 07/12/25 | T. Moyron | B310 | Call with K. Capuzzi re Mainfreight. | 0.10 | 154.50 |
| 07/21/25 | T. Moyron | B310 | Analyze email from K. Capuzzi re Trivergix (.1); and follow up emails with Debtors, et al., (.1). | 0.20 | 309.00 |
| 07/22/25 | V. Durrer | B310 | Correspond with CIMC counsel (.1); call with T. Walsh re reclamation issues (.2). | 0.30 | 540.00 |
| 07/29/25 | H. Thomas | B310 | Research into 503(b)(9) issues. | 0.40 | 342.00 |
| 07/29/25 | G. Miller | B310 | Call with P. Jiang re CATL claims. | 0.20 | 250.00 |
| Task Total | B310 - Claims Administration and Objections | | | 8.60 | \$9,772.50 |

Task Code: CUST - Customer Issues

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|--|--------------|---------------|
| 07/01/25 | J. Beck | CUST | Review separate letters from two customers declaring default, among other things, under prepetition contracts (.2); Review and revise stay violation letters to be sent to two customers (.7). | 0.90 | 1,305.00 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|--|--------------|---------------|
| 07/01/25 | J. Beck | CUST | Review materials related to inventory and potential customer claims to same (.6). | 0.60 | 870.00 |
| 07/01/25 | V. Durrer | CUST | Call with T. Walsh re ACE issues (.2); follow up re same (.1); follow up with client re same (.12). | 0.50 | 900.00 |
| 07/02/25 | J. Beck | CUST | Review letter from customer regarding access to IP escrow and prepetition claims (.3); call with counsel regarding same (.1). | 0.40 | 580.00 |
| 07/02/25 | J. Beck | CUST | Call with H. Thomas regarding case law research on certain customer Issues (.2). | 0.20 | 290.00 |
| 07/07/25 | V. Durrer | CUST | Correspond with Longroad counsel (.1); analysis re customer program activities (.2); analysis re feedback from licensees re rejection motion (.2). | 0.50 | 900.00 |
| 07/08/25 | V. Durrer | CUST | Analysis re Energyre proposal (.1); call with Akerman re supplier issue and impact on customers (.3); update re customer program (.6); call with manager re same (.5); call with West Warwick customer (.1). | 1.60 | 2,880.00 |
| 07/09/25 | V. Durrer | CUST | Revise customer term sheet (.3); analysis re section 365(n) requests for relief (.2); call with Mayer Brown re same (.2); call with B. Kane re West Warwick project (.2); analysis re battery balancing issues (.1). | 1.00 | 1,800.00 |
| 07/10/25 | D. Thomas-Nichols | CUST | Revise omnibus objection to emergency motion of licensees (.9); correspond with C. Doherty with revised omnibus objection (.1). | 1.00 | 525.00 |
| 07/10/25 | J. Hernandez | CUST | Team meeting re evaluating the legal research needed re if passwords, keys, and pins are considered intellectual property. | 0.50 | 397.50 |
| 07/10/25 | J. Hernandez | CUST | Analyze case law re (1) if passwords, keys, and pins are considered intellectual property; and (2) if under Bankruptcy Code 365(n), do we have to continue to provide affirmative updates and rights to access our client's intellectual property. | 1.80 | 1,431.00 |

DENTONS

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|--------------|-------------|---|--------------|---------------|
| 07/10/25 | J. Hernandez | CUST | Analyze (1) Debtor's Response to Emergency Motion of Ad Hoc Customer Group for Entry of An Order and (2) Debtors' Omnibus Objection in furtherance of analyzing case law to support responses made in Debtors' Reply in Support of Omnibus Motion of the Debtors for Entry of an Order. | 0.60 | 477.00 |
| 07/10/25 | V. Durrer | CUST | Call with Barbosa re warranty issues (.2); call with L. Kanzer re customer proposal (.3); revise reply re customer rejection motion (1.0); follow up re Honeywell issues (.4); follow up re same (.2); follow up re section 3.7(d) customer IP release issues (.1); call with Mayer Brown (.1); call with B. Kane re same (.2). | 2.50 | 4,500.00 |
| 07/11/25 | H. Thomas | CUST | Review pleadings filed by debtor's customers and create tracker of all objections/motions and ongoing settlement discussions. | 1.20 | 1,026.00 |
| 07/11/25 | J. Hernandez | CUST | Analyze previously filed responses to the Rejection Motion for evidence where most Licensees admit they have not been able to fully digest the information received in the IP Escrows. | 1.20 | 954.00 |
| 07/11/25 | V. Durrer | CUST | Analysis re IP escrow (.1); call with Barbosa re warranty issues (.2); analysis re same (.1); correspond with Mayer Brown re IP issues (.2); call with Mayer Brown (.2); revise objection to section 365(n) motion (2.2); call with B. Kane re same (.1); call with Ad Hoc group counsel re continuation of 365(n) motion (.2). | 3.30 | 5,940.00 |
| 07/12/25 | T. Moyron | CUST | Correspond with counsel at Mayer Brown re continuance and agenda. | 0.10 | 154.50 |
| 07/13/25 | T. Moyron | CUST | Teams meeting with G. Uzzi, B. Malhoit regarding inventory and related matters. | 0.90 | 1,390.50 |
| 07/14/25 | V. Durrer | CUST | Meet with B. Kane re warranty issues. | 0.20 | 360.00 |
| 07/18/25 | V. Durrer | CUST | Call with Vinson & Elkins re customer litigation (.2) . | 0.20 | 360.00 |
| 07/20/25 | V. Durrer | CUST | Analysis re next steps re licensee issues. | 0.10 | 180.00 |
| 07/21/25 | J. Beck | CUST | Call with counsel to Stem regarding customer program (.1). | 0.10 | 145.00 |

DENTONS

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5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|--|--------------|---------------|
| 07/21/25 | V. Durrer | CUST | Analysis re postpetition customer terms (.1). | 0.10 | 180.00 |
| 07/22/25 | T. Moyron | CUST | Meeting with G. Uzzi, Powin, et al., regarding business closure compliance. | 0.40 | 618.00 |
| 07/22/25 | S. Schrag | CUST | Confer with C. Doherty regarding issues related to customers. | 0.20 | 220.00 |
| 07/22/25 | V. Durrer | CUST | Analysis re Pulse issues (.5). | 0.50 | 900.00 |
| 07/23/25 | G. Miller | CUST | Review contracts requested by Mayer Brown re list of potential assumption of contracts. | 0.40 | 500.00 |
| 07/24/25 | C. Doherty, Jr. | CUST | Review docket and call with H. Thomas re preparing licensee tracker for licensee contested matters. | 0.20 | 220.00 |
| 07/24/25 | V. Durrer | CUST | Call with J. Krause. | 0.10 | 180.00 |
| 07/25/25 | V. Durrer | CUST | Analysis re Stem proposal. | 0.10 | 180.00 |
| 07/26/25 | J. Beck | CUST | Review and revise draft settlement motion for customer settlement and related motion to seal and motion to expedite (2.2). | 2.20 | 3,190.00 |
| 07/28/25 | T. Moyron | CUST | Meeting with C. Doherty, et al., regarding objections and reply re motion to reject. | 0.50 | 772.50 |
| 07/28/25 | H. Thomas | CUST | Review licensee motions and objections to update tracker of such motions/objections and summarize arguments therein. | 1.30 | 1,111.50 |
| 07/28/25 | S. Schrag | CUST | Confer with G. Miller re Mayer Brown request for information (.2); prepare correspondence to Mayer Brown re cure contracts (.6); call S. Hickey re the same (.1); review various cure objections (1.7); confer with V. Durrer re the same (.2); confer with C. Doherty re closing and cure (.1). | 2.90 | 3,190.00 |
| 07/28/25 | G. Miller | CUST | Call with Dentons team re issues concerning rejection of contracts. | 0.40 | 500.00 |
| 07/28/25 | V. Durrer | CUST | Call with Riker re Pine Gate (.1); analysis re litigation of rejection issues (.4); research re same (.2). | 0.70 | 1,260.00 |
| 07/29/25 | V. Durrer | CUST | Call with Mayer Brown re litigation and settlement of section 365(n) issues (.7). | 0.70 | 1,260.00 |
| 07/30/25 | V. Durrer | CUST | Analysis re section 365(n) litigation defense [.2. | 0.20 | 360.00 |

DENTONS

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5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|------------------------|-------------|---|--------------|--------------------|
| 07/31/25 | V. Durrer | CUST | Prepare for status conference (.3); participate in status conference with Mayer Brown and Judge Kaplan re upcoming hearing logistics (.7); analysis re same (.1); call with Vinson & Elkins re settlement and trial issues (.3); analysis re same (.2); call with J. Cooper re section 365(n) issues (.2); prepare declaration re upcoming hearing on section 365(n) issues (1.5); meet with Mayer Brown re potential settlement (.5); revise proposed agenda re section 365(n) issues (.2); call with B. Kane re ROC issues (.2); follow up re licensee demand for IP escrow (.1). | 4.30 | 7,740.00 |
| 07/31/25 | S. Schrag | CUST | Review settlement discussions with Idaho Power. | 0.10 | 110.00 |
| Task Total | CUST - Customer Issues | | | 34.70 | \$49,857.50 |

Task Code: EMP - Employee matters

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/01/25 | T. Moyron | EMP | Call with G. Uzzi, B. Kane, L. San Emeterio, et al., regarding employees and liquidation re Spain. | 0.90 | 1,390.50 |
| 07/01/25 | T. Moyron | EMP | Meet with G. Uzzi regarding employees and wind-down re China (.2); call with P. Jiang re same (.4). | 0.60 | 927.00 |
| 07/01/25 | V. Durrer | EMP | Call with client and advisor team re Spain labor issues. | 0.60 | 1,080.00 |
| 07/01/25 | C. Doherty, Jr. | EMP | Attend call regarding foreign employees and liquidation (.9); review and respond to emails regarding employee and bankruptcy matters (.3). | 1.20 | 1,320.00 |
| 07/01/25 | T. Moyron | EMP | Meeting with A. Pacheco, G. Uzzi, et al., regarding employee matters re Spain and follow up call with B. Kane, G. Uzzi, and A. Pacheco re same and related matters. | 0.90 | 1,390.50 |
| 07/02/25 | C. Doherty, Jr. | EMP | Attend call regarding foreign employees (.2); review and respond to emails providing analysis regarding employees and bankruptcy questions (1.2). | 1.40 | 1,540.00 |



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August 26, 2025

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INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/02/25 | S. McCandless | EMP | Communicate with T. Moyron and C. Doherty regarding Canadian employment matter in context of bankruptcy (.30); review response from C. Doherty and instruction from T. Moyron (.10); email to C. Doherty regarding information known for response to A. Pacheco's request for proposed termination communication (.30); prepare and forward termination letter and related comments (.70); review questions added by C. Doherty to information and draft of letter provided to A. Pacheco (.10); telephone call with C. Doherty regarding same (.10); review and assess detailed response from A. Pacheco, including atatutory minimums, and further response from G. Uzzi (.40). | 2.00 | 2,590.00 |
| 07/02/25 | T. Moyron | EMP | Attention to issues related to wind-down in Australia and Spain. | 0.70 | 1,081.50 |
| 07/03/25 | T. Moyron | EMP | Call with G. Uzzi regarding China and labor matters. | 0.40 | 618.00 |
| 07/03/25 | T. Moyron | EMP | Analyze prior correspondence regarding collective dismissal process and expert required (.3); call with V. Durrer (.1), email with M. Kahl (.1) and emails with L. San Emeterio regarding same (.2) re Spain. | 0.70 | 1,081.50 |
| 07/03/25 | T. Moyron | EMP | Correspondence with A. Pacheco, et al., re labor matters. | 0.40 | 618.00 |
| 07/03/25 | C. Doherty, Jr. | EMP | Review and respond to emails providing analysis regarding employees and bankruptcy questions (.7); prepare revisions to Final Order for Employee Motion (.2); prepare for and attend call re regarding schedules for employee claims (.9). | 1.80 | 1,980.00 |

DENTONS

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|-------------|-----------------|-------------|--|--------------|---------------|
| 07/03/25 | S. McCandless | EMP | Review request from A. Pacheco regarding unwinding transition arrangement and related background information (.30); review and analyze Notice of Restructuring and Transition Plan and related proposed release agreement (.40); prepare email to A. Pacheco regarding analysis of same for purpose of unwinding and pose related questions (.50); further communicate with A. Pacheco regarding same (.10); review earlier offer letter forwarded by A. Pacheco (.10); prepare proposed Notification to employee and provide related instructions to A. Pacheco (1.50). | 2.90 | 3,755.50 |
| 07/04/25 | C. Doherty, Jr. | EMP | Attention to emails regarding employee matters. | 0.10 | 110.00 |
| 07/05/25 | C. Doherty, Jr. | EMP | Review and respond to emails regarding employee matters. | 0.20 | 220.00 |
| 07/06/25 | C. Doherty, Jr. | EMP | Review and respond to emails regarding employee matters, including regarding schedules. | 0.30 | 330.00 |
| 07/07/25 | T. Moyron | EMP | Meet with V. Durrer and C. Doherty regarding final wage order, motion to be filed re employees, and other labor matters. | 0.50 | 772.50 |
| 07/07/25 | T. Moyron | EMP | Meet with G. Uzzi and V. Durrer regarding pending matters, including China and other matters. | 0.50 | 772.50 |
| 07/07/25 | C. Doherty, Jr. | EMP | Prepare KERP/KEIP Motion (5.2); review and respond to emails and provide analysis regarding employee issues (1.2); conduct research regarding precedent in analyzing comments to Wage Order (.4); prepare revisions to Wage Order (.5). | 7.30 | 8,030.00 |
| 07/07/25 | V. Durrer | EMP | Review wage order revision (.1); analysis re open issues re wage order (.4). | 0.50 | 900.00 |
| 07/07/25 | T. Moyron | EMP | Correspondence from A. Huang, et al., re China issues (.2). | 0.20 | 309.00 |
| 07/07/25 | T. Moyron | EMP | Analyze re updated wage order and email (.2). | 0.20 | 309.00 |
| 07/08/25 | C. Doherty, Jr. | EMP | Prepare KERP/KEIP Motion (3.4); review and respond to emails and provide analysis regarding employee issues (.6); prepare and implement comments to Wage Order (.1). | 4.10 | 4,510.00 |

DENTONS

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INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|--|--------------|---------------|
| 07/08/25 | V. Durrer | EMP | Correspond with B. Kane re retention issues for employees (.2); analysis re revised wages order (.1); analysis re China labor issues (.2) | 0.40 | 720.00 |
| 07/09/25 | T. Moyron | EMP | Call with G. Uzzi regarding China, and other matters. | 0.50 | 772.50 |
| 07/09/25 | T. Moyron | EMP | Analyze updated wage order (.1) and prepare email to J. Beck regarding cc and financing orders (.1). | 0.20 | 309.00 |
| 07/09/25 | T. Moyron | EMP | Correspond with L. San Emeterio regarding KPMG and annual accounts and related matters. | 0.20 | 309.00 |
| 07/09/25 | T. Moyron | EMP | Attention to email from A. Pacheco, et al., re labor matters. | 0.20 | 309.00 |
| 07/09/25 | T. Moyron | EMP | Analyze email regarding invoice and R. Half from M. Kahl, et al. and respond to same. | 0.10 | 154.50 |
| 07/09/25 | T. Moyron | EMP | Analyze overview of liquidation options re Australia (.2); prepare email to G. Uzzi re same (.1). | 0.30 | 463.50 |
| 07/09/25 | T. Moyron | EMP | Correspond with J. Pascal regarding potential liquidations and related matters. | 0.40 | 618.00 |
| 07/09/25 | D. Thomas-Nichols | EMP | Review and revise motion KERP and KEIP motion (.5); correspond with C. Doherty with revised motion (.1). | 0.60 | 315.00 |
| 07/09/25 | C. Doherty, Jr. | EMP | Prepare KEIP/KERP motion (.1); review and respond to emails and provide analysis regarding employee issues (.2). | 0.30 | 330.00 |
| 07/09/25 | S. McCandless | EMP | Review email from employee in response to offer of continuing employment and proposed new terms (.30); review A. Pacheco's initial proposed detailed response to same (.30); review prior related informations, communication, and documentation to consider and provide proposed revised response (.60); revise and re-organize proposed response (.80); forward same to A. Pacheco with related background information and clarification (.60); communicate with bankruptcy team regarding same (.20). | 2.80 | 3,626.00 |
| 07/10/25 | T. Moyron | EMP | Meet with V. Durrer and G. Uzzi regarding China and other matters. | 0.50 | 772.50 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/10/25 | C. Doherty, Jr. | EMP | Prepare analysis and implement comments regarding Final Wage Order (.6); review and respond to emails regarding employee compensation issues (.1). | 0.70 | 770.00 |
| 07/10/25 | S. McCandless | EMP | Telephone call from T. Moyron regarding request for employee performance reviews and respond to same (.20); review related background communications and information, including sample review (.50); consider and respond regarding issues posed (.30). | 1.00 | 1,295.00 |
| 07/11/25 | T. Moyron | EMP | Attention to final wage issues and finalization of wage order. | 0.20 | 309.00 |
| 07/11/25 | S. McCandless | EMP | Further communicate with A. Pacheco regarding offer of continuing employment and related matters. | 0.20 | 259.00 |
| 07/11/25 | C. Doherty, Jr. | EMP | Finalize Wage Order and incorporate and address comments from case constituents regarding same (.3); review and respond to emails regarding employee questions re bankruptcy (.2); prepare KEIP and KERP motion (.2). | 0.70 | 770.00 |
| 07/11/25 | V. Durrer | EMP | Analysis re revised wage order. | 0.10 | 180.00 |
| 07/12/25 | C. Doherty, Jr. | EMP | Review and respond to emails regarding Wage Order. | 0.10 | 110.00 |
| 07/13/25 | S. McCandless | EMP | Review employment and employee benefits provisions of DIP Credit Agreement and M. Maryn's proposed changes to and comments on employee benefits language; review related communications. | 0.70 | 906.50 |
| 07/13/25 | C. Doherty, Jr. | EMP | Review and respond to emails regarding Wage Order. | 0.10 | 110.00 |
| 07/14/25 | C. Doherty, Jr. | EMP | Provide analysis regarding final Wage Order (.3); review and respond to emails regarding employee issues regarding bankruptcy case (.1). | 0.40 | 440.00 |
| 07/14/25 | S. McCandless | EMP | Review M. Maryn's comments on ERISA provisions in DIP Credit Agreement; related review of provisions. | 0.30 | 388.50 |
| 07/14/25 | V. Durrer | EMP | Analysis re updated wage order. | 0.10 | 180.00 |
| 07/14/25 | G. Medina | EMP | Send Calendar correction to G. Dunne related to the WARN Adversary proceeding (0.1). | 0.10 | 52.50 |

DENTONS

Client: Powin, LLC

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/15/25 | C. Doherty, Jr. | EMP | Attention to emails regarding employee issues in bankruptcy and impact of Wage Order. | 0.50 | 550.00 |
| 07/15/25 | S. McCandless | EMP | Communicate with A. Pacheco regarding status of pending matters as to employee in transitional status. | 0.20 | 259.00 |
| 07/15/25 | T. Moyron | EMP | Correspond with J. Pascal, et al., meeting (.1); attention to matters related to Finway, CATL, and related issues (.4). | 0.50 | 772.50 |
| 07/16/25 | C. Doherty, Jr. | EMP | Attention to emails regarding employee issues in bankruptcy. | 0.10 | 110.00 |
| 07/17/25 | C. Doherty, Jr. | EMP | Prepare revised KERP and KEIP motion. | 1.20 | 1,320.00 |
| 07/17/25 | V. Durrer | EMP | Revise KERP plan motion (.5) . | 0.50 | 900.00 |
| 07/18/25 | T. Moyron | EMP | Call with A. Pacheco, G. Uzzi, et al., regarding labor matters related to sale closing and wind-down. | 0.80 | 1,236.00 |
| 07/18/25 | T. Moyron | EMP | Analyze KERP/KEIP motion and provide comments (.7); call with C. Doherty re same (.1); analyze emails from G. Uzzi, et al., re same (.2). | 1.00 | 1,545.00 |
| 07/18/25 | T. Moyron | EMP | Emails with U&L regarding MORs. .2 | 0.20 | 309.00 |
| 07/18/25 | C. Doherty, Jr. | EMP | Prepare KERP and KEIP Motion (.4); prepare for and attend call concerning employee issues post-sale (.6). | 1.00 | 1,100.00 |
| 07/18/25 | V. Durrer | EMP | Call with management team and G. Uzzi re employee issues anticipated at closing (.8); analysis re retention program (.3). | 1.10 | 1,980.00 |
| 07/21/25 | T. Moyron | EMP | Attention to labor issues re Spain. | 0.30 | 463.50 |
| 07/21/25 | T. Moyron | EMP | Zoom meeting with M. Brereton, G Uzzi, et al., re next steps re employees and wind-down (.3); related emails from B. Kane, eta l. (.2). | 0.50 | 772.50 |
| 07/21/25 | T. Moyron | EMP | Zoom with G. Uzzi, et al., re KERP/KEIP. | 0.30 | 463.50 |
| 07/21/25 | T. Moyron | EMP | Attention to proposed offer from R Johnson (.1) and confer with G. Uzzi, et al., re same (.1). | 0.20 | 309.00 |
| 07/21/25 | T. Moyron | EMP | Attention to KERP/KEIP program. | 0.40 | 618.00 |
| 07/21/25 | T. Moyron | EMP | Correspondence with L. San Emeterio, et al., regarding timing of negotiations, required documents and related matters. | 0.20 | 309.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|--|--------------|---------------|
| 07/21/25 | T. Moyron | EMP | Call with M. Kahl regarding reporting issue to be addressed (.1) and emails regarding same (.1). | 0.20 | 309.00 |
| 07/21/25 | T. Moyron | EMP | Correspond with F. Oswald regarding motion to shorten time re KERP/KEIP (.1); attention to declaration and motion (.2). | 0.30 | 463.50 |
| 07/21/25 | V. Durrer | EMP | Analysis re key employee incentive plan (.1). | 0.10 | 180.00 |
| 07/21/25 | C. Doherty, Jr. | EMP | Prepare KEIP and KERP Motion and discuss strategy regarding same (2.5) ; call with S. Ruben to bring her into workstream (.2). | 2.70 | 2,970.00 |
| 07/22/25 | T. Moyron | EMP | Attention to upcoming 341(a) meeting (2). | 0.20 | 309.00 |
| 07/22/25 | T. Moyron | EMP | Meet with A. Pacheco, B. Kane, J. Uzzi, et al., regarding next steps and labor and liquidation matters (.4); emails regarding same (.2). | 0.60 | 927.00 |
| 07/22/25 | T. Moyron | EMP | Call with J. Uzzi, et al., regarding KERP/KEIP and document requests. | 0.50 | 772.50 |
| 07/22/25 | T. Moyron | EMP | Attention to KERP/KEIP and development of program and provide comments thereto (.7); call with C. Doherty and V. Durrer regarding same (.2). | 0.90 | 1,390.50 |
| 07/22/25 | T. Moyron | EMP | Attention to open items regarding collective dismissal, intercompany agreement and labor matters re Spain. | 0.60 | 927.00 |
| 07/22/25 | T. Moyron | EMP | Meeting with J. Uzzi, P. Wagner, A. Pacheco, et al., regarding calculations for employees, liquidation and related matters (.8); call with J. Beck (.2) and then G. Uzzi (.1) regarding same and next steps. | 1.10 | 1,699.50 |
| 07/22/25 | T. Moyron | EMP | Meeting with J. Beck and V. Durrer - KERP/KEIP motion/Australia/FlexZGen. | 0.20 | 309.00 |
| 07/22/25 | T. Moyron | EMP | Correspondence with M. Brereton regarding matters related to Australia liquidation. | 0.20 | 309.00 |
| 07/22/25 | T. Moyron | EMP | Further correspondence with L. S. Emeterio regarding collective dismissal. | 0.20 | 309.00 |

DENTONS

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|--|--------------|---------------|
| 07/22/25 | C. Doherty, Jr. | EMP | Prepare and provide analysis regarding KEIP and KERP motion and supporting declaration (3.1); conduct legal research regarding KEIP and KERP item (.3). | 3.40 | 3,740.00 |
| 07/22/25 | D. Thomas-Nichols | EMP | Review files and obtain relevant orders regarding KERP and KIEP (.7); correspond with C. Doherty with requested orders (.1). | 0.80 | 420.00 |
| 07/22/25 | S. McCandless | EMP | Review and analyze information received from A. Pacheco regarding dispute with T. Silva and related information (.60); email bankruptcy team providing related information and posing questions (.70). | 1.30 | 1,683.50 |
| 07/22/25 | J. Beck | EMP | Call with B. Kane and Dentons Australia regarding employment matters (.9); discuss Australian wind down with T. Moyron (.4); call with V. Durrer and T. Moyron regarding same (.2); review excel of asserted employee severance costs (.1). | 1.60 | 2,320.00 |
| 07/22/25 | J. Beck | EMP | Call with J. Mispagel regarding open items on credit agreement (.2); attention to compiling information for schedules (1.2); call with D. Ovadia of Latham regarding credit agreement (.1) discuss schedules with D. Cook (.1); review and revise draft officer certificate and resolutions approving DIP credit agreement (.8). | 2.40 | 3,480.00 |
| 07/22/25 | G. Miller | EMP | Review intercompany agreement with Powin Energy Spain, SL and prepare response re request to fund retirement accounts. | 1.60 | 2,000.00 |
| 07/22/25 | S. Ruben | EMP | Conference with C. Doherty re KEIP/KERP motion (.3); correspond with T. Moyron and C. Doherty re the same (.1). | 0.40 | 380.00 |
| 07/22/25 | V. Durrer | EMP | Call with G. Uzzi and UCC advisors re employee retention plan (.5); revise motion (.3). | 0.80 | 1,440.00 |
| 07/22/25 | T. Moyron | EMP | Analyze employee program and related issues (.2). | 0.20 | 309.00 |
| 07/22/25 | T. Moyron | EMP | Attention to labor matters in various regions (.3). | 0.30 | 463.50 |
| 07/23/25 | T. Moyron | EMP | Analyze emails from G. Uzzi re Spain and labor matters. | 0.10 | 154.50 |

DENTONS

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August 26, 2025

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|--|--------------|---------------|
| 07/23/25 | S. McCandless | EMP | Review response from C. Doherty regarding T. Silva dispute (.20); respond to same (.20); related email to A. Pacheco (.20). | 0.60 | 777.00 |
| 07/23/25 | G. Medina | EMP | Correspond with C. Doherty regarding KEIP and KERP motion (0.2); assist C. Doherty with review and reformatting of the KEIP/KER Motion, accompanying Order, application to shorten time, and Proposed Order (0.8); prepared and file KEIP/KERP Motion and application to shorten time (0.4). | 1.40 | 735.00 |
| 07/23/25 | S. Ruben | EMP | Correspond with V. Durrer, T. Moyron and C. Doherty re KEIP/KERP motion. | 0.10 | 95.00 |
| 07/23/25 | C. Doherty, Jr. | EMP | Prepare KEIP and KERP Motion and related application to shorten time and supervise filing regarding same (3.5); calls with Uzzi & Lall regarding KEIP and KERP motion (.2); review and respond to emails regarding employee matters in bankruptcy (.2); review and respond to emails regarding KEIP and KERP motion and information requests (.5). | 4.40 | 4,840.00 |
| 07/23/25 | V. Durrer | EMP | Review and revise employee retention and incentive program pleadings (.5); call with J. Brecker re same (.2); correspond with UCC re same (.2). | 0.90 | 1,620.00 |
| 07/23/25 | T. Moyron | EMP | Attention to labor negotiations and related payments and compensation issues (.6). | 0.60 | 927.00 |
| 07/24/25 | T. Moyron | EMP | Meet with G. Uzzi regarding inventory, UST concern regarding timing of KERP/KEIP hearing, and discussion with Committee regarding Australia. | 0.30 | 463.50 |
| 07/24/25 | T. Moyron | EMP | Zoom meeting with J. Sponder, L. Bielski, and V. Durrer regarding motion to shorten time and agreement on extension on KEIP. | 0.30 | 463.50 |
| 07/24/25 | S. McCandless | EMP | Telephone call with A. Pacheco regarding latest developments regarding employee T. Silva and strategy for further handling as to Silva (.40); review related information forwarded by A. Pacheco (.40). | 0.80 | 1,036.00 |

DENTONS

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5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|--|--------------|---------------|
| 07/24/25 | C. Doherty, Jr. | EMP | Attention to emails regarding KEIP and KERP motion and application to shorten time. | 0.10 | 110.00 |
| 07/24/25 | V. Durrer | EMP | Analysis re KEIP (.2); analysis re US Trustee correspondence re KEIP (.3). | 0.50 | 900.00 |
| 07/25/25 | T. Moyron | EMP | Call with C. Paulson and V. Durrer regarding labor matters in Spain and related meetings. | 0.20 | 309.00 |
| 07/25/25 | S. McCandless | EMP | Review and consider communication from T. Moyron regarding production of employment documents to Committee and need for review of same for confidentiality purposes (.20); initial review of documents and initially respond to T. Moyron (1.20). | 1.40 | 1,813.00 |
| 07/25/25 | V. Durrer | EMP | Call with C. Paulson re Spain issues (.2). | 0.20 | 360.00 |
| 07/26/25 | S. McCandless | EMP | Review employment related documents provided for requested confidentiality analysis (1.90); prepare and forward detailed information on documentation, differentiating amongst employees and including specific comments (and forwarding same to bankruptcy team) (1.30). | 3.10 | 4,014.50 |
| 07/27/25 | S. McCandless | EMP | Review A. Pacheco's proposed email to employee and related comments and questions (.60); review related email from employee needing response and related prior communications (.30);edit proposed response, respond to A. Pacheco's related questions, and forward same to A. Pacheco (.50). | 1.40 | 1,813.00 |
| 07/28/25 | T. Moyron | EMP | Call with P. Jiang, et al., regarding potential lawsuit and other matters. | 0.30 | 463.50 |
| 07/28/25 | T. Moyron | EMP | Correspondence with G. Uzzi, L. San Emeterio, et al., regarding documents and proceedings. | 0.40 | 618.00 |
| 07/28/25 | T. Moyron | EMP | Analyze email from A. Pacheco and proposed correspondence and follow up regaring same re employee. | 0.20 | 309.00 |
| 07/28/25 | H. Thomas | EMP | Review correspondence regarding Spanish entity employee issues and provide documents and summaries in response to client request. | 1.00 | 855.00 |
| 07/28/25 | H. Thomas | EMP | Analysis regarding trial evidence for licensee contested matters. | 1.90 | 1,624.50 |

DENTONS

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/28/25 | H. Thomas | EMP | Confer with foreign counsel regarding employment issues in China and related effects to foreign debtor affiliates. | 0.40 | 342.00 |
| 07/28/25 | S. McCandless | EMP | Communicate with A. Pacheco regarding follow up with employee (.10); forward proposed response to bankruptcy team with comments on same (.30); review responses from T. Moyron and C. Doherty (.20); respond to same (.40); telephone call with C. Doherty (.10); review C. Doherty's revised response and related individual liability questions (.30); review applicable case law to respond to same (.50); respond to same (.40); further communicate with bankruptcy team regarding response to employee (.30); finalize and obtain approval for proposed response (.20); provide same to A. Pacheco with comments on same (.10). | 2.90 | 3,755.50 |
| 07/28/25 | C. Doherty, Jr. | EMP | Review and respond to emails regarding employee matters. | 0.20 | 220.00 |
| 07/28/25 | V. Durrer | EMP | Analysis re China labor issues (.2). | 0.20 | 360.00 |
| 07/28/25 | G. Medina | EMP | Review request from T. Moyron and prepare Exhibit to Supplemental declaration of V. Durrer. | 1.40 | 735.00 |
| 07/29/25 | S. McCandless | EMP | Review employee's detailed demand for payment of severance forwarded by A. Pacheco, related prior information, A. Pacheco's suggested current approach to pending employment matters, and C. O'Doherty's response (.70); respond to same (.20). | 0.90 | 1,165.50 |
| 07/29/25 | C. Doherty, Jr. | EMP | Perform supplemental research for KEIP and KERP motion (.2); review and respond to emails regarding employee matters. | 0.30 | 330.00 |
| 07/29/25 | V. Durrer | EMP | Analysis re China winddown (.1). | 0.10 | 180.00 |
| 07/29/25 | T. Moyron | EMP | Analyze correspondence from S. Zimmerman re KERP/KEIP (.1). | 0.10 | 154.50 |
| 07/29/25 | T. Moyron | EMP | Analyze correspondence from A. Pacheco, et al. regarding labor matter (.1) | 0.10 | 154.50 |
| 07/30/25 | S. Schrag | EMP | Confer with J. Beck re dissolution costs and related research (.2); confer with C. Ucko and S. Saravanan re dissolution costs (.2). | 0.40 | 440.00 |

DENTONS

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5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|------------------------|-------------|--|---------------|---------------------|
| 07/30/25 | C. Doherty, Jr. | EMP | Review and respond to emails and provide analysis and instruction regarding KEIP and KERP motion (.4); calls with Uzzi & Lall regarding KEIP KERP motion (.2). | 0.60 | 660.00 |
| 07/30/25 | G. Medina | EMP | Correspond with D. Person and C. Doherty regarding KEIP and KERP service (0.4); review MSL regarding stalking horse bidder and confer with C.Doherty (0.3); receive review and send to Verita regarding service of KEIP & KERP Motion (0.4); follow-up with C. Doherty regarding notice of hearing (0.1); review and reformat notice of hearing and fie (0.5); coordinate service with Verita (0.2). | 1.90 | 997.50 |
| 07/31/25 | T. Moyron | EMP | Call with G. Uzzi and A. Pacheco re Australia. | 0.20 | 309.00 |
| 07/31/25 | T. Moyron | EMP | Attention to issues in Spain and related emails (.3); attention to issues in Australia and related emails (.2). | 0.50 | 772.50 |
| 07/31/25 | T. Moyron | EMP | Call with L. San Emeterio regarding labor negotiations and collective dismissal (.3) and continued call with L. San Emeterio and J. Uzzy re same (.3). | 0.60 | 927.00 |
| 07/31/25 | C. Doherty, Jr. | EMP | Provide outline for and instruction for KEIP and KERP exhibit list. | 0.20 | 220.00 |
| Task Total | EMP - Employee matters | | | 100.40 | \$126,257.00 |

Task Code: INS - Insurance

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|-----------------|-------------|---|--------------|-------------------|
| 07/04/25 | G. Miller | INS | Prepare final insurance motion. | 0.20 | 250.00 |
| 07/07/25 | G. Miller | INS | Review Committee comments re final insurance order and emails with G. Uzzi and C. Paulson re same (.5); Further prepare final insurance order (.1). | 0.60 | 750.00 |
| 07/08/25 | G. Miller | INS | Further prepare final insurance. | 0.70 | 875.00 |
| 07/12/25 | V. Durrer | INS | Analysis re UST questions about insurance motion. | 0.10 | 180.00 |
| 07/13/25 | G. Miller | INS | Insurance order. | 0.40 | 500.00 |
| Task Total | INS - Insurance | | | 2.00 | \$2,555.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

Task Code: REP - Reporting/Schedules

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/01/25 | G. Medina | REP | Correspond with D. Persons regarding Notice of Commencement and 341 Meeting (0.2); correspond with T. Moyron, V. Durrer, J. Beck, S. Schrag and C. Doherty regarding form of notice and service and filing of notice of commencement of case and 341 meeting (0.3). | 0.50 | 262.50 |
| 07/02/25 | T. Moyron | REP | Call with J. Wang and U&L team regarding MORs. | 0.30 | 463.50 |
| 07/03/25 | T. Moyron | REP | Call with Powin, G. Uzzi, et al., re SOALs/Schedules. | 0.50 | 772.50 |
| 07/07/25 | T. Moyron | REP | Analyze issues related to global notes and SOALs (.4). | 0.40 | 618.00 |
| 07/08/25 | T. Moyron | REP | Participate in IDI with UST, G. Uzzi, Powin, F. Oswald, et al. | 1.00 | 1,545.00 |
| 07/08/25 | T. Moyron | REP | Attention to SOAL/SOFA inquiries and notes (.8); and correspondence with Powin, U&L, et al. (.3). | 0.90 | 1,390.50 |
| 07/08/25 | G. Miller | REP | Prepare global notes re schedules and statements. | 3.00 | 3,750.00 |
| 07/09/25 | T. Moyron | REP | Call with J. Wang and G. Uzzi regarding matters realted to Schedules/SOFA. | 0.50 | 772.50 |
| 07/09/25 | T. Moyron | REP | Analyze email from UST re follow-up to IDI and respond (.1); correspond with U&L re same (.1). | 0.20 | 309.00 |
| 07/09/25 | G. Miller | REP | Further prepare global notes re schedules and statements. | 3.80 | 4,750.00 |
| 07/09/25 | G. Miller | REP | Review global footnote re inventory. | 0.40 | 500.00 |
| 07/10/25 | G. Miller | REP | Further prepare global notes and incorporate inventory footnote re schedules and statements. | 3.30 | 4,125.00 |
| 07/11/25 | G. Medina | REP | Bi Weekeley call with Powin, Verita and Dentons regarding status and progress of SOFA's abnd SOAL's. | 0.50 | 262.50 |
| 07/13/25 | H. Thomas | REP | Review SOFAs and provide comments regarding same to G. Miller. | 0.90 | 769.50 |
| 07/13/25 | S. Ruben | REP | Correspond with T. Moyron and G. Miller regarding schedules and summary of assets and liabilities (.1); analysis of summary of assets and liabilities (.1). | 0.20 | 190.00 |
| 07/13/25 | G. Miller | REP | Review draft schedules. | 0.80 | 1,000.00 |

DENTONS

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| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/14/25 | H. Thomas | REP | Confer with client and within firm regarding comments to SOFAs. | 1.60 | 1,368.00 |
| 07/14/25 | T. Moyron | REP | Analyze SOALs and Schedules (.3); meet with V. Durrer and H. Thomas (.4); call with M. Kahl re same (.2); call with W. Gruber re same (.3) | 1.20 | 1,854.00 |
| 07/14/25 | S. Schrag | REP | Review and analyze Schedules of Assets and Liabilities (.6); comment on the same (.1). | 0.70 | 770.00 |
| 07/14/25 | S. Ruben | REP | Correspond with T. Moyron, G. Miller and H. Thomas regarding schedules and summary of assets and liabilities (.1); analysis of summary of assets and liabilities and schedules and draft summary of the same (1). | 1.10 | 1,045.00 |
| 07/14/25 | G. Miller | REP | Review schedules and statements and comments re same. | 2.00 | 2,500.00 |
| 07/14/25 | V. Durrer | REP | Analysis re finalization of schedules and statement of financial affairs. | 0.70 | 1,260.00 |
| 07/15/25 | T. Moyron | REP | Call with G. Medina, Dentons team regarding SOALs and SOFAs. | 0.80 | 1,236.00 |
| 07/15/25 | T. Moyron | REP | Teams Meeting with Powin, U&L, et al., regarding open items on SOALs and SOFAs. | 1.30 | 2,008.50 |
| 07/15/25 | H. Thomas | REP | Confer with debtor, Verita, and Dentons teams regarding SOALs and SOFAs and outstanding items related thereto. | 2.40 | 2,052.00 |
| 07/15/25 | G. Miller | REP | Review and analysis re Schedule G. | 0.80 | 1,000.00 |
| 07/15/25 | G. Miller | REP | Call with T. Moyron, H. Thomas, S. Schrag, and G. Medina re schedules and statements. | 0.80 | 1,000.00 |
| 07/15/25 | G. Miller | REP | Call with C. Paulson and D. Calderon re Schedule G. | 0.50 | 625.00 |
| 07/15/25 | R. Garms | REP | Respond to information requests regarding SOFA and SOAL filings (0.8); analyze and respond to questions regarding schedules (0.6). | 1.40 | 1,162.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|---|--------------|---------------|
| 07/15/25 | S. Schrag | REP | Review and analyze Powin LLC Schedules of Assets and Liabilities (1.1); prepare comments (.9); multiple correspondence with T. Moyron re Schedule G (.4); multiple conferences and correspondence with G. Miller re Schedule G (.6); analyze Schedule G (.9); prepare comments to Schedule G (1.4); correspond with C. Paulson, K. Mushkevych, D. Calderon, and G. Miller re Schedule G (.3); conference with C. Paulson, K. Mushkevych, D. Calderon, and G. Miller re Schedule G (.5); call with T. Moyron, G. Miller, H. Thomas, V. Durrer re Schedules (.6). | 6.70 | 7,370.00 |
| 07/15/25 | V. Durrer | REP | Analysis re global notes. | 0.20 | 360.00 |
| 07/15/25 | T. Moyron | REP | Call with G. Uzzi regarding SOALs and SOFAs and background related to same. | 0.60 | 927.00 |
| 07/15/25 | T. Moyron | REP | Attention to global notes and SOALs and SOFAs (1.6). | 1.60 | 2,472.00 |
| 07/15/25 | G. Medina | REP | Strategy call regarding SOFAs and SOALs with G. Miller, T. Moyron, S. Schrag and H. Thomas (0.8).; send list of pending litigation to H. Thomas discussed on call (0.1); correspond with T. Moyron regarding scheduled office meeting with UZZI and Dentons teams (0.4). | 1.30 | 682.50 |
| 07/16/25 | T. Moyron | REP | Meetings with U&L, Verita, and Dentons regarding status of priority open items for SOALs and Schedules. | 2.60 | 4,017.00 |
| 07/16/25 | T. Moyron | REP | Meetings regarding inquiries related to SOFAs and schedules and responses there (2.7); analyze and provide comments on global notes (.8). | 3.50 | 5,407.50 |
| 07/16/25 | T. Moyron | REP | Call with C. Ucko regarding OCP motion. | 0.10 | 154.50 |
| 07/16/25 | T. Moyron | REP | Call with G. Uzzi regarding status of SOALs/SOFAs, and matters related to China and Spain. | 0.20 | 309.00 |
| 07/16/25 | D. Thomas-Nichols | REP | Update SOFA with addresses regarding legal actions/administrative proceedings (1.3); updated SOAL with nonpriority creditors (1.4). | 2.70 | 1,417.50 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/16/25 | T. Moyron | REP | Meeting with CRO, U&L Team, Dentons and Verita team to discuss key open items with respect to SOALs and SOFA and analyze and update same. | 4.70 | 7,261.50 |
| 07/16/25 | T. Moyron | REP | Meeting with Dentons and U&L concerning approach to open items to finalizing SOALs and SOFAs. | 0.50 | 772.50 |
| 07/16/25 | T. Moyron | REP | Analyze, prepare and provide comments to global notes and review related documents. | 1.80 | 2,781.00 |
| 07/16/25 | T. Moyron | REP | Meet with G. Miller concerning global notes and related matters. | 1.00 | 1,545.00 |
| 07/16/25 | T. Moyron | REP | Further review of SOFAs and Schedules for debtors and correspond with Verita, Powin, et al., re same. | 1.40 | 2,163.00 |
| 07/16/25 | S. Schrag | REP | Confer with T. Moyron re updated drafts of Schedules (.1); review and analysis regarding Schedules, including 1600 line items on Schedule G (5.3); analysis regarding SOFAs, including SOFA 25 (.3); confer with C. Paulson regarding Schedule G analysis (.2). | 5.90 | 6,490.00 |
| 07/16/25 | S. Schrag | REP | Join portion of meeting with G. Uzzi, T. Moyron, and Uzzi & Lall to discuss key items with respect to Schedules and SOFAs and analyze and update same. | 2.20 | 2,420.00 |
| 07/16/25 | S. Schrag | REP | Confer with G. Miller, T. Moyron, and G. Medina re analysis of Global Notes. | 0.80 | 880.00 |
| 07/16/25 | H. Thomas | REP | Meeting on status of open items in SOFAs and SOALs with U&L, Verita, Dentons teams. | 2.50 | 2,137.50 |
| 07/16/25 | H. Thomas | REP | Revise and review SOFA 7. | 0.80 | 684.00 |
| 07/16/25 | H. Thomas | REP | Revise and review SOAL EF Part 2 | 1.30 | 1,111.50 |
| 07/16/25 | H. Thomas | REP | Meet with CRO, U&L team, Dentons team, and Verita to discuss key open items with respect to SOALs and SOFAs and analyze and update same. | 4.70 | 4,018.50 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-----------------|-------------|---|--------------|---------------|
| 07/16/25 | L. Macksoud | REP | Confer with T. Moyron and G. Miller re completion of schedules and statements, and global note relating to same for all debtor inventory (.4), participate in conference call with client re same (.5), review and comment on SOFAs, SOALs and global notes for same (1.6); follow up with G. Miller on proposed revisions (.3). | 2.80 | 3,500.00 |
| 07/16/25 | J. Beck | REP | Review and supplement certain questions in SOAL and SOFAs (.4) | 0.40 | 580.00 |
| 07/16/25 | C. Doherty, Jr. | REP | Prepare analysis and data for input into Schedules and SOFAs and review data submitted by Uzzi to verify and modify. | 1.30 | 1,430.00 |
| 07/16/25 | G. Medina | REP | Correspond with Verita regarding link to SOFA and SOALS (0.2); review request from T. Moyron and send notice of 341 meeting and telephonic information to B. Kane and G. Uzzi (0.4); reviewed request from D. Intrieri (Uzzi) to determine the correct case captions for Schedule 7 litigation entries and conducted review of case dockets across multiple districts and underlying pleadings, and provided the findings to D. Intrieri. (2.4); correspond with J. Wang regarding addresses on schedule 26 D (0.1); Meet with CRO, U&L team, Dentons team, and Verita to discuss key open items with respect to SOALs and SOFAs and analyze and update same. (4.7); review request form S. Schrag to obtain list of attorneys for adverse parties listed on Powin Master Dispute List (2.5); Examine global notes concerning key facts and definitions (0.4) | 10.70 | 5,617.50 |
| 07/16/25 | G. Miller | REP | Prepare global notes (2.4). | 3.30 | 4,125.00 |
| 07/16/25 | G. Miller | REP | Meeting with Dentons and Uzzi and Lall re status of priority claims. | 2.50 | 3,125.00 |
| 07/16/25 | G. Miller | REP | Meeting with CRO, Dentons team, Uzzi and Lall, and Veritas to discuss key open items with respect to SOALS and SOFAs and analyze and update same. | 4.70 | 5,875.00 |



Client: Powin, LLC

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/16/25 | G. Miller | REP | Meeting with Dentons and Uzzi and Lall concerning open items to finalize schedules and statements. | 0.50 | 625.00 |
| 07/16/25 | G. Miller | REP | Further review schedules and statements. | 1.00 | 1,250.00 |
| 07/16/25 | R. Garms | REP | Respond to information requests for SOFA and SOAL filings. | 1.90 | 1,577.00 |
| 07/16/25 | V. Durrer | REP | Revise global notes for schedules (.2); analysis re schedules (1.3) | 1.50 | 2,700.00 |
| 07/17/25 | H. Thomas | REP | Provide information on liens on assets of company for inclusion in schedules and SOFAs. | 0.40 | 342.00 |
| 07/17/25 | L. Macksoud | REP | Review further revised global notes on inventory (.4); confer with G. Miller re same (.2); confer with client re same (.3); review schedules relating to insider designation (.7) and confer with T. Moyron re same (.2). | 1.80 | 2,250.00 |
| 07/17/25 | J. Beck | REP | Review and revise draft global notes (.9); discuss same with T. Moyron (.1); discuss schedules with G. Miller and compile information regarding same (.2). | 1.20 | 1,740.00 |

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------------|-------------|---|--------------|---------------|
| 07/17/25 | G. Medina | REP | Meet with CRO, U&L team, Dentons team, and Verita to discuss key open items with respect to SOALs and SOFAs and analyze and update same. (4.50); send current zip file of SOA and SOAL to S. Schrag (0.1); discussed at strategy meeting Powin master dispute list and send to Dentons and UZZI for review (0.2); send per the request of T. Moyron note to C. Paulson regarding Powin master dispute list (0.2); continue to discuss open items and send lien results obtained by J. Bick and Weil to Dentons and Uzzi team related to schedule D (0.4); correspond with M. Garms regarding missing addresses for Schedule AB/55 – Real Property (0.2); confer with D. Intrieri regarding missing addresses for subleases (0.2); correspond with D. Persons regarding status of filing and timing (0.2); correspond with T. Moyron and V. Durrer regarding the Inventory Receivables between PEOS and Powin, LLC. (0.1); strategy session with Dentons and UZZI and review and analyze all contracts listed on schedule G for Powin, LLC (1.50); strategy session with Dentons and UZZI and review and analyze all contracts listed on schedule G for all debtors (1.1); strategy call with D. Persons regarding filing and layout framework for filing schedules and statement of financial affairs (1.0); received, organize and s coordinate with D. Persons to file Schedules of assets and Liabilities and Statements of Financial affairs for all debtors (2.1). | 11.80 | 6,195.00 |
| 07/17/25 | D. Thomas-Nichols | REP | Coordination of filing schedules and SOFA. | 0.10 | 52.50 |
| 07/17/25 | T. Moyron | REP | Meeting with R. Fakihi, G. Miller, G. Medina, et al, to discuss detail related to SOALs and SOFAs and review and update SOALs and SOFAs. | 2.20 | 3,399.00 |
| 07/17/25 | T. Moyron | REP | Further analyze SOALs and SOFAs and continued meetings in connection therewith to provide comments to finalize same. | 3.60 | 5,562.00 |

DENTONS

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Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/17/25 | T. Moyron | REP | Meeting with C. Paulson, Verita, G. Medina, et al, regarding background of contracts and updating Schedules G for all debtors accordingly. | 2.50 | 3,862.50 |
| 07/17/25 | G. Miller | REP | Meeting with Dentons and Uzzi and Lall teams re review and analysis of schedules and statements and issues re same. | 4.50 | 5,625.00 |
| 07/17/25 | G. Miller | REP | Meeting with C. Paulson, Dentons, Verita and Uzzi and Lall teams re Schedule G and analysis of same. | 3.00 | 3,750.00 |
| 07/17/25 | G. Miller | REP | Calls with B. Malhoit re Schedule B inventory (.4); update global notes re same (.3). | 0.70 | 875.00 |
| 07/17/25 | G. Miller | REP | Further prepare global notes. | 1.00 | 1,250.00 |
| 07/17/25 | S. Schrag | REP | Continue analysis regarding Schedules, including Schedule G (.9); confer with G. Miller regarding Schedule G (.2); conference with C. Paulson regarding Schedule G analysis (.9); email to C. Paulson re Schedule G analysis (.5); conference and correspondence with D. Calderon re Schedule G analysis (.6); confer with B. Kane re Schedule G analysis (.3); confer with G. Uzzi re Schedule G analysis (.2); conference with T. Moyron, D. Calderon, C. Paulson, and G. Miller to analyze and prepare Schedule G for all debtors (2.0). | 5.60 | 6,160.00 |
| 07/17/25 | S. Schrag | REP | Analysis and preparation regarding Global Notes (1.7); confer with D. Intrieri and R. Farik regarding preparation of the same (.2). | 1.90 | 2,090.00 |
| 07/17/25 | S. Schrag | REP | Analysis and preparation regarding Powin Project LLC SOFAs and Schedules (1.4); confer with J. Beck and V. Durrer re the same (.3); confer with G. Uzzi re the same (.2); confer with D. Intrieri and R. Farik regarding preparation of the same (.3). | 2.20 | 2,420.00 |
| 07/17/25 | V. Durrer | REP | Analysis re schedules (.8); revise global notes re same (1.0); meet with Uzzi Lall re same (.5). | 2.30 | 4,140.00 |
| 07/17/25 | R. Garms | REP | Analyze and respond to questions regarding schedules (0.8); review and respond to information requests for SOFA filing (2.4) | 3.20 | 2,656.00 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/18/25 | G. Medina | REP | Downloaded, organized, and prepared binders to send to Jerry Uzzi and the United States Trustee if needed of all SOFA's and SOALs filed (3.2); send J. Sponder SOFAs and SOALs filed (0.3). | 3.50 | 1,837.50 |
| 07/18/25 | G. Miller | REP | Call with Powin and Uzzi and Lall re MORs. | 0.80 | 1,000.00 |
| 07/18/25 | T. Moyron | REP | All with G. Uzzi, et al., regarding sales taxes and related matters for schedules. | 0.30 | 463.50 |
| 07/21/25 | T. Moyron | REP | Call with R. Fakh regarding MOR (.4) and follow-up call regarding same (.1); review notes and prepare comments to same re MOR (.3); analyze updated notes (.1); emails with R. Fakh, et al., regarding same (.3). | 1.20 | 1,854.00 |
| 07/21/25 | T. Moyron | REP | Correspond with UST (J. Spoder), J. Uzzi, Powin re 341(a) meeting. | 0.20 | 309.00 |
| 07/21/25 | S. Schrag | REP | Review correspondence regarding Schedules. | 0.20 | 220.00 |
| 07/21/25 | G. Miller | REP | Review draft monthly operating reports and notes re same. | 0.30 | 375.00 |
| 07/21/25 | G. Miller | REP | Prepare response re listing of Qingdao CIMC-POWIN New Energy Technology Co., Ltd. agreement on schedules and statements. | 0.30 | 375.00 |
| 07/21/25 | G. Miller | REP | Follow up with R. Fakh re fire and security monitoring service provider. | 0.10 | 125.00 |
| 07/21/25 | V. Durrer | REP | Analysis re monthly operating report presentation (.1). | 0.10 | 180.00 |

DENTONS

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|-------------|-------------|---|--------------|---------------|
| 07/21/25 | G. Medina | REP | Coordinate with office service to send binders of SOFA and SOALs to J. Spoder UST (0.4); correspond with T. Moyron and DUS team regarding MORs (0.2); calls with R. Bojak (Uzzie) regarding MORs for filing (0.2); correspond with S. Ruben and facilitate access to Powin contracts database (0.3); correspond with J. Beck and send Powin - Bergstrom MSA to S. Moran (0.2); review request from H. Thomas and send supplement declaration in support of retention application requested as sample (0.3); correspond with M. Kahl regarding MORs and signatures (0.2); correspond with R. Baja and R. Fakih and confirmed receipt of MOR's (0.1); correspond with R. Baja and R. Fakih regarding Powin LLC MOR and disbarments (0.3); review and compile all MOR's with schedule and global notes for filing and correspond with R. Baja and R. Faki regarding final MORs (1.8); revise line item in Powin China Holdings 2 per the request of R. Baja and R. Fakih (0.3); review and file MOR for Powin, LLC (0.2); Powin Project LLC (0.2); Powin China Holdings 1 (0.2); Powin China Holdings 2 (0.2); Charger Holdings (0.2); Powin Energy Ontario Storage (0.2); Powin Energy Operating Holdings (0.2); Powin Energy Operating LLC (0.2); PEOS Holdings (0.2); Powin energy Storage 2 (0.2); Powin Energy Ontario Storage II (0.2) Powin Canada B.C. | 6.40 | 3,360.00 |
| 07/22/25 | T. Moyron | REP | Correspond with J. Spoder regarding upcoming 341(a) meeting (.1); correspond with C. Paulson re same (.1). | 0.20 | 309.00 |
| 07/22/25 | T. Moyron | REP | Meeting with F. Oswald, G. Uzzi, et al., regarding upcoming 341(a) meeting. | 0.50 | 772.50 |
| 07/22/25 | T. Moyron | REP | Correspondence with J. Uzzi regarding MORs and SOALs/SOFAs. | 0.10 | 154.50 |

DENTONS

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August 26, 2025

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INVOICE #:

5001-1003116

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|---------------------------|-------------|--|---------------|---------------------|
| 07/22/25 | S. Schrag | REP | Review correspondence from S. Hickey regarding Schedule G and request for clarification (.2); prepare response for G. Miller re the same (.3). | 0.50 | 550.00 |
| 07/22/25 | V. Durrer | REP | Analysis re upcoming section 341 meeting (.5). | 0.50 | 900.00 |
| 07/23/25 | T. Moyron | REP | Calls with C. Paulson (.1), G. Uzzi (.1), and F. Oswald (.1) regarding upcoming 341 (1) meeting; participate in 341 (a) meeting (2.6). | 2.90 | 4,480.50 |
| 07/23/25 | G. Medina | REP | Review request from T. Moyron and send all SOFAs, SOALs and MORs filed with index of all filings and docket numbers in preparation of 341 meeting. | 0.40 | 210.00 |
| 07/23/25 | V. Durrer | REP | Analysis re section 341 meeting. | 0.10 | 180.00 |
| 07/23/25 | T. Moyron | REP | Correspond with M. Kahl, et al., re amendments re SOFA (.1). | 0.10 | 154.50 |
| 07/29/25 | G. Medina | REP | Correspond with US Trustee' office regarding audio recording of 341 meeting (0.2); work with IT to troubleshoot the retrieval of the audio recording, due to firm security protocols (0.8); review and send Audio recording to DUS team (0.2); follow-up with the UST's office regarding audio access (0.2). | 1.40 | 735.00 |
| 07/31/25 | T. Moyron | REP | Correspond with U&L re IDI follow up. | 0.20 | 309.00 |
| 07/31/25 | G. Medina | REP | Review request from T. Moyron and send E. Chew audio recording of 341 meeting. | 0.30 | 157.50 |
| 07/31/25 | J. Beck | REP | Attention to issues related to equity claims related to EKS (.3); | 0.30 | 435.00 |
| Task Total | REP - Reporting/Schedules | | | 179.10 | \$196,962.50 |

Task Code: WARNACT - WARN Act Issues

| <u>Date</u> | <u>Name</u> | <u>Task</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|---------------------------|-------------|---|--------------|-----------------|
| 07/02/25 | T. Moyron | WARNACT | Analyze stipulation extending time to respond re WARN (.1) and emails re same (.1). | 0.20 | 309.00 |
| Task Total | WARNACT - WARN Act Issues | | | 0.20 | \$309.00 |

Total For Services **1,481.90** **\$1,724,964.50**

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

Timekeeper Summary:

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|--------------------|---------------------|--------------------|-----------------------|
| A. Lam | 0.90 | 890.00 | 801.00 |
| C. Doherty, Jr. | 89.90 | 1,100.00 | 98,890.00 |
| C. Richter | 25.30 | 1,360.00 | 34,408.00 |
| D. Cook | 120.90 | 1,100.00 | 132,990.00 |
| D. Cook | 16.00 | 550.00 | 8,800.00 |
| D. Thomas-Nichols | 16.50 | 525.00 | 8,662.50 |
| E. Chew | 7.10 | 950.00 | 6,745.00 |
| G. Medina | 126.50 | 525.00 | 66,412.50 |
| G. Medina | 2.80 | 262.50 | 735.00 |
| G. Miller | 123.00 | 1,250.00 | 153,750.00 |
| H. Thomas | 60.90 | 855.00 | 52,069.50 |
| J. Beck | 157.90 | 1,450.00 | 228,955.00 |
| J. Beck | 4.20 | 725.00 | 3,045.00 |
| J. Hernandez | 6.50 | 795.00 | 5,167.50 |
| J. Xu | 17.40 | 815.00 | 14,181.00 |
| L. Macksoud | 5.60 | 1,250.00 | 7,000.00 |
| N. Janda | 28.00 | 1,120.00 | 31,360.00 |
| R. Garms | 109.60 | 830.00 | 90,968.00 |
| S. McCandless | 22.50 | 1,295.00 | 29,137.50 |
| S. Ruben | 24.00 | 950.00 | 22,800.00 |
| S. Schrag | 85.00 | 1,100.00 | 93,500.00 |
| T. Moyron | 214.70 | 1,545.00 | 331,711.50 |
| T. Moyron | 24.60 | 772.50 | 19,003.50 |
| V. Durrer | 121.30 | 1,800.00 | 218,340.00 |
| V. Durrer | 25.50 | 900.00 | 22,950.00 |
| V. Madrigal | 45.30 | 940.00 | 42,582.00 |
| Total | 1,481.90 | | \$1,724,964.50 |

Task Summary:

| <u>Task Code</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------------|-----------------------------------|---------------------|----------------------|
| B110 | Case Administration | 72.10 | 74,079.50 |
| B120 | Asset Analysis and Recovery | 99.90 | 125,994.00 |
| B130 | Asset Disposition | 412.70 | 503,439.50 |
| B140 | Stay Relief/Adeq Prot | 35.70 | 45,864.50 |
| B150 | UCC Issues/Meetings | 75.00 | 76,259.50 |
| B160 | Fee/Employment Applications | 52.20 | 62,328.50 |
| B185 | Assumption/Rejection of Contracts | 89.40 | 94,919.50 |
| B190 | Other contested matters | 1.40 | 2,163.00 |



Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Task Code</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|------------------|--------------------------------------|-----------------|-----------------------|
| B195 | Non-Working Travel | 73.10 | 54,533.50 |
| B200 | Utilities | 1.50 | 1,642.50 |
| B230 | DIP financing/Cash Collateral | 206.10 | 244,406.50 |
| B240 | Tax Issues | 4.50 | 5,035.00 |
| B250 | Real Estate Leases | 1.20 | 2,032.50 |
| B260 | Independent Manager Matters | 32.10 | 46,553.00 |
| B310 | Claims Administration and Objections | 8.60 | 9,772.50 |
| CUST | Customer Issues | 34.70 | 49,857.50 |
| EMP | Employee matters | 100.40 | 126,257.00 |
| INS | Insurance | 2.00 | 2,555.00 |
| REP | Reporting/Schedules | 179.10 | 196,962.50 |
| WARNACT | WARN Act Issues | 0.20 | 309.00 |
| Total | | 1,481.90 | \$1,724,964.50 |

Disbursement Detail:

| <u>Date</u> | <u>Description</u> | <u>Amount</u> |
|-------------|--|---------------|
| 05/27/25 | Ground Transportation Tania M. Moyron, 5/27 Uber Charge - Hotel to Airport | 66.69 |
| 07/02/25 | Other Office Expenses George L. Medina, Virtual office with Physical Address for Powin Entity | 99.00 |
| 07/03/25 | WESTLAW THOMAS\ HENRY | 600.00 |
| 07/09/25 | Ground Transportation David F. Cook, Work relating to the Second Day Hearing in the bankruptcy case (New Jersey). | 466.00 |
| 07/11/25 | Airfare Tania M. Moyron, NY LGA Service Fee | 10.00 |
| 07/11/25 | Airfare Tania M. Moyron, Service Fee | 45.00 |
| 07/11/25 | Airfare Tania M. Moyron, TM Flight from LA to Newark | 494.70 |
| 07/13/25 | Ground Transportation Tania M. Moyron, Uber Charge - 7/13 - Home - LAX Airport | 68.67 |
| 07/14/25 | Ground Transportation David F. Cook, Train ticket to Trenton NY for Hearing. | 76.00 |
| 07/14/25 | Ground Transportation George L. Medina, Worked overtime car home | 86.29 |
| 07/14/25 | Ground Transportation Tania M. Moyron, 7/14 Uber Ride - Airport to Hotel in NY | 236.63 |
| 07/14/25 | Ground Transportation Tania M. Moyron, 7/14 Uber Ride - Hotel to NY Office for preparation of documents for filing and related meetings. | 34.14 |
| 07/14/25 | Ground Transportation John D. Beck, Ground transportation home from business dinner. | 323.05 |
| 07/15/25 | Ground Transportation David F. Cook, Partial refund of initial ticket to New York for Hearing in Trenton NJ | (35.00) |
| 07/15/25 | Ground Transportation David F. Cook, Train ticket from Trenton NY for Hearing. | 129.00 |



Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

| <u>Date</u> | <u>Description</u> | <u>Amount</u> |
|-------------|--|---------------|
| 07/15/25 | Mileage John D. Beck, Round trip mileage to Trenton courthouse. | 148.40 |
| 07/16/25 | Lodging Tax | 214.23 |
| 07/16/25 | Delivery & Postage FedEx Airbill #391112640374 07/16/25 Delivery to Martin Luther King Jr Fede NEWARK, NJ | 21.60 |
| 07/16/25 | Ground Transportation George L. Medina, Worked overtime car home | 87.99 |
| 07/16/25 | Client Business Meals | 441.00 |
| 07/16/25 | Ground Transportation Tania M. Moyron, 7/16 Uber Ride - Hotel to NY Office for presentation of documents for filing and related meetings. | 38.14 |
| 07/16/25 | Ground Transportation Henry Thomas, work on Powin matters | 132.96 |
| 07/17/25 | Ground Transportation George L. Medina, Worked overtime car home | 87.99 |
| 07/17/25 | Ground Transportation Sarah M. Schrag, Uber home after midnight from a Powin all day conference. | 50.17 |
| 07/17/25 | Client Business Meals - - Vendor: JULIA A. FRANKEL Client Business Meals John Beck client meeting lunch | 390.72 |
| 07/17/25 | Client Business Meals | 280.20 |
| 07/17/25 | Ground Transportation Tania M. Moyron, 7/17 Uber Ride - NY Office back to Hotel - after working on Powin Presentation of Documents for Filings and related meetings. | 43.28 |
| 07/17/25 | Ground Transportation Tania M. Moyron, 7/17 Uber Ride - Hotel to NY Office re Powin Presentation of Documents for Filings and related meetings. | 47.00 |
| 07/18/25 | Lodging Tax | 101.38 |
| 07/18/25 | Lodging Tania M. Moyron, 7-16 Room Charge | 650.00 |
| 07/18/25 | Lodging Tax | 101.38 |
| 07/18/25 | Airfare Tania M. Moyron, 7/18 - TM Return Airfare from NY to LA | 494.70 |
| 07/18/25 | Airfare Tania M. Moyron, Agent Fee - 7/18 - TM Return Airfare from NY to LA | 45.00 |
| 07/18/25 | Lodging Tania M. Moyron, 7/14 Room Charge | 650.00 |
| 07/18/25 | Lodging Tax | 101.38 |
| 07/18/25 | Lodging Tania M. Moyron, 7-15 Room Charge | 650.00 |
| 07/18/25 | Lodging Tax | 101.38 |
| 07/18/25 | Lodging Tania M. Moyron, Room Charge 7-13 | 650.00 |
| 07/18/25 | Delivery & Postage FedEx Airbill #391188342888 07/18/25 Delivery to 11 Center Street, RUMSON, NJ | 32.82 |
| 07/18/25 | Ground Transportation Tania M. Moyron, 7/16 Uber Ride - LAX Airport to Home | 85.91 |
| 07/23/25 | Airfare Tania M. Moyron, 7/27 Airfare to NY | 837.30 |
| 07/23/25 | Airfare Tania M. Moyron, Service Fee - 7/27 Airfare to NY | 55.00 |
| 07/24/25 | Corporate Fees CORPORATION SERVICE COMPANY DBA CSC 86118995598/ CORPORATION SERVICE COMPANY | 779.20 |

DENTONS

Client: Powin, LLC

Invoice Date: August 26, 2025

Matter: 15817500-000002

INVOICE #: 5001-1003116

| <u>Date</u> | <u>Description</u> | <u>Amount</u> |
|----------------------------|---|--------------------|
| | DBA CSC 86118995598/ | |
| 07/27/25 | Ground Transportation Tania M. Moyron, 7/27 - Uber Trip - Home to LAX | 91.40 |
| 07/30/25 | Lexis THOMAS\ HENRY | 53.89 |
| Total Disbursements | | \$10,164.59 |

| | |
|------|--------------|
| Fees | 1,724,964.50 |
|------|--------------|

| | |
|---------------|-----------|
| Disbursements | 10,164.59 |
|---------------|-----------|

| | |
|-------------------------------|-----------------------|
| Total Due This Invoice | \$1,735,129.09 |
|-------------------------------|-----------------------|



Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Powin, LLC
20550 SW 115th Ave
Tualatin, OR 97062

INVOICE #: 5001-1003116
Invoice Date: August 26, 2025

Statement of Account

According to our records, as of August 26, 2025, the amounts shown below are outstanding on this matter. If your records are not in agreement with ours, please call us. Thank you

| <u>Date</u> | <u>Invoice No.</u> | <u>Invoice Amount</u> | <u>Payments/ Adjustments</u> | <u>Invoice Total</u> |
|-----------------------------------|--------------------|-----------------------|----------------------------------|-----------------------|
| 07/31/25 | 2868937 | 1,130,119.04 | 0.00 | \$1,130,119.04 |
| Total Outstanding Invoices | | | | \$1,130,119.04 |